

Document and entity information

Mar 2014

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕 (連結)
Filing date	2014-05-12
Company name	TSUKISHIMA KIKAI CO.,LTD.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	63320
URL	http://www.tsk-g.co.jp
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2014-03-31
Representative	
Title	代表取締役社長
Name	山田 和彦
Inquiries	
Title	執行役員企画管理本 部財務部長
Name	高野 亨
Tel	03-5560-6521
Other	
Date of general shareholders' meeting (as planned)	2014-06-27
Dividend payable date (as planned)	2014-06-10
Annual securities report filing date (as planned)	2014-06-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家、証券ア ナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2014	Mar 2013
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	71,216	79,866
% change	-10.8	10.2
Operating income		
Operating income	5,001	4,419
% change	13.2	35.7
Ordinary income		
Ordinary income	5,202	4,688
% change	10.9	31.9
Net income		
Net income	3,986	2,369
% change	68.2	30.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	6,420	4,373
Change in comprehensive income	46.8	91.1
Other consolidated operating results		
Net income per share (Yen)	89.57	53.24
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	7.6	4.9
Ordinary income to total assets ratio (%)	5.5	5.2
Operating income to net sales ratio (%)	7.0	5.5
Note to consolidated operating results		
Investment profit (loss) on equity method	6	6
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2014	Mar 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	98,688	92,095
Net assets	55,734	50,344
Capital adequacy ratio (%)	56.1	54.3
Net assets per share (Yen)	1,243.27	1,124.50
Note to consolidated financial positions		
Owner's equity	55,334	50,053
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2014	Mar 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	746	5,091
Cash flows from investing activities	1,130	2,593

Cash flows from financing activities	-1,244	-1,254
Cash and equivalents, end of period	23,661	22,865
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2014
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2015	Mar 2014	Mar 2013
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		7.00	7.00
Forecast	8.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		10.00	8.00
Forecast	9.00		
Upper	-		
Lower	-		
Annual			
Result		17.00	15.00
Forecast	17.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		756	667
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		19.0	28.2
Forecast	25.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			

Annual		
Result	1.4	1.4
Note to dividends		
Note to dividends		
Annual	(注) 平成26年3月期の 期末配当金につきましては、平成26年5月27 日開催の取締役会で 決議を予定しております。	

Forecasts

(in millions of yens)

	Mar 2015	Sep 2014
Forecasts		
Forecasts		
Title for forecasts	3. 平成27年 3月期の 連結業績予想(平成26 年 4月 1日～平成27 年 3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	72,000	26,000
Upper	-	-
Lower	-	-
% change		
Forecast	1.1	0.1
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	5,200	100
Upper	-	-
Lower	-	-
% change		
Forecast	4.0	-80.2
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	5,400	300
Upper	-	-
Lower	-	-
% change		
Forecast	3.8	-59.5
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	3,000	100
Upper	-	-
Lower	-	-
% change		
Forecast	-24.8	-84.0
Upper	-	-
Lower	-	-
Net income per share (Yen)		

Net income per share (Yen)		
Forecast	67.41	2.25
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2014
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2014
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料23ページの「4. 連結財務諸表 (5)連結財務諸表に関する注記事項 (会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2014	Mar 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	45,625,800	45,625,800
Number of treasury stock at the end of fiscal year	1,118,801	1,113,975
Average number of shares	44,509,078	44,512,284

Note to number of issued and outstanding shares (common stock)	
Note to number of issued and outstanding shares (common stock)	-

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2014	Mar 2013
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	41,255	51,120
% change	-19.3	7.4
Operating income		
Operating income	2,567	2,148
% change	19.5	79.3
Ordinary income		
Ordinary income	3,553	2,975
% change	19.5	27.5
Net income		
Net income	3,452	1,812
% change	90.5	15.8
Other non-consolidated operating results		
Net income per share (Yen)	77.56	40.72
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2014	Mar 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	79,193	71,158
Net assets	49,569	44,531
Capital adequacy ratio (%)	62.6	62.6
Net assets per share (Yen)	1,113.74	1,000.44
Note to non-consolidated financial positions		
Owner's equity	49,569	44,531
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2014
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.