



July 30, 2014

Company Name: ANA HOLDINGS INC.
Representative: Shinichiro Ito, President & CEO
(Code No: 9202 TSE 1st section)
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Notice Regarding Extraordinary Gains

In its financial results for the first three months of the fiscal year ending March 2015 announced today, ANA HOLDINGS INC. (hereinafter ANAHD) included extraordinary gains as indicated below.

1. Details of extraordinary gains

On April 1, 2014, our domestic consolidated subsidiary ALL NIPPON AIRWAYS CO., LTD. transformed part of its pension plan from a defined benefit plan (except the part attribute to pension beneficiaries) to a defined contribution plan, applying the "Accounting for Transfer between Retirement Benefit Plans" (Accounting Standards Board of Japan Guidance No. 1 of January 31, 2002) and the "Practical Solution on Accounting for Transfers between Retirement Benefit Plans" (Accounting Standards Board of Japan Practical Issues Task Force No. 2 of March 29, 2002, amended February 7, 2007). For the portion which was transformed to a defined contribution plan, the retirement benefit scheme was partially terminated.

This resulted in an extraordinary gain of ¥9,945 million in the first three months.

2. Outlook

ANAHD makes no change in its consolidated earnings forecast for the fiscal year ending March 2015, as announced on April 30, 2014.

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