First Quarter of Fiscal Year 2015
Summary Result Presentation

Komori Corporation

P/L

(100 million ¥)

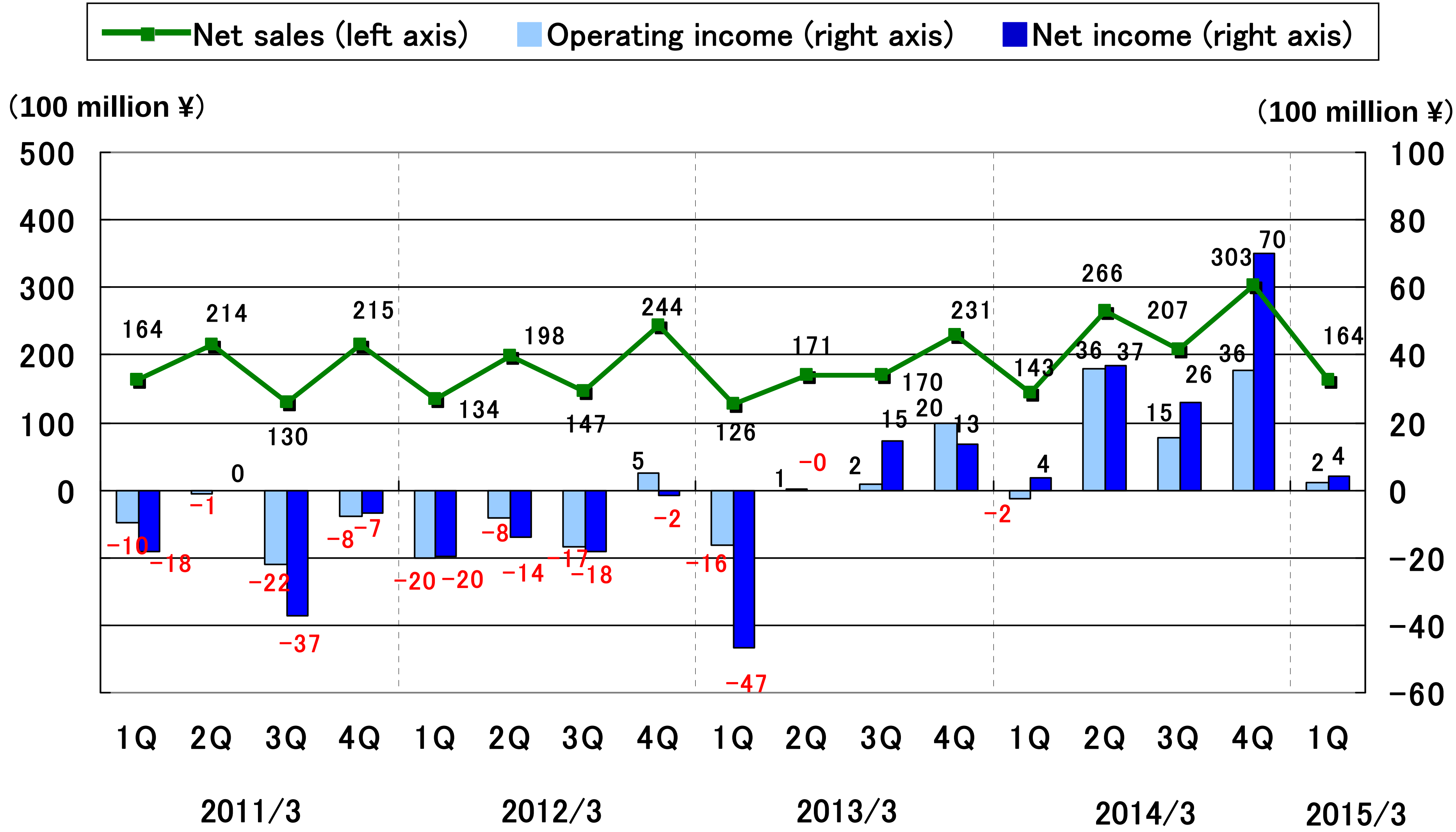
		FY2015 1Q	FY2014 1Q	Change	vs. FY14 1Q	Budget FY2015 1H	Budget FY2015 2H	Budget FY2015 Year Total
Order intake		227	242	−15	94%	441	559	1,000
Net sales		164	143	21	115%	417	533	950
Operating income		2	−2	5	–	25	51	76
Ordinary income		2	5	−3	38%	24	52	76
Net income		4	4	–	113%	24	49	73
FOREX : Average (Yen)	US$	102.14	97.94			100.00	100.00	100.00
	EUR	140.01	127.35			135.00	135.00	135.00
FOREX : End of term (Yen)	US$	101.36	98.59			100.00	100.00	100.00
	EUR	138.31	128.53			135.00	135.00	135.00

Major Assets and Liabilities

（100 million ¥）

	Jun. 30, 2014	Mar. 31, 2014	Change
Cash and deposits	439	440	−1
Notes and account receivable－trade	181	247	−66
Short-term investment securities	218	220	−2
Inventories	305	259	46
Breakdown: Merchandise and finished goods	152	109	43
Property, plant and equipment	335	320	15
Intangible assets	32	23	9
Notes and account payable－trade	201	179	21
Short-term loans payable	18	16	2
Bonds payable	100	100	−
Long-term loans payable	1	−	1
Shareholders' equity	1,257	1,259	−2
Total assets	1,755	1,724	31

Net Sales, Operating Income and Net Income



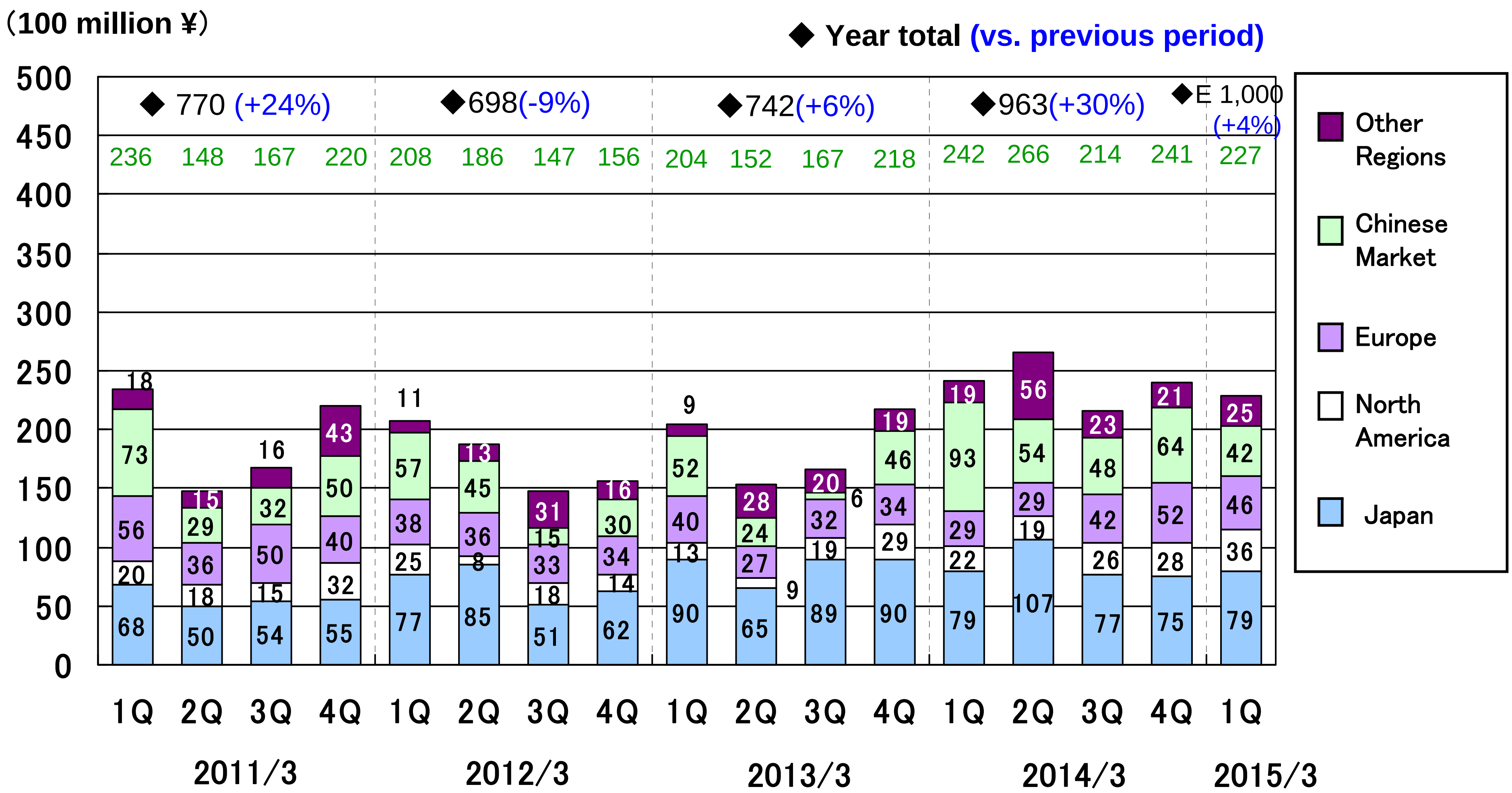
Order Intake by Region

(100 million ¥)

	FY2015 1Q	FY2014 1Q	vs. FY14 1Q	Budget FY2015		
				1H	2H	Year Total
Japan	79	79	100%	174	186	360
North-America	36	22	160%	53	81	134
(million US$)	(35)	(23)	(153%)	(53)	(81)	(134)
Europe	46	29	161%	60	85	145
(million EUR)	(33)	(23)	(146%)	(44)	(63)	(107)
Greater China	42	93	45%	76	110	186
Other Regions	25	19	131%	78	98	176
Total	227	242	94%	441	559	1,000

KOMORI

Order Intake by Region



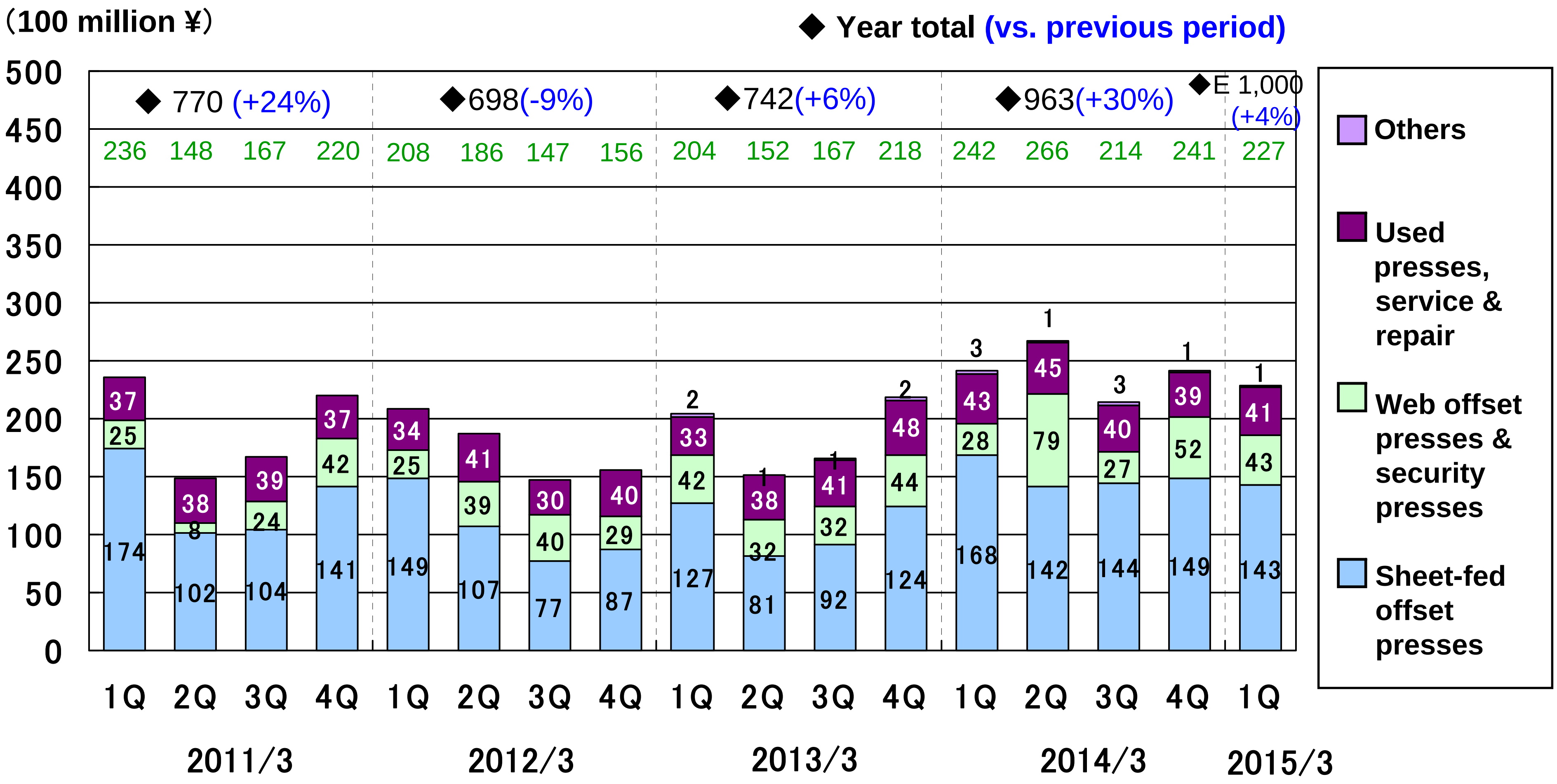
KOMORI

Order Intake by Model

(100 million ¥)

	FY2015 1Q	FY2014 1Q	vs. FY14 1Q	Budget FY2015		
				1H	2H	Year Total
Sheet-fed offset presses	143	168	85%	250	342	592
Web offset presses & security presses	43	28	152%	93	106	199
Used presses, service & repair	41	43	94%	91	94	185
Others	1	3	19%	7	17	24
Total	227	242	94%	441	559	1,000

Order Intake by Model

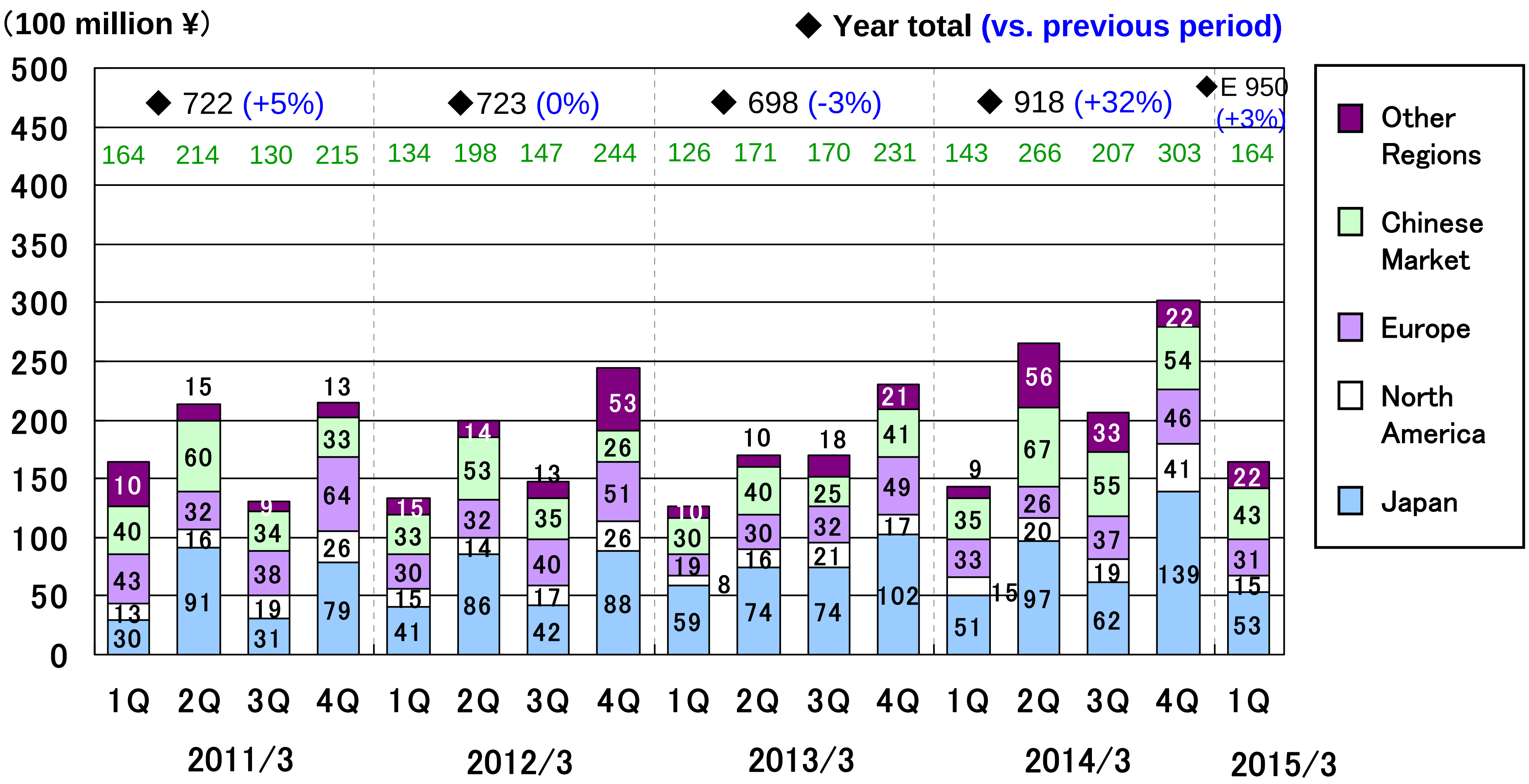


Net Sales by Region

（100 million ¥）

	FY2015 1Q	FY2014 1Q	vs. FY14 1Q	Budget FY2015 1H	Budget FY2015 2H	Budget FY2015 Year Total
Japan	53	51	104%	165	200	365
North-America	15	15	102%	48	79	127
(million US$)	(15)	(15)	(99%)	(48)	(79)	(127)
Europe	31	33	96%	65	83	148
(million EUR)	(22)	(26)	(88%)	(48)	(61)	(110)
Greater China	43	35	123%	95	94	189
Other Regions	22	9	227%	44	77	121
Total	164	143	115%	417	533	950

Net Sales by Region

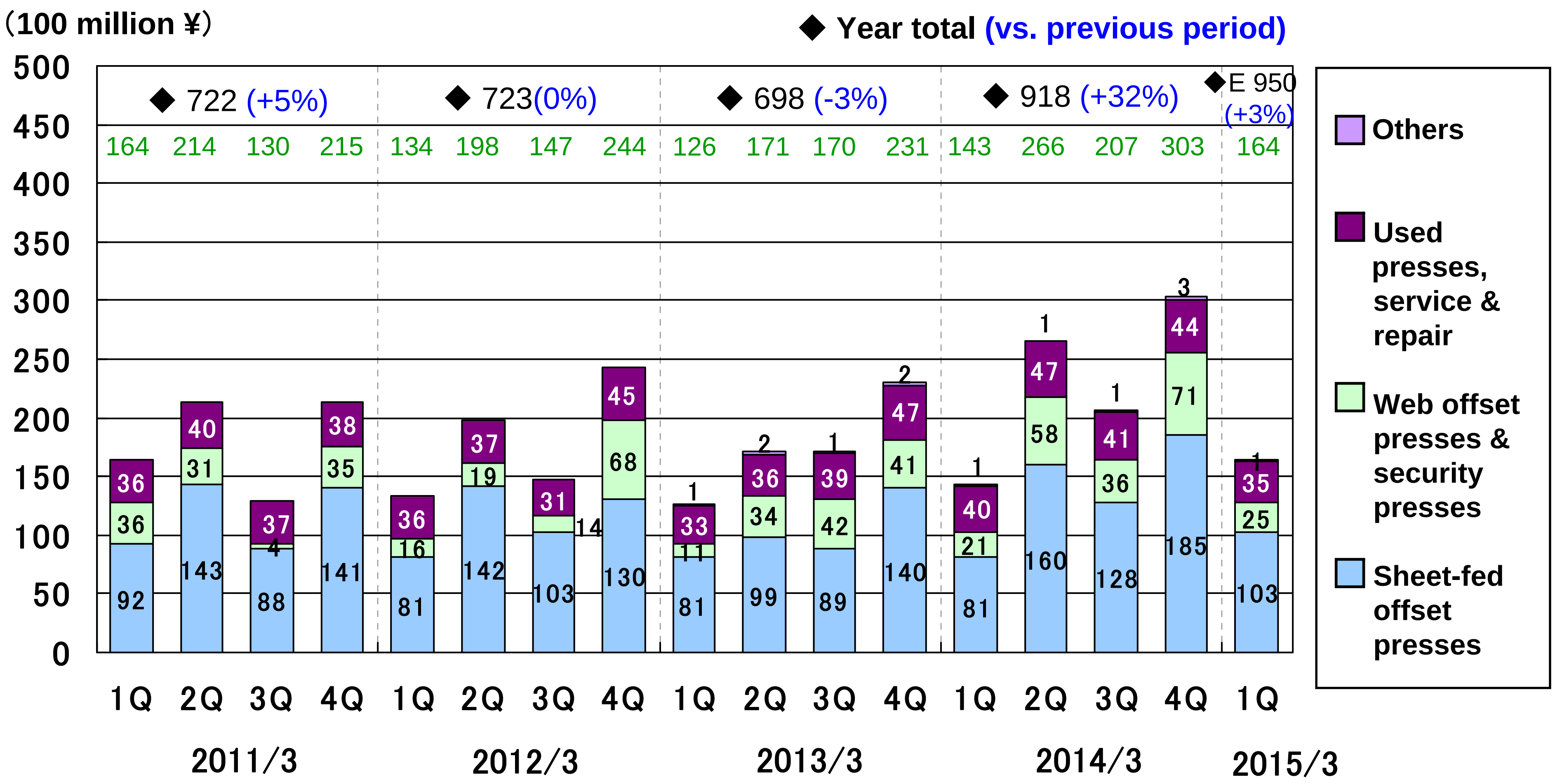


Net Sales by Model

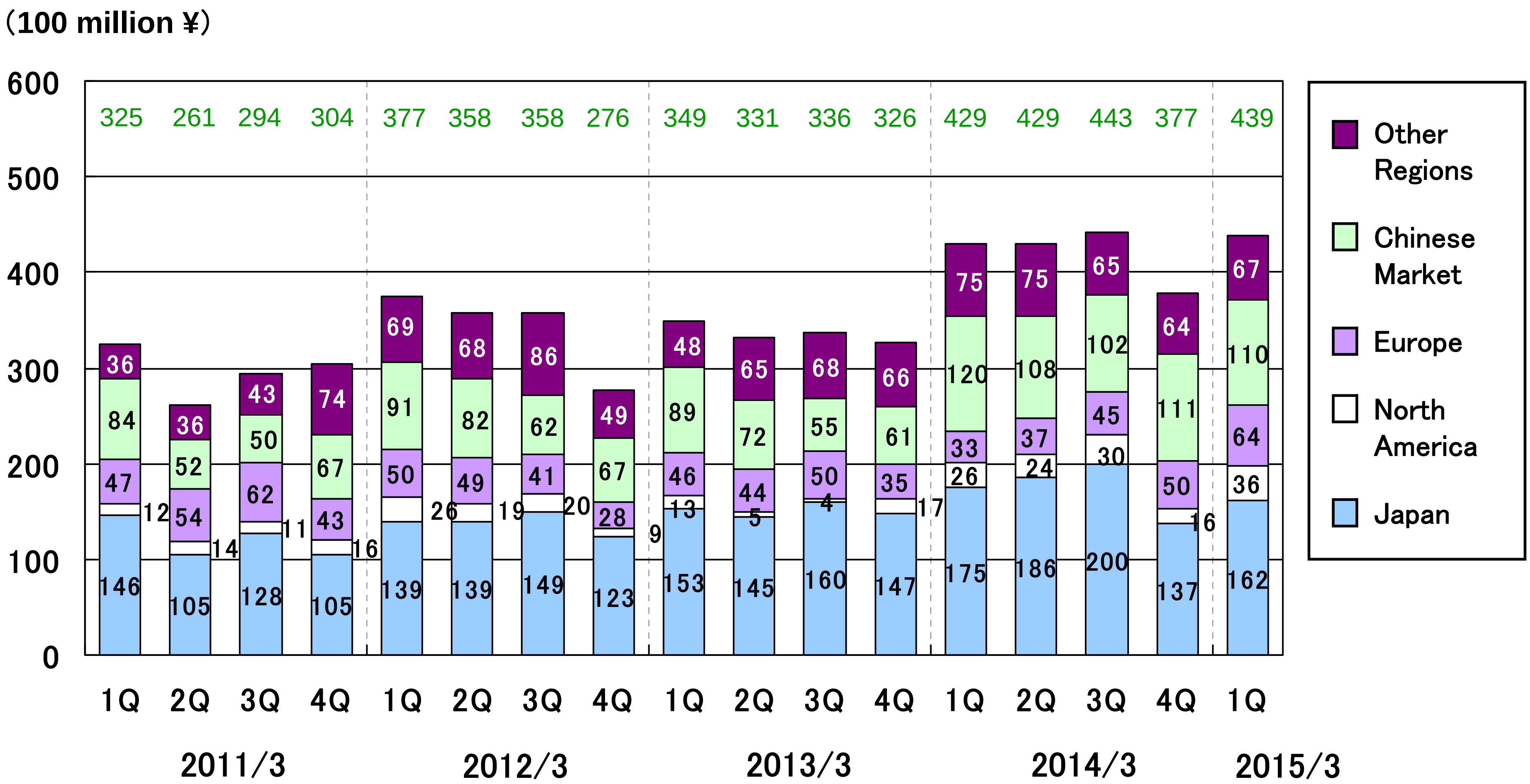
（100 million ¥）

	FY2015 1Q	FY2014 1Q	vs. FY14 1Q	Budget FY2015		
				1H	2H	Year Total
Sheet-fed offset presses	103	81	127%	271	320	591
Web offset presses & security presses	25	21	122%	51	113	164
Used presses, service & repair	35	40	87%	89	92	181
Others	1	1	103%	6	8	14
Total	164	143	115%	417	533	950

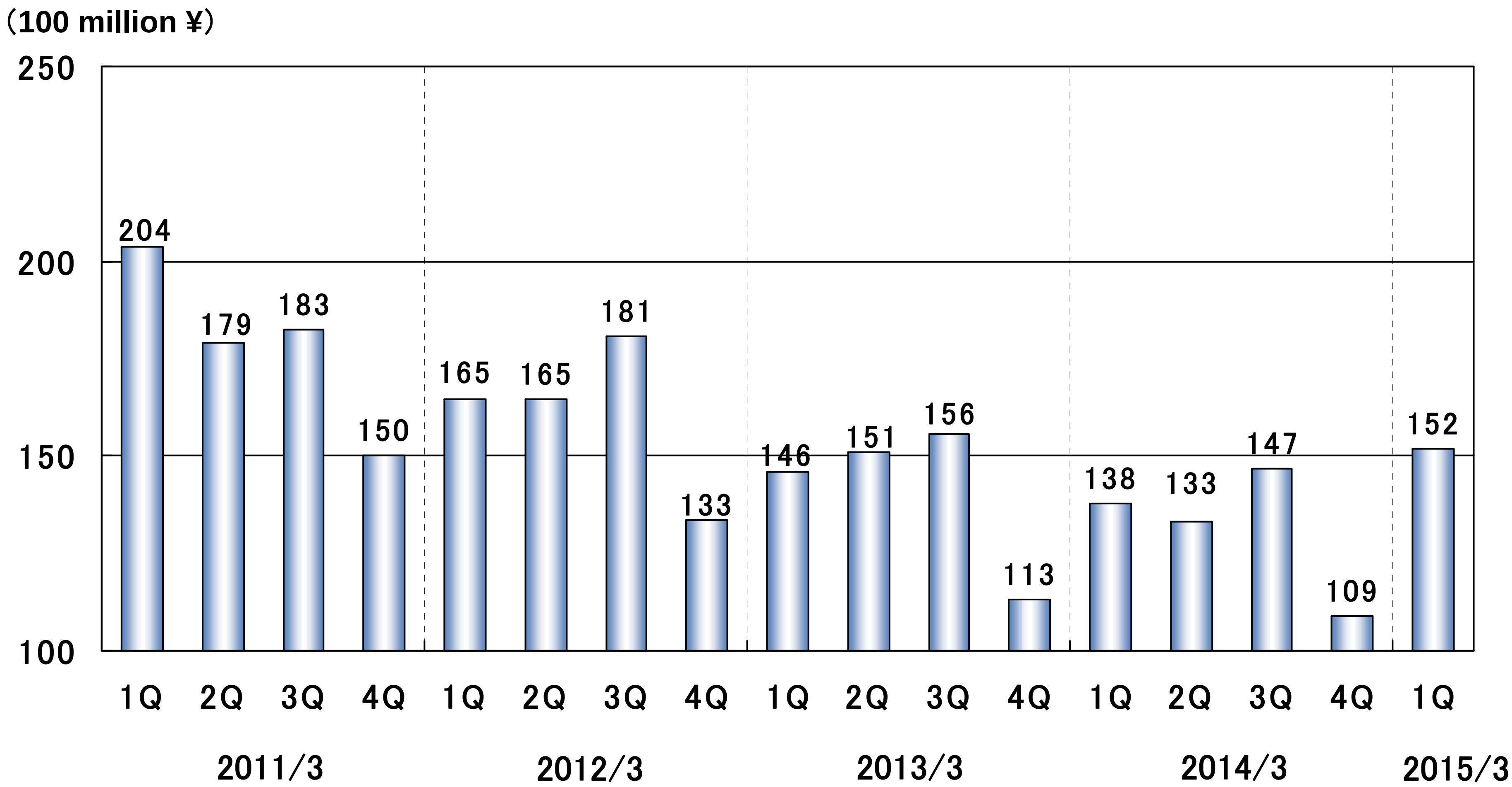
Net Sales by Model



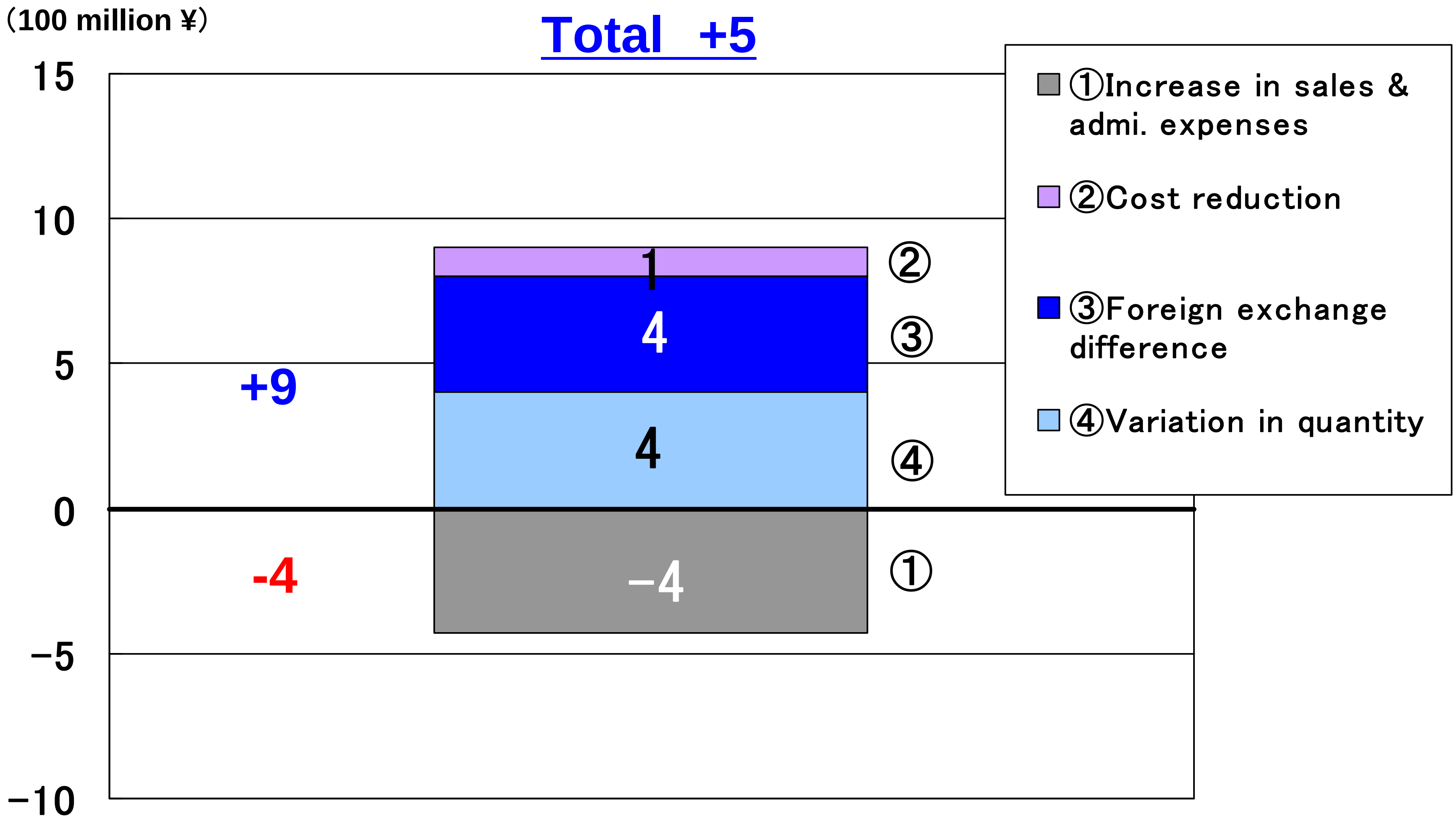
Order Backlog



Inventories（Finished Goods, Cost of Sales）

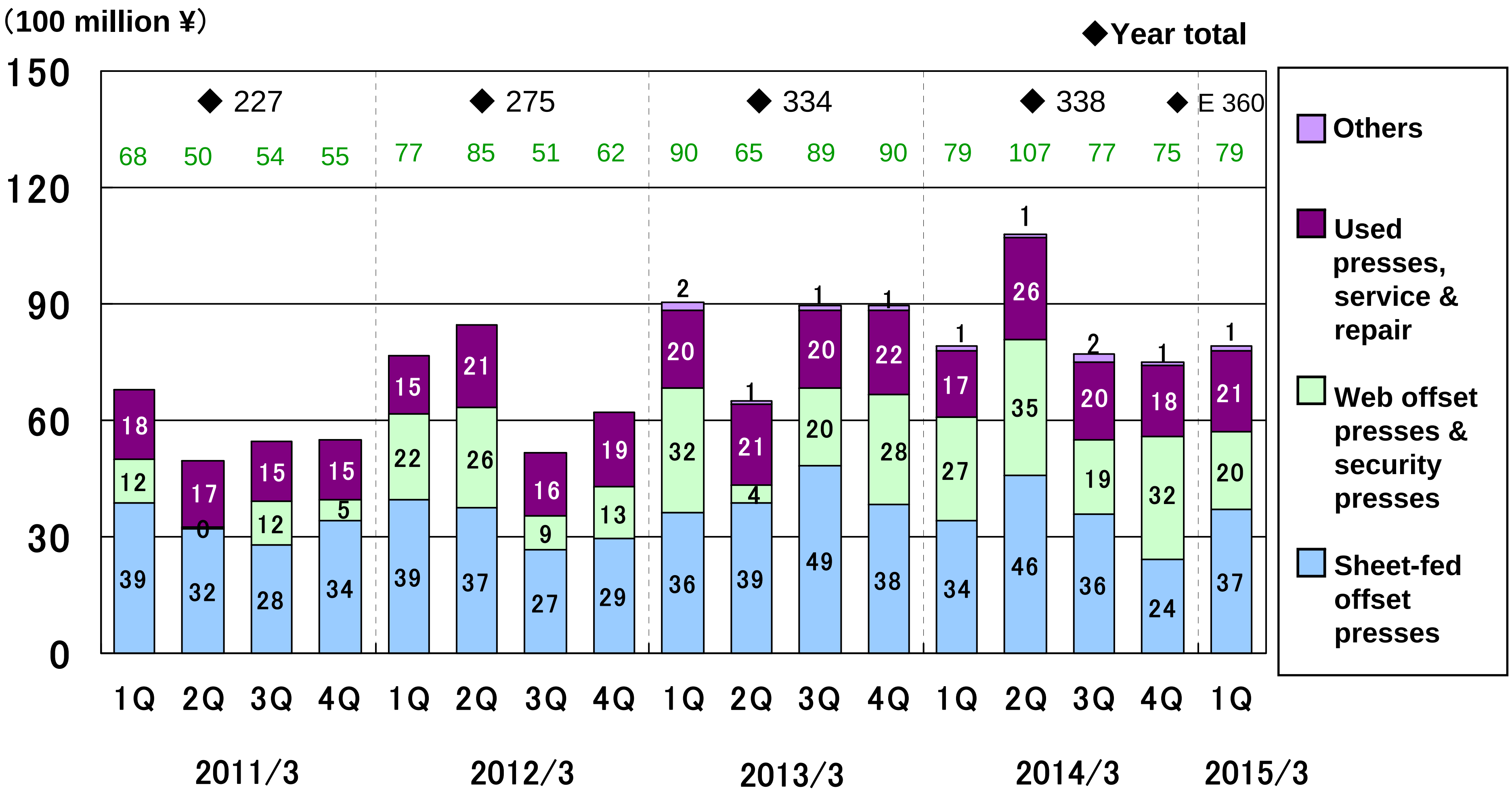


Analysis of Operating Income for 1Q FY2015 (vs. 1Q FY2014)

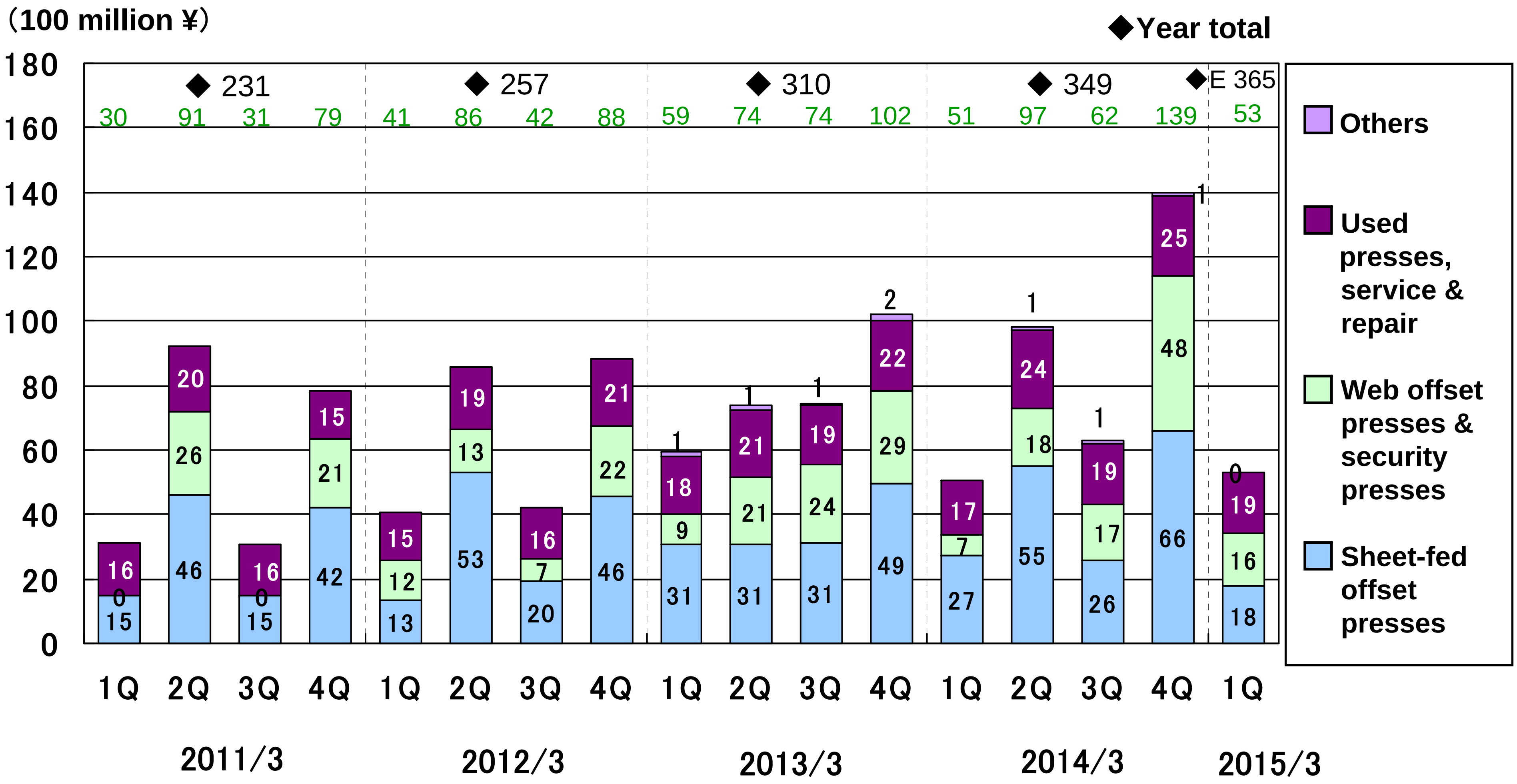


Appendix:
Detailed Order Intake and Net Sales by Region

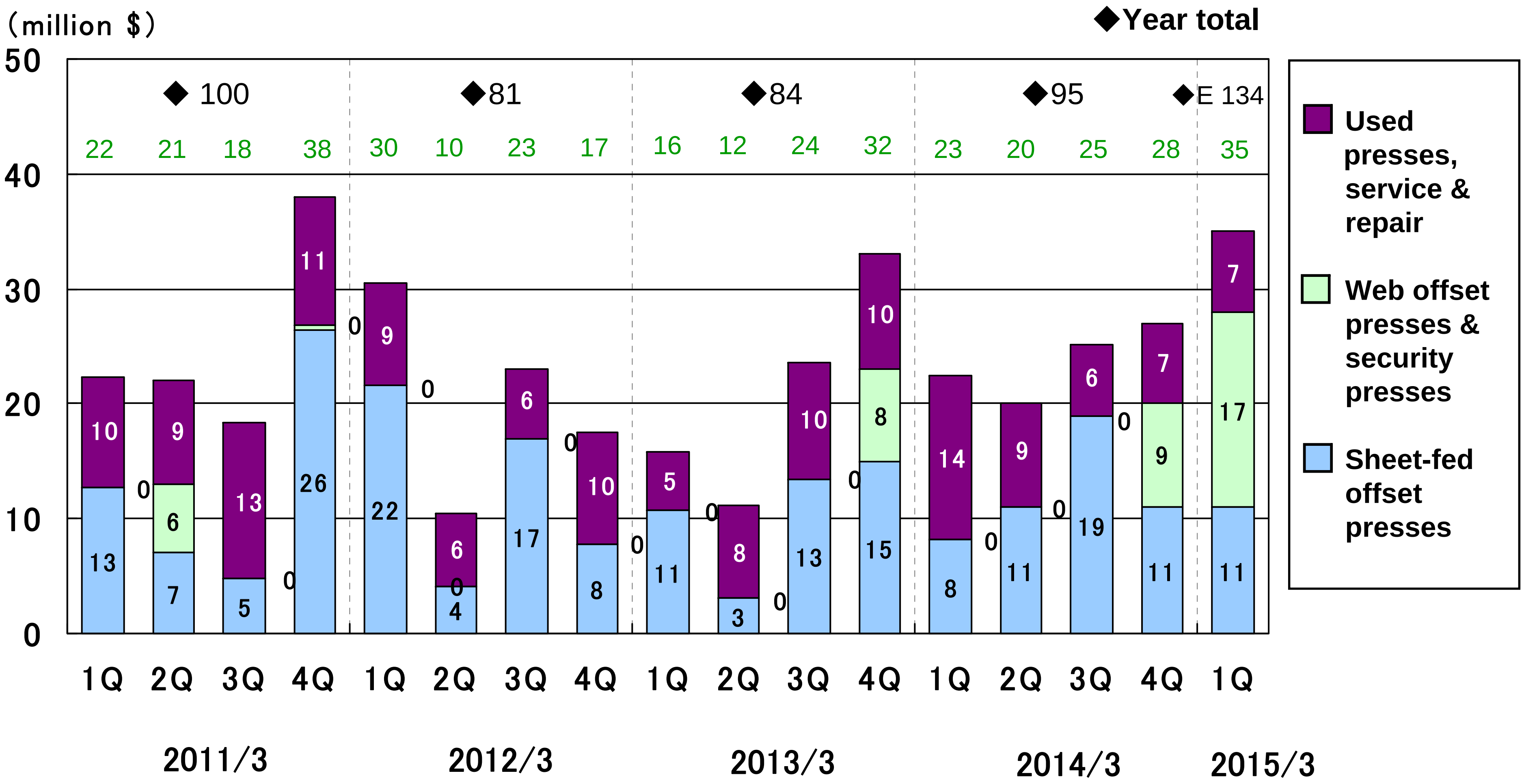
Order Intake in Japanese Market



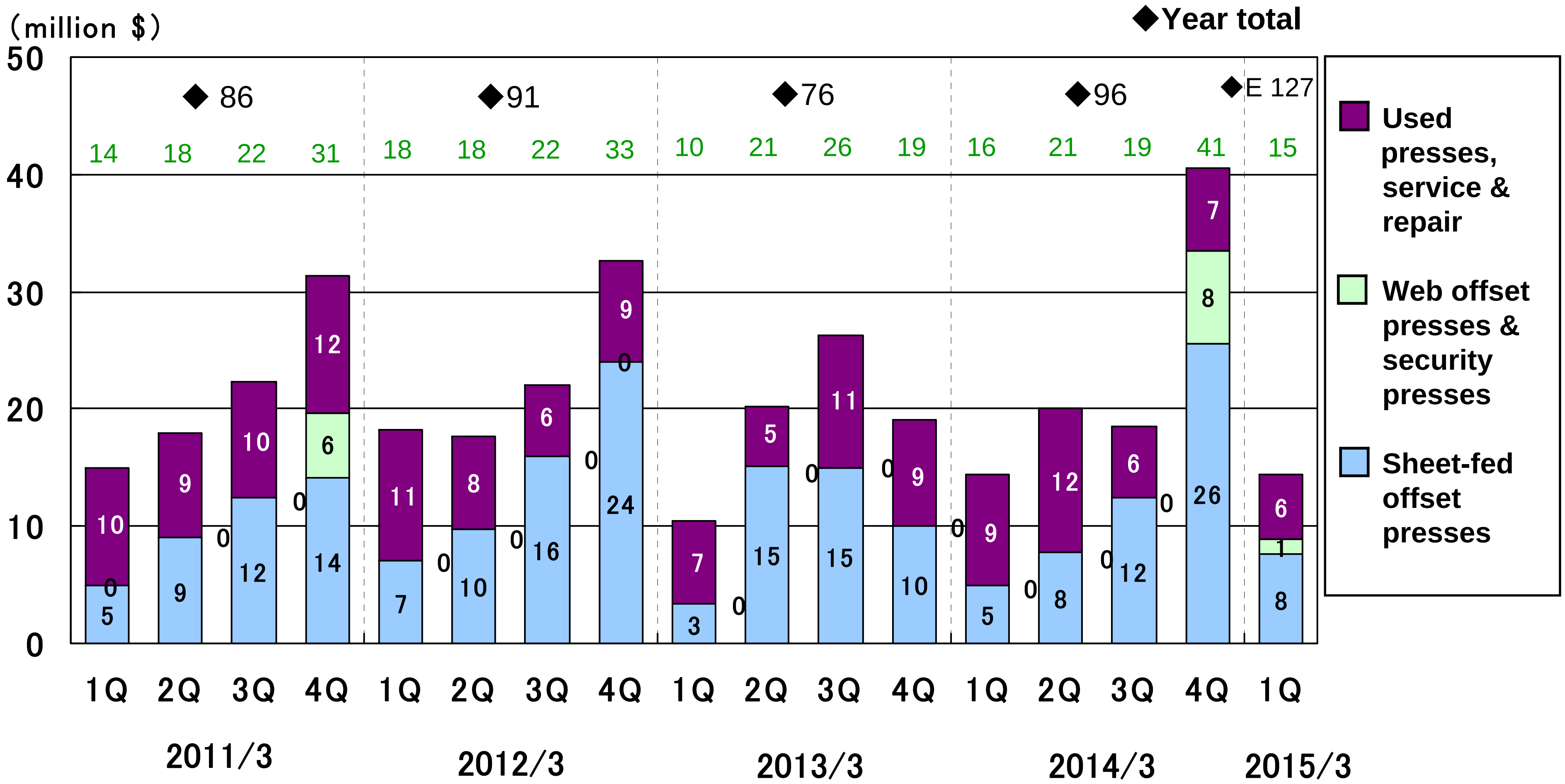
Net Sales in Japanese Market



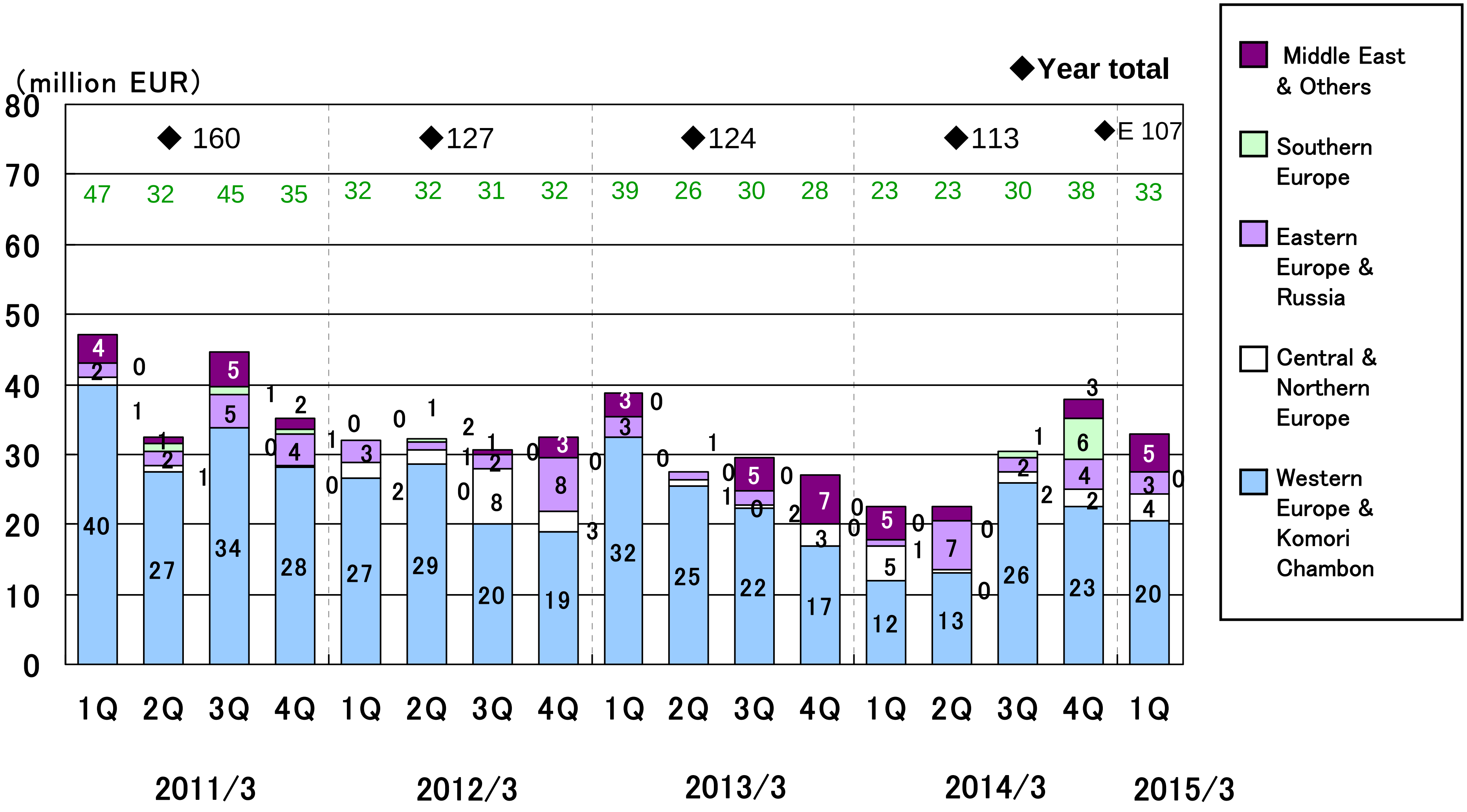
Order Intake in North American Market



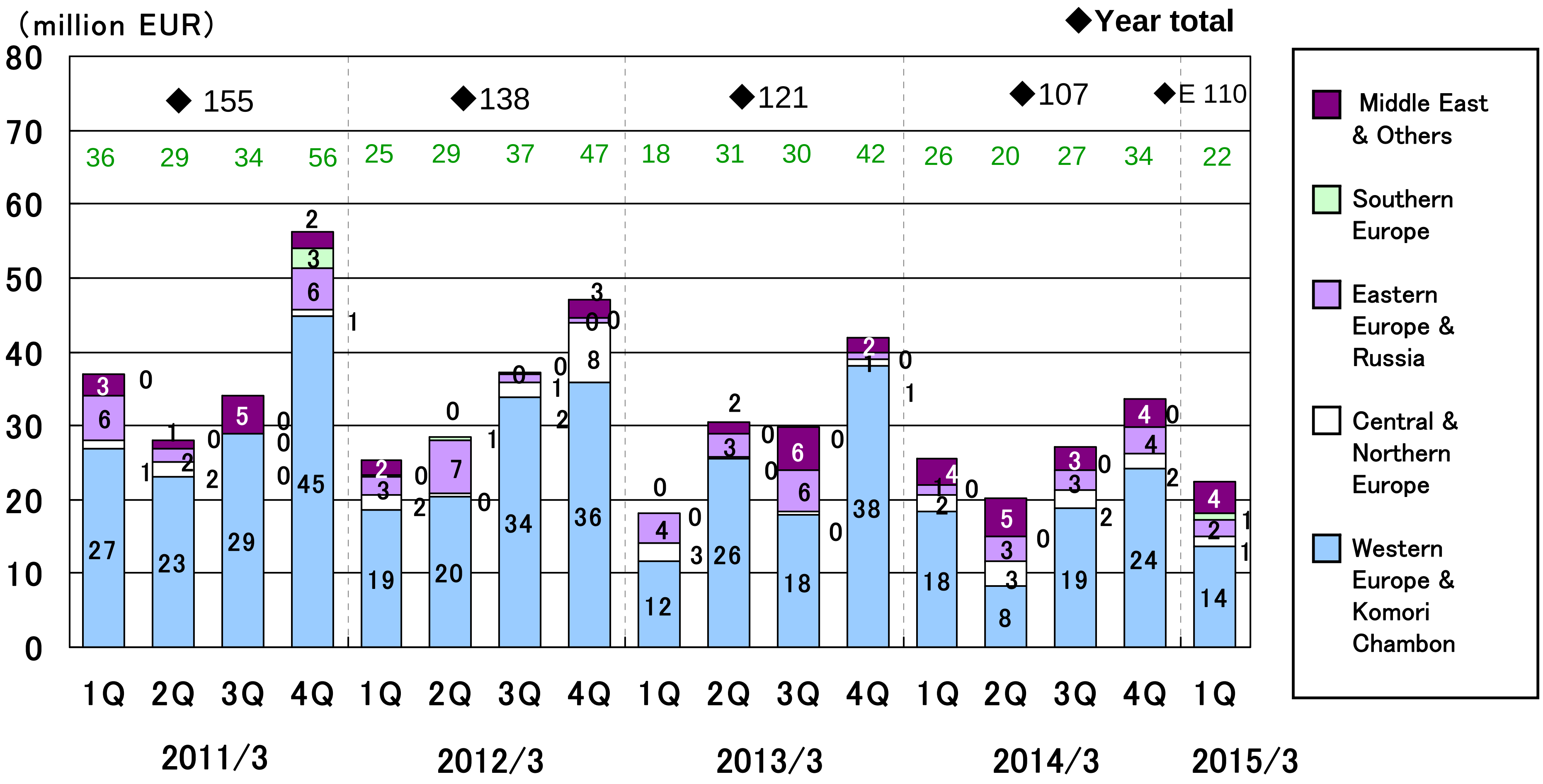
Net Sales in North American Market



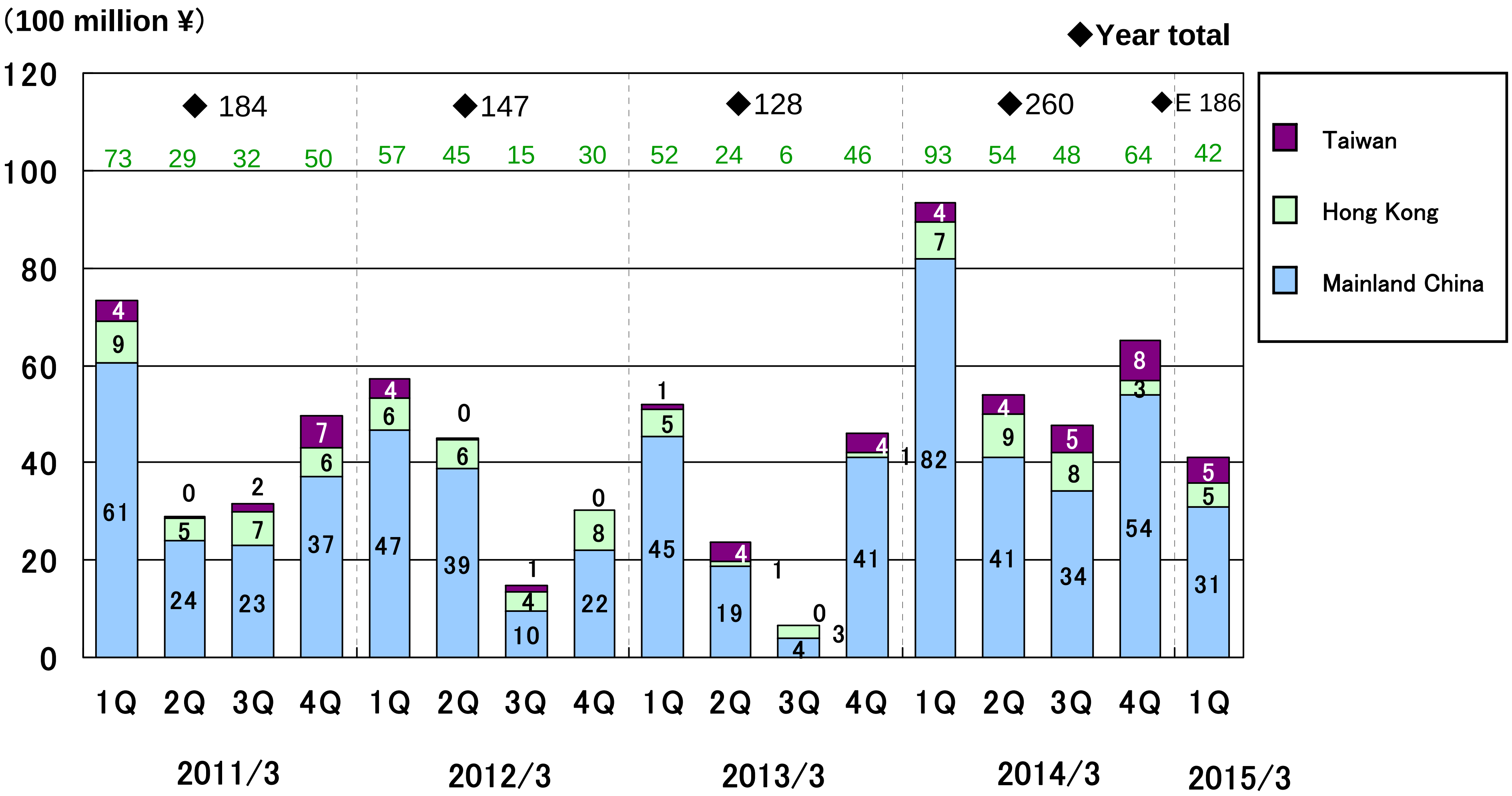
Order Intake in European Market



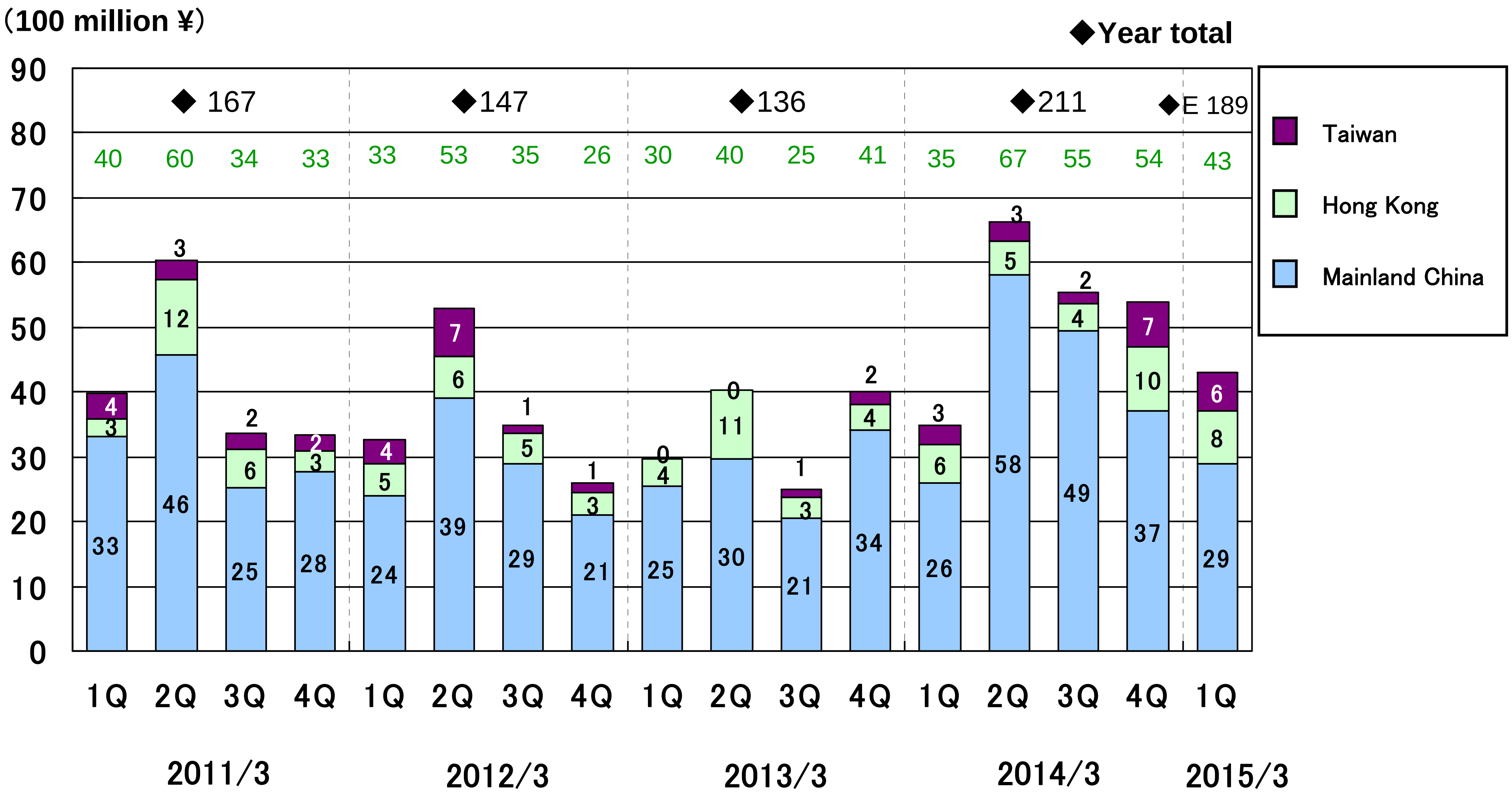
Net Sales in European Market



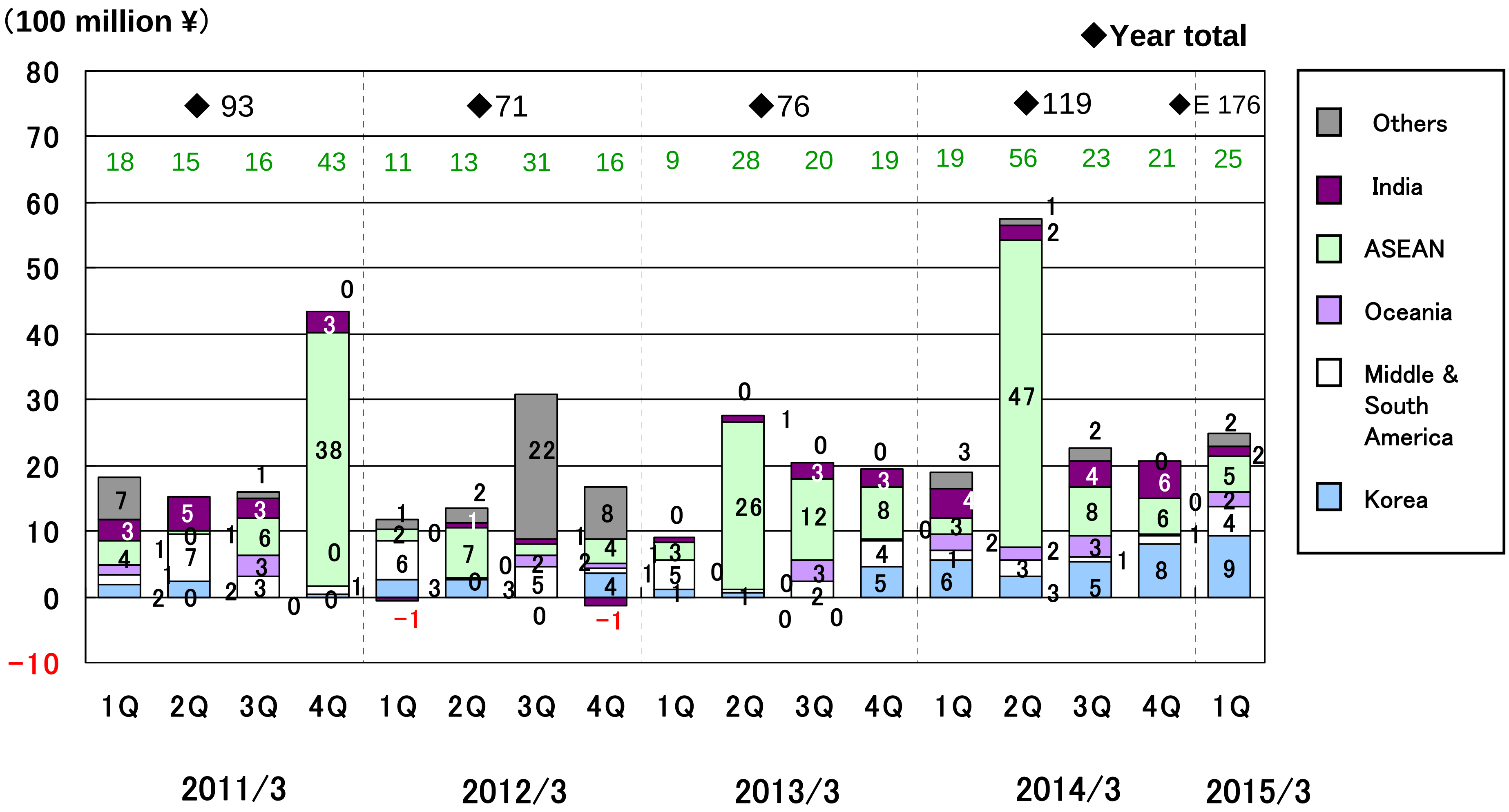
Order Intake in Chinese Market



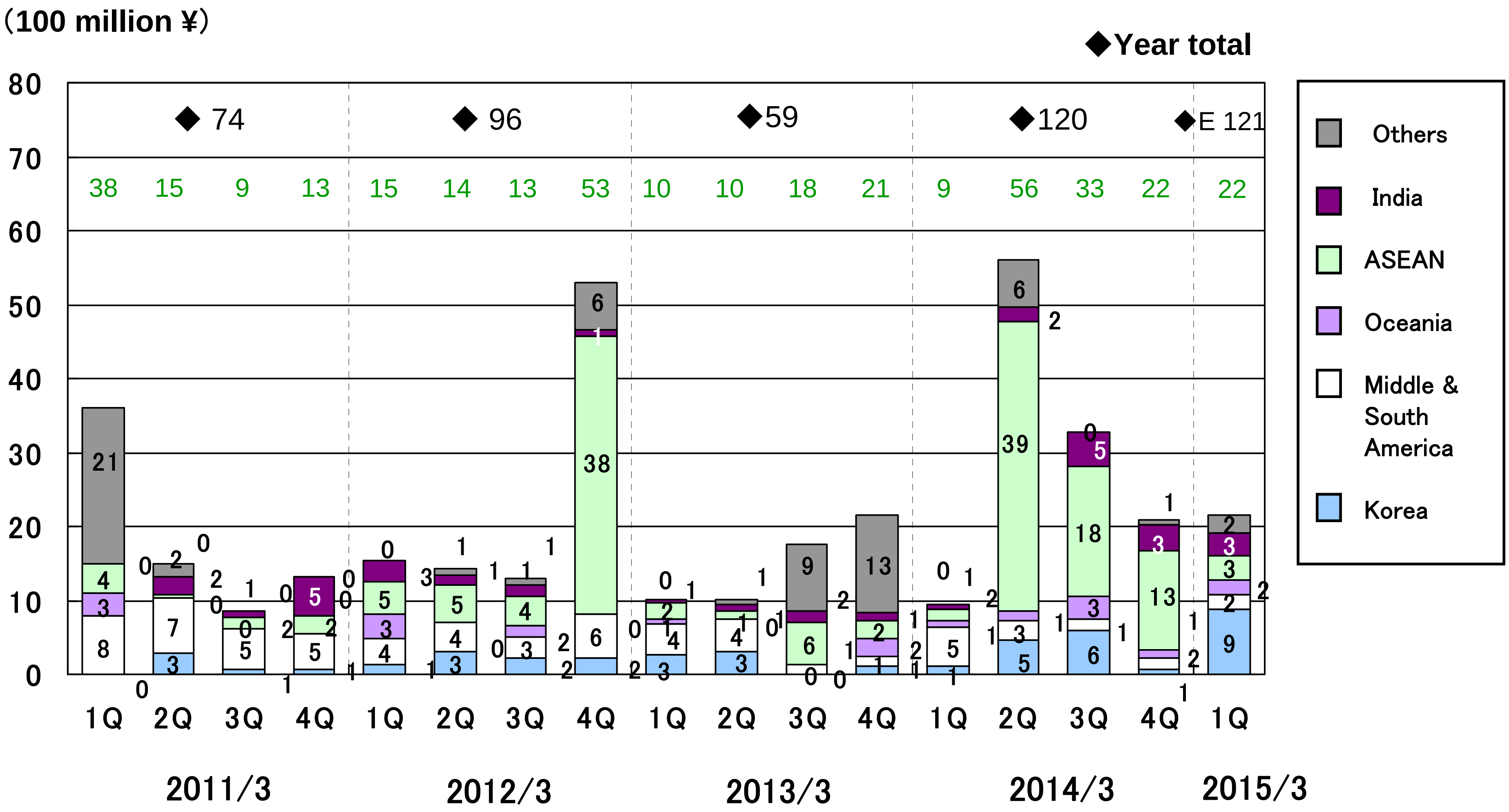
Net Sales in Chinese Market



Order Intake in Other Regions' Markets



Net Sales in Other Regions' Markets



Contact

Mr. Yasuhiro Chiba
General Manager of Finance Department (IR section)

E-mail: Yasuhiro_Chiba@komori.co.jp

KOMORI
KOMORI CORPORATION