

Document and entity information

		Jun 2014
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2014-08-08
Company name		Trust Tech Inc.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		21540
URL		http://www.trust-tech.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2014-06-30
Representative		
Title		代表取締役会長兼社長
Name		小川毅彦
Inquiries		
Title		取締役管理本部長
Name		鈴木憲一
Tel		03-5777-7727
Other		
Date of general shareholders' meeting (as planned)		2014-09-26
Dividend payable date (as planned)		2014-09-09
Annual securities report filing date (as planned)		2014-09-29
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(機関投資家、アナリスト、個人投資家向け)
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

		Jun 2014	Jun 2013
Operating results			
Operating results			
Consolidated operating results			
Consolidated income statements information			
Net sales			
Net sales		17,645	14,915

% change	18.3	-3.5
Operating income		
Operating income	1,291	718
% change	79.9	14.0
Ordinary income		
Ordinary income	1,319	804
% change	63.9	20.6
Net income		
Net income	797	460
% change	73.2	29.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	796	454
Change in comprehensive income	75.3	28.2
Other consolidated operating results		
Net income per share (Yen)	83.75	48.39
Diluted net income per share (Yen)	83.02	48.37
Net income to shareholders' equity ratio (%)	21.8	13.6
Ordinary income to total assets ratio (%)	22.0	15.0
Operating income to net sales ratio (%)	7.3	4.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	<p>当社は、平成25年7月1日付で普通株式1株につき普通株式100株の割合で株式分割を行っておりますが、前連結会計年度の期首に当該株式分割が行われたと仮定して1株当たり当期純利益金額及び潜在株式調整後1株当たり当期純利益金額を算定しております。</p>	

Business Results-Financial positions

(in millions of yens)

	Jun 2014	Jun 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	6,455	5,544
Net assets	3,832	3,479
Capital adequacy ratio (%)	59.4	62.8
Net assets per share (Yen)	400.95	365.68
Note to consolidated financial positions		
Owner's equity	3,832	3,479
Note to financial positions	<p>当社は、平成25年7月1日付で普通株式1株につき普通株式100株の割合で株式分割を行っておりますが、前連結会計年度の期首に当該株式分割が行われたと仮定して1株当たり純資産額を算定しております。</p>	

Business Results-Cash flows

(in millions of yens)

	Jun 2014	Jun 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	861	777
Cash flows from investing activities	-154	-75
Cash flows from financing activities	-451	-275
Cash and equivalents, end of period	2,429	2,175
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

Jun 2014

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Jun 2015	Jun 2014	Jun 2013
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		20.00	0.00
Forecast	25.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		30.00	3,000.00
Forecast	35.00		
Upper	-		
Lower	-		
Annual			
Result		50.00	3,000.00
Forecast	60.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		477	285
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		59.7	62.0
Forecast	53.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		13.0	8.2
Note to dividends			
Note to dividends			

Annual

平成26年6月期第2四
半期末配当金20円00
銭の内訳:普通配当金
10円00銭記念配当金
10円00銭(東証第二
部市場変更記念配当)
平成26年6月期期末
配当金30円00銭の内
訳:普通配当金20円0
0銭記念配当金10円0
0銭(東証第一部銘柄
指定記念配当)

当社は、平成25年7月
1日付で普通株式1株
につき普通株式100株
の割合で株式分割を
行っております。

Forecasts

(in millions of yens)

	Jun 2015	Dec 2014
Forecasts		
Forecasts		
Title for forecasts	3. 平成27年 6月期の 連結業績予想(平成26 年 7月 1日～平成27 年 6月30日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	22,000	10,027
Upper	-	-
Lower	-	-
% change		
Forecast	24.7	19.1
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	1,780	655
Upper	-	-
Lower	-	-
% change		
Forecast	37.8	4.9
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	1,800	660
Upper	-	-
Lower	-	-
% change		
Forecast	36.5	2.6
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	1,080	396
Upper	-	-
Lower	-	-
% change		
Forecast	35.4	2.3
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	112.99	41.42
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Jun 2014

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Jun 2014

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

-

Notes-Number of issued and outstanding shares common stock

Jun 2014

Jun 2013

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

9,558,500

9,516,000

Number of treasury stock at the end of fiscal year

42

0

Average number of shares

9,521,688

9,514,066

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

当社は、平成25年7月1日付で普通株式1株につき普通株式100株の割合で株式分割を行っておりますが、前連結会計年度の期首に当該株式分割が行われたと仮定して期末発行済株式数、期末自己株式数及び期中平均株式数を算定しております。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Jun 2014

Jun 2013

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

Net sales

9,511

7,821

% change

21.6

8.4

Operating income

Operating income

930

531

% change

75.0

29.2

Ordinary income		
Ordinary income	1,326	626
% change	111.6	21.4
Net income		
Net income	913	349
% change	161.6	26.1
Other non-consolidated operating results		
Net income per share (Yen)	95.92	36.69
Diluted net income per share (Yen)	95.08	36.67
Note to non-consolidated operating results		
Note to operating results	<p>当社は、平成25年7月1日付で普通株式1株につき普通株式100株の割合で株式分割を行っておりますが、前事業年度の期首に当該株式分割が行われたと仮定して1株当たり当期純利益金額及び潜在株式調整後1株当たり当期純利益金額を算定しております。</p>	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Jun 2014	Jun 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	5,195	4,369
Net assets	3,474	3,005
Capital adequacy ratio (%)	66.9	68.8
Net assets per share (Yen)	363.47	315.80
Note to non-consolidated financial positions		
Owner's equity	3,474	3,005
Note to financial positions	<p>当社は、平成25年7月1日付で普通株式1株につき普通株式100株の割合で株式分割を行っておりますが、前事業年度の期首に当該株式分割が行われたと仮定して1株当たり純資産額を算定しております。</p>	

Business Results-Note to overview of nonconsolidated business results

	Jun 2014
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.