



Financial Results for the First Quarter of the Fiscal Year Ending March 31, 2015 (Consolidated Data)

August 1, 2014

Company Name: Seven Bank, Ltd. Stock exchange listing: Tokyo Stock Exchange
 Stock Code: 8410 URL <http://www.sevenbank.co.jp/english/>
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Scheduled date for filing of quarterly financial report: August 6, 2014
 Scheduled date for cash dividends: —
 Trading accounts: Not established
 Quarterly earnings supplementary explanatory documents: Yes
 Quarterly earnings presentation: Yes (Analysts, institutional investors)

(Amounts of less than one million yen are rounded down and percentages are rounded to the first decimal place, etc.)

1. Financial Highlights for the First Quarter of the Fiscal Year Ending March 31, 2015 (April 1, 2014 – June 30, 2014)

(1) Consolidated Operating Results

(% represents year-on-year change)

	Ordinary income		Ordinary profit		Net income	
	Million yen	%	Million yen	%	Million yen	%
Three months ended June 30, 2014	27,958	8.0	9,641	(0.8)	6,070	2.8
Three months ended June 30, 2013	25,874	—	9,725	—	5,899	—

Note: Comprehensive income: Three months ended June 30, 2014: 5,681 million yen (-18.0%);

Three months ended June 30, 2013: 6,928 million yen (—%)

	Net income per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2014	5.09	5.08
Three months ended June 30, 2013	4.95	4.94

Note: Year-on-year change for the three months ended June 30, 2013 is not presented because quarterly consolidated financial statements have been prepared from the third quarter of the fiscal year ended March 31, 2013.

(2) Consolidated Financial Position

	Total assets	Total net assets	Net assets to total assets ratio
	Million yen	Million yen	%
As of June 30, 2014	807,785	154,352	19.0
As of March 31, 2014	790,377	153,408	19.3

(Reference) Capital: June 30, 2014: 153,953 million yen; March 31, 2014: 153,036 million yen

Note: “Net assets to total assets ratio” is calculated as: (Total net assets at the end of the period – Stock acquisition rights at the end of period)/Total assets at the end of the period. Please note that this “Net assets to total assets ratio” is not the capital adequacy ratio specified in the notification of capital adequacy ratio.

2. Dividends

	Dividend per share				
	First Quarter	Semi-annual	Third Quarter	Year end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2014	—	3.50	—	4.00	7.50
Fiscal year ending March 31, 2015	—				
Fiscal year ending March 31, 2015 (Forecasts)		3.75	—	3.75	7.50

Note: Revisions to the most recently announced dividend forecasts (Yes/No): No

3. Performance Forecasts for the Fiscal Year Ending March 31, 2015 (April 1, 2014 - March 31, 2015)

(% represents the year-on year change from each respective corresponding period (full-year and semi-annual) of the previous fiscal year.)

	Ordinary income		Ordinary profit		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Yen
Semi-annual	56,100	7.3	18,400	(4.6)	11,600	(0.6)	9.74
Full-year	113,200	7.2	36,400	1.7	23,100	8.7	19.39

Note: Revisions to the most recently announced performance forecasts (Yes/No): No

Notes

(1) Changes in important subsidiaries during the first quarter of the fiscal year ending March 31, 2015: None

(Changes in specific subsidiaries involving changes in the scope of consolidation)

Added – (company name) –

Excluded – (company name) –

Note: PT ABADI TAMBAH MULIA INTERNASIONAL was added to the scope of consolidation from the first quarter, but the addition is not applicable to changes in specific subsidiaries.

(2) Adoption of particular accounting methods for quarterly consolidated financial statements: None

(3) Changes in accounting policy, changes in accounting estimates, and retrospective restatements

(a) Changes in accounting policy arising from revision of accounting standards, etc.: Yes

(b) Changes in accounting policy other than those noted in (a) above: None

(c) Changes in accounting estimates: None

(d) Retrospective restatements: None

(4) Number of shares (common stock)

(a) Number of shares in issue (including treasury shares)

As of June 30, 2014 1,190,949,000 shares As of March 31, 2014 1,190,949,000 shares

(b) Number of treasury shares

As of June 30, 2014 128 shares As of March 31, 2014 128 shares

(c) Average number of shares for the period under review

Three months ended June 30, 2014 1,190,948,872 shares Three months ended June 30, 2013 1,190,948,873 shares

Disclosure concerning the implementation status of quarterly audit procedures

This quarterly report is exempt from quarterly audit procedures based on the Financial Instruments and Exchange Act of Japan. As of this quarterly report's publication, audit procedures pertaining to quarterly financial statements have not been completed as stipulated under the provisions of the Financial Instruments and Exchange Act.

Cautionary statement with respect to earnings forecasts, and disclaimer

This report contains earnings projections and other forward-looking statements which are based on currently available information and certain assumptions that Seven Bank considers to be reasonable. Various factors may cause actual results to be materially different from projections in these forward-looking statements.