

## Document and entity information

		Mar 2014
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2014-05-12
Company name		YAMABIKO CORPORATION
Securities code		62500
URL		http://www.yamabiko-corp.co.jp/
Representative		
Title		代表取締役社長執行役員
Name		永尾 慶昭
Inquiries		
Title		経理部長
Name		瀬古 達夫
Tel		0428-32-6111
Other		
Date of general shareholders' meeting (as planned)		2014-06-27
Dividend payable date (as planned)		2014-06-06
Annual securities report filing date (as planned)		2014-06-30
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(アナリスト・機関投資家向け)
Note to fraction processing method		(百万円未満切捨て)
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2014-03-31

## Business Results-Operating results

(in millions of yens)

		Mar 2014	Mar 2013
Operating results			
Operating results			
Consolidated operating results			
Consolidated income statements information			
Net sales			

Net sales	103,848	89,045
% change	16.6	2.5
Operating income		
Operating income	5,020	2,212
% change	126.9	-21.2
Ordinary income		
Ordinary income	5,715	2,955
% change	93.4	2.4
Net income		
Net income	4,656	2,423
% change	92.1	22.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	7,180	3,637
Change in comprehensive income	97.4	104.5
Other consolidated operating results		
Net income per share (Yen)	451.78	237.88
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	14.5	8.7
Ordinary income to total assets ratio (%)	7.1	3.7
Operating income to net sales ratio (%)	4.8	2.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2014	Mar 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	82,842	79,163
Net assets	35,148	29,513
Capital adequacy ratio (%)	42.2	37.1
Net assets per share (Yen)	3,383.12	2,849.89
Note to consolidated financial positions		
Owner's equity	34,952	29,369
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2014	Mar 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	9,315	4,029
Cash flows from investing activities	-3,937	-3,261
Cash flows from financing activities	-6,008	21
Cash and equivalents, end of period	4,390	4,907
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2014
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2015	Mar 2014	Mar 2013
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Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		110.00	60.00
Forecast	110.00		
Upper	-		
Lower	-		
Annual			
Result		110.00	60.00
Forecast	110.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,136	618
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		24.3	25.2
Forecast	24.6		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.5	2.2
Note to dividends			
Note to dividends			
Annual		-	

## Forecasts

(in millions of yens)

		Mar 2015	Sep 2014
Forecasts			
Forecasts			
Title for forecasts		3. 平成27年3月期の 連結業績予想(平成26 年4月1日～平成27年 3月31日)	
Preamble to consolidated forecasts			
Preamble to forecasts		-	
Main table of consolidated forecasts			
Net sales			
Net sales			
Forecast		108,000	57,000
Upper		-	-
Lower		-	-
% change			
Forecast		4.0	7.7
Upper		-	-
Lower		-	-

Operating income		
Operating income		
Forecast	6,000	3,800
Upper	-	-
Lower	-	-
% change		
Forecast	19.5	26.2
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	5,800	3,700
Upper	-	-
Lower	-	-
% change		
Forecast	1.5	7.8
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	4,600	2,500
Upper	-	-
Lower	-	-
% change		
Forecast	-1.2	-1.1
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	446.31	242.56
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2014

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) -

Number of subsidiaries newly consolidated -

Number of subsidiaries excluded from consolidation -

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period -

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2014

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard true

Changes in accounting policies other than ones based on revisions of accounting standard true

Changes in accounting estimates -

Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2014	Mar 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	11,027,107	11,027,107
Number of treasury stock at the end of fiscal year	695,641	721,719
Average number of shares	10,306,595	10,189,201
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2014	Mar 2013
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	66,534	60,844
% change	9.4	2.1
Operating income		
Operating income	2,368	635
% change	272.5	65.4
Ordinary income		
Ordinary income	3,696	1,647
% change	124.3	116.1
Net income		
Net income	3,956	1,702
% change	132.3	237.1
Other non-consolidated operating results		
Net income per share (Yen)	383.86	167.12
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2014	Mar 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	62,556	63,913
Net assets	25,385	21,812
Capital adequacy ratio (%)	40.6	34.1
Net assets per share (Yen)	2,457.07	2,116.61
Note to non-consolidated financial positions		
Owner's equity	25,385	21,812
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

Mar 2014

Note to non-consolidated financial results
Note to non-consolidated financial results

Note to non-consolidated financial results	
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Note to financial results	-
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## Overview of nonconsolidated Forecasts

(in millions of yens)

Mar 2015

Non-consolidated forecasts	
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Non-consolidated forecasts	
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Preamble to non-consolidated forecasts	
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Preamble to forecasts	-
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Note to non-consolidated forecasts	
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Note to forecasts	-
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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.