

August 14, 2014

To whom it may concern:

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## Announcement regarding Capital Ratio as of June 30, 2014

Mizuho Financial Group, Inc. hereby announces Capital Ratio as of June 30, 2014, based on "Consolidated Financial Statements for the First Quarter of Fiscal 2014" disclosed on July 31, 2014, as shown in the appendix.

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# **Capital Ratio**

		Consolidated (%		6, Billions of yen)	
Mizuho Financial Group International Standard		As of June 30, 2014	Change	As of March 31, 2014	
(1)	Total Capital Ratio	14.86	0.51	14.35	
(2)	Tier 1 Capital Ratio	11.75	0.40	11.35	
(3)	Common Equity Tier 1 Capital Ratio	9.20	0.41	8.79	
(4)	Total Capital	8,902.3	246.3	8,655.9	
(5)	Tier 1 Capital	7,039.2	194.4	6,844.7	
(6)	Common Equity Tier 1 Capital	5,510.9	206.4	5,304.4	
(7)	Risk weighted Assets	59,874.9	(412.4)	60,287.4	
(8)	Total Required Capital (7)X8%	4,789.9	(32.9)	4,822.9	

## Consolidated

Non-Consolidated

Mizuho Bank International Standard		As of June 30, 2014	Change	As of March 31, 2014	As of June 30, 2014
(1)	Total Capital Ratio	15.65	0.29	15.36	16.02
(2)	Tier 1 Capital Ratio	12.44	0.19	12.25	12.57
(3)	Common Equity Tier 1 Capital Ratio	10.34	0.23	10.11	10.44
(4)	Total Capital	8,401.0	220.7	8,180.3	8,305.0
(5)	Tier 1 Capital	6,678.2	152.8	6,525.3	6,514.8
(6)	Common Equity Tier 1 Capital	5,552.1	165.6	5,386.5	5,411.6
(7)	Risk weighted Assets	53,680.5	437.8	53,242.6	51,815.3
(8)	Total Required Capital (7)X8%	4,294.4	35.0	4,259.4	4,145.2

### Consolidated

### Non-Consolidated

Mizuho Trust & Banking International Standard		As of June 30, 2014	Change	As of March 31, 2014	As of June 30, 2014
(1)	Total Capital Ratio	18.68	0.88	17.80	18.68
(2)	Tier 1 Capital Ratio	15.95	1.19	14.76	15.97
(3)	Common Equity Tier 1 Capital Ratio	15.95	1.19	14.76	15.97
(4)	Total Capital	474.3	17.7	456.6	468.8
(5)	Tier 1 Capital	405.0	26.2	378.7	400.7
(6)	Common Equity Tier 1 Capital	405.0	26.2	378.7	400.7
(7)	Risk weighted Assets	2,538.7	(25.8)	2,564.6	2,508.7
(8)	Total Required Capital (7)X8%	203.1	(2.0)	205.1	200.7