

Document and entity information

Mar 2014

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|--|-----------------------|
| Company information | |
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕 (連結) |
| Filing date | 2014-05-09 |
| Company name | Oricon Inc. |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo 1st section | - |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo JASDAQ | true |
| Tokyo PRO Market | - |
| Tokyo Others | - |
| Nagoya | - |
| Nagoya 1st section | - |
| Nagoya 2nd section | - |
| Nagoya Centrex | - |
| Nagoya Others | - |
| Sapporo | - |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | - |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Green Sheet | - |
| Japan Securities Dealers Association | - |
| Securities code | 48000 |
| URL | http://www.oricon.jp |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2014-03-31 |
| Representative | |
| Title | 代表取締役社長 |
| Name | 小池 恒 |
| Inquiries | |
| Title | 執行役員企業広報部 長 |
| Name | 日高輝明 |
| Tel | 03-3405-5252 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2014-06-25 |
| Dividend payable date (as planned) | 2014-06-26 |
| Annual securities report filing date (as planned) | 2014-06-25 |
| Supplemental material of annual results | true |
| Way of getting | - |
| Convening briefing of annual results | true |
| Target audience | (証券アナリスト・機関 投資家向け) |
| Note to fraction processing method | (百万円未満切捨て) |

Business Results-Operating results

(in millions of yens)

Mar 2014

Mar 2013

| | |
|--------------------------------|--|
| Operating results | |
| Operating results | |
| Consolidated operating results | |

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|--|--|-------|
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 5,032 | 5,577 |
| % change | -9.8 | -13.0 |
| Operating income | | |
| Operating income | 672 | 713 |
| % change | -5.8 | -24.7 |
| Ordinary income | | |
| Ordinary income | 632 | 649 |
| % change | -2.7 | -25.4 |
| Net income | | |
| Net income | 204 | 267 |
| % change | -23.5 | -42.7 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 203 | 287 |
| Change in comprehensive income | -29.2 | -41.4 |
| Other consolidated operating results | | |
| Net income per share (Yen) | 13.93 | 18.12 |
| Diluted net income per share (Yen) | - | - |
| Net income to shareholders' equity ratio (%) | 10.1 | 13.7 |
| Ordinary income to total assets ratio (%) | 14.7 | 14.4 |
| Operating income to net sales ratio (%) | 13.4 | 12.8 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | - | - |
| Note to operating results | <p>当社は、平成25年4月1日付で普通株式1株につき100株の株式分割を行っております。そのため、平成25年3月期の期首に当該株式分割が行われたと仮定して「1株当たり当期純利益」及び「潜在株式調整後1株当たり当期純利益」を算定し、上記に記載しております。</p> | |

Business Results-Financial positions

(in millions of yens)

| | Mar 2014 | Mar 2013 |
|--|---|----------|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 4,140 | 4,454 |
| Net assets | 2,051 | 2,025 |
| Capital adequacy ratio (%) | 49.8 | 45.1 |
| Net assets per share (Yen) | 140.93 | 136.42 |
| Note to consolidated financial positions | | |
| Owner's equity | 2,063 | 2,010 |
| Note to financial positions | <p>当社は、平成25年4月1日付で普通株式1株につき100株の株式分割を行っております。そのため、平成25年3月期の期首に当該株式分割が行われたと仮定して「1株当たり純資産」を算定し、上記に記載しております。</p> | |

Business Results-Cash flows

(in millions of yens)

| | Mar 2014 | Mar 2013 |
|------------|----------|----------|
| Cash flows | | |
| Cash flows | | |

| | | |
|--------------------------------------|------|------|
| Consolidated cash flows | | |
| Cash flows from operating activities | 678 | 918 |
| Cash flows from investing activities | -463 | -645 |
| Cash flows from financing activities | -243 | -265 |
| Cash and equivalents, end of period | 881 | 910 |
| Note to consolidated cash flows | | |
| Note to cash flows | - | |

Business Results-Note to business results

Mar 2014

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|--|---|
| Note to business results | |
| Note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Dividends

(in millions of yens)

| | Mar 2015 | Mar 2014 | Mar 2013 |
|---|----------|----------|----------|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 0.00 | 0.00 |
| Forecast | 0.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 8.00 | 800.00 |
| Forecast | 8.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 8.00 | 800.00 |
| Forecast | 8.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | 117 | 117 |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | 57.4 | 44.1 |
| Forecast | 53.2 | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | 5.8 | 6.1 |
| Note to dividends | | | |

Note to dividends

Annual

当社は、平成25年4月1日付で普通株式1株につき100株の株式分割を行っております。そのため、平成25年3月期については当該株式分割が行われる前の実際の配当金の額を記載しております。

Forecasts

(in millions of yens)

Mar 2015

Forecasts

Forecasts

Title for forecasts

3. 平成27年 3月期の連結業績予想(平成26年 4月 1日～平成27年 3月31日)

Preamble to consolidated forecasts

Preamble to forecasts

-

Main table of consolidated forecasts

Net sales

Net sales

Forecast

4,600

Upper

-

Lower

-

% change

Forecast

-8.6

Upper

-

Lower

-

Operating income

Operating income

Forecast

410

Upper

-

Lower

-

% change

Forecast

-39.0

Upper

-

Lower

-

Ordinary income

Ordinary income

Forecast

340

Upper

-

Lower

-

% change

Forecast

-46.2

Upper

-

Lower

-

Net income

Net income

Forecast

220

Upper

-

Lower

-

% change

Forecast

7.5

Upper

-

Lower

-

Net income per share (Yen)

Net income per share (Yen)

Forecast

15.03

Upper

-

Lower

-

Note to consolidated forecasts

Note to forecasts

-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2014

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|--|------------|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | true |
| Number of subsidiaries newly consolidated | - |
| Name of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | 1 |
| Name of subsidiaries excluded from consolidation | オリコンDD株式会社 |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | |
| 平成25年4月1日付で、株式会社oricon M Eを存続会社として、オリコンDD株式会社を消滅会社とする吸収分割を行いました。 | |

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2014

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|--|---|
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Others | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | - |

Notes-Number of issued and outstanding shares common stock

Mar 2014

Mar 2013

| | | |
|--|------------|------------|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 15,801,000 | 15,795,000 |
| Number of treasury stock at the end of fiscal year | 1,160,000 | 1,060,000 |
| Average number of shares | 14,700,146 | 14,771,900 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | | |
| 当社は、平成25年4月1日付で普通株式1株につき100株の株式分割を行っております。そのため、平成25年3月期の期首に当該株式分割が行われたと仮定して「期末発行済株式数(自己株式を含 | | |

む)」、「期末自己株式数」及び「期中平均株式数」を算定し、上記に記載しております。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

| | Mar 2014 | Mar 2013 |
|--|--|----------|
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Operating revenues | | |
| Operating revenues | 936 | 832 |
| % change | 12.5 | -32.3 |
| Operating income | | |
| Operating income | 190 | 324 |
| % change | -41.1 | -58.2 |
| Ordinary income | | |
| Ordinary income | 159 | 277 |
| % change | -42.5 | -62.0 |
| Net income | | |
| Net income | 134 | 169 |
| % change | -20.7 | -76.2 |
| Other non-consolidated operating results | | |
| Net income per share (Yen) | 9.12 | 11.44 |
| Diluted net income per share (Yen) | - | - |
| Note to non-consolidated operating results | | |
| Note to operating results | <p>当社は、平成25年4月1日付で普通株式1株につき100株の株式分割を行っております。そのため、平成25年3月期の期首に当該株式分割が行われたと仮定して「1株当たり当期純利益」及び「潜在株式調整後1株当たり当期純利益」を算定し、上記に記載しております。</p> | |

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | Mar 2014 | Mar 2013 |
|--|---|----------|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Total assets | 4,436 | 4,442 |
| Net assets | 1,926 | 1,971 |
| Capital adequacy ratio (%) | 43.4 | 43.8 |
| Net assets per share (Yen) | 131.58 | 131.93 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 1,926 | 1,943 |
| Note to financial positions | <p>当社は、平成25年4月1日付で普通株式1株につき100株の株式分割を行っております。そのため、平成25年3月期の期首に当該株式分割が行われたと仮定して「1株当たり純資産」を算定し、上記に記載しております。</p> | |

Business Results-Note to overview of nonconsolidated business results

Mar 2014

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.