August 15, 2014

Tsukada Global Holdings, Inc. President and CEO: Masayuki Tsukada Securities code: 2418 (First Section, Tokyo Stock Exchange)

For information, contact: Tomoharu Fujitani Director and Manager, Administration Division Tel: +81 3 (5464) 0081

## Notice of Acquisition of Shares (conversion to subsidiary) of FAJA Co., Ltd.

The Board of Directors of Tsukada Global Holdings, Inc. (the "Company") resolved at a meeting held on August 15, 2014 to acquire the shares of FAJA Co., Ltd. and make it a subsidiary of the Company.

## 1. Reason for the Acquisition of Shares

The corporate philosophy of the Tsukada Global Holdings Group (the "Group') is "Tsukada Global Holdings strives to create gathering places which leave an everlasting memory on guests by offering the finest professional hospitality services," and the Group has expanded its business lines by adding the hotel operation business and overseas business to the core domestic wedding business. The Group has now decided to enter the wellness and relaxation business and decided to acquire all outstanding shares of FAJA Co., Ltd., which operates British-style Queensway reflexology salons and Queensway Reflexology School.

As a pioneer in the reflexology industry, Queensway was an early provider of healing environments to working women and has won support from a wide range of customers and enjoys a high repeat user rate as a result of a sophisticated image and high technical competence. In addition, an increase in interest in health and beauty in recent years is expected to bring continued significant expansion of the wellness and relaxation market.

The Company plans to contribute to the creation of society made happy and enriched by wellness through the expertise in space creation and memorable professional hospitality cultivated in guest house development and achieve growth for the Group by pursuing expansion of the wellness and relaxation business.

#### 2. Method of Change of Status

The Company will acquire all 1,200 outstanding shares of FAJA Co., Ltd. from the four current shareholders. As a result, FAJA Co., Ltd. will become a subsidiary of the Company.

An analysis3-2-9 Ginza, Chuo-ku, Tokyo(2) Location3-2-9 Ginza, Chuo-ku, Tokyo(3) Representative name and titleMaki Yamaya, Representative Director(4) Business descriptionOperation and management of subsidiaries (holding company)(5) Capital50 million yen(6) Date establishedOctober 3, 2011(7) Major shareholder and shareholding ratioKeiko Fujita 28%(8) Relationships between Tsukada Global Holdings and FAJACapital relationshipsThere are no applicable matters.(9) FAJA's operating results and financial position for the most recent three years (millon yen)Personal relationshipsThere are no applicable matters.(9) FAJA's operating results and financial position for the most recent three years (millon yen)December 31, 2012December 31, 2012Net assets3222732101Total assets32483362633Net assets per share¥268,702¥227,871¥175,180Net assets per share¥268,702¥227,871¥175,180Net income per share¥40,830¥52,6911107Ordinary income75109222Net income per share¥40,830¥52,6911107Net assets per share¥1,2213December 31, 2012December 31, 2011Net assets per share¥1,422,866¥1,598,390¥1,426,148Net assets per share¥1,422,866¥1,598,390¥1,426,148Net assets per share¥1,422,866¥1,598,390¥1,426,148Net assets per share¥1,42	(1) Name	FAJA Co., Ltd.				
(3) Representative name and titleMaki Yamaya, Representative Director(4) Business descriptionOperation and management of subsidiaries (holding company)(5) Capital50 million yen(6) Date establishedOctober 3, 2011(7) Major shareholder and shareholding ratioKeiko Fujita 28%(8) Relationships between subada Global Holdings and FAJACapital relationshipsThere are no applicable matters.(9) FAJA's operating results and financial position for the most recent three years (million yen)(million yen)Fiscal year ended:December 31, 2013December 31, 2012December 31, 2011Net assets322273210Total assets348336263Net assets per share¥268,702¥227,871¥175,180Net sales25737492Operating income579217Ordinary income75109222Net income per share¥40,830¥52,691¥10,172(10) FAJA's and its subsidiaries' operating results and financial position for the most recent three years (simple total)December 31, 2013December 31, 2012Net assets2,67137492Operating income579217Ordinary income486312Net assets1,7071,9181,711Total assets2,0492,4372,700Net assets per share¥1,422,866¥1,598,390¥1,426,148Net assets per share¥1,422,866¥1,598,390¥1,426,1						
(4) Business descriptionOperation and management of subsidiaries (holding company)(5) Capital50 million yen(6) Date establishedOctober 3, 2011(7) Major shareholder and shareholding ratioKeiko Fujita 28%Shareholding ratioCapital relationshipsThere are no applicable matters.(8) Relationships between sukada Global HoldingsCapital relationshipsThere are no applicable matters.(9) FAJA's operating resultsBusiness relationshipsThere are no applicable matters.(9) FAJA's operating resultsDecember 31, 2013December 31, 2012December 31, 2011Net assets322273210Total assets348336263Net assets per share¥268,702¥227,871¥175,180Net sales25737492Operating income6510922Net income per share¥40,830¥52,691¥10,172(10) FAJA's and its subsidiaries' operating resultsIncome of 31, 2012December 31, 2012Net assets1,7071,9181,711Total assets2,0492,4372,700Net assets per share¥40,830¥52,691¥10,172(10) FAJA's and its subsidiaries' operating resultsIncome of 31, 2012December 31, 2012Net assets1,7071,9181,711Total assets2,0492,4372,700Net assets per share¥1,422,856¥1,598,390¥1,426,148Net assets per share¥1,422,856¥1,598,390¥1,426,148 <td>(3) Representative name</td> <td>Maki Yamaya, Repre</td> <td colspan="4">-</td>	(3) Representative name	Maki Yamaya, Repre	-			
(5) Capital50 million yen(6) Date establishedOctober 3, 2011(7) Major shareholder and shareholding ratioKeiko Fujita 28%Shareholding ratioCapital relationshipsThere are no applicable matters.Sukada Global Holdings and FAJAPersonal relationshipsThere are no applicable matters.(9) FAJA's operating results and financial position for the most recent three years (million yen)Million yen)Fiscal year ended:December 31, 2013December 31, 2012December 31, 2011Net assets322273210Total assets348336263Net assets per share¥268,702¥227,871¥175,180Net sales25737492Operating income579217Ordinary income7510922Net income per share¥40,830¥52,691¥10,172(10) FAJA's and its subsidiaries' operating results and financial position for the most recent three years (simple total)December 31, 2013December 31, 2012Net assets1,7071,9181,711Total assets2,0492,4372,700Net assets per share¥1,422,856¥1,598,390¥1,426,148Net assets3,9864,5614,936Operating income(56)4411394Ordinary income(56)4411394Ordinary income(56)4411394Ordinary income(56)4411394Ordinary income(56)44113	and title					
(6) Date establishedOctober 3, 2011(7) Major shareholder and shareholding ratioKeiko Fujita 28%(8) Relationships between Tsukada Global Holdings and FAJACapital relationshipsThere are no applicable matters.(9) FAJA's operating resultsDecember 31, 2013December 31, 2012December 31, 2011Net assetsDecember 31, 2013December 31, 2012December 31, 2011Net assets3222732110Total assets348336263Net assets per share¥268,702¥227,871¥175,180Net asles25737492Operating income579217Ordinary income486312Net assets1,7071,9181,711Total assets2,0492,4372,700Net assets2,0492,4372,700Net assets1,7071,9181,711Total assets2,0492,4372,700Net assets2,0492,4372,700Net assets3,9864,5614,936Operating income(31)469403Net assets3,9864,5614,936Operating income(31)469403	(4) Business description	Operation and manag	gem	nent of subsidiaries	(holding company)	
(7) Major shareholder and shareholding ratioKeiko Fujita 28%(8) Relationships between Tsukada Global Holdings and FAJACapital relationshipsThere are no applicable matters.(9) FAJA's operating resultsDecember 31, 2013December 31, 2012December 31, 2011Net assets322273210Total assets348336263Net assets25737492Operating income5792117Ordinary income6863122Net income440,830¥52,691¥10,172(10) FAJA's and its subsidiaries' operating results1,2013December 31, 2012December 31, 2014227,871¥1175,180Net assets25737492Operating income579217Ordinary income4863122Net income per share¥40,830¥52,691¥10,172(10) FAJA's and its subsidiaries' operating results and financial position for the most recent threeyears (simple total)(million yen)Fiscal year ended:December 31, 2013December 31, 2012December 31, 2011Net assets1,7071,9181,711Total assets2,0492,4372,700Net assets per share¥1,422,856¥1,598,390¥1,426,148Net assets per share¥1,422,856¥1,598,390¥1,426,148Net assets per share¥1,422,856¥1,598,390¥1,426,148Net assets per share¥1,422,856¥1,598,390¥1,426,148 </td <td>(5) Capital</td> <td>50 million yen</td> <td></td> <td></td> <td></td>	(5) Capital	50 million yen				
shareholding ratioCapital relationshipsThere are no applicable matters.(8) Relationships between Tsukada Global Holdings and FAJACapital relationshipsThere are no applicable matters.(9) FAJA's operating results and financial position for the most recent three yearsDecember 31, 2013December 31, 2012December 31, 2011Net assets322273210Total assets348336263Net assets per share¥268,702¥227,871¥175,180Net sales25737492Operating income579217Ordinary income7510922Net income per share¥40,830¥52,691¥10,172(10) FAJA's and its subsidiartes' operating results and financial position for the most recent three years (simple total)million yen)Fiscal year ended:December 31, 2013December 31, 2012December 31, 2013Net assets25737492Operating income4863112Net income per share¥40,830¥52,691¥10,172(10) FAJA's and its subsidiartes' operating results and financial position for the most recent three years (simple total)million yen)Fiscal year ended:December 31, 2013December 31, 2012December 31, 2011Net assets0,7071,9181,711Total assets2,0492,4372,700Net assets per share¥1,422,856¥1,598,390¥1,426,148Net assets per share¥1,422,856¥1,598,390¥1,426,148<	(6) Date established	October 3, 2011				
(8) Relationships between Tsukada Global Holdings and FAJACapital relationships Personal relationshipsThere are no applicable matters.(9) FAJA's operating results and financial position for the most recent three years (million yen)There are no applicable matters.(9) FAJA's operating results and financial position for the most recent three years (million yen)December 31, 2013December 31, 2012December 31, 2011Net assets322273210Total assets348336263Net assets per share¥268,702¥227,871¥175,180Net sales25737492Operating income579217Ordinary income7510922Net income per share¥40,830¥52,691¥10,172(10) FAJA's and its subsidiaries' operating results and financial position for the most recent three years (simple total)December 31, 2013December 31, 2012Net assets02,0492,4372,700Net assets per share¥1,422,856¥1,598,390¥1,426,148Net assets0,7071,9181,711Total assets2,0492,4372,700Net assets per share¥1,422,856¥1,598,390¥1,426,148Net assets per share¥1,422,856¥1,598,390¥1,426,148Net assets per share(56)4441394Operating income(31)4694003Net income(210)206217	(7) Major shareholder and	Keiko Fujita 28%				
Tsukada Global Holdings and FAJAPersonal relationshipsThere are no applicable matters.(9) FAJA's operating results and financial position for the most recent three years(million yen)Fiscal year ended:December 31, 2013December 31, 2012December 31, 2011Net assets322273210Total assets348336263Net assets per share¥268,702¥227,871¥175,180Net sales25737492Operating income5792117Ordinary income7510922Net income per share¥40,830¥52,691¥10,172(10) FAJA's and its subsidiaries' operating results and its subsidiaries' operating results and its action yen)(million yen)Fiscal year ended:December 31, 2013December 31, 2012December 31, 2013Net income per share¥40,830¥52,691¥10,172(10) FAJA's and its subsidiaries' operating results and financial position for the most recent threeyears (simple total)(million yen)Fiscal year ended:December 31, 2013December 31, 2012December 31, 2011Net assets1,7071,9181,711Total assets2,0492,4372,700Net assets per share¥1,422,856¥1,598,390¥1,426,148Net sales3,9864,5614,936Operating income(56)441394Ordinary income(31)4694003Net income(210)206217	shareholding ratio					
and FAJABusiness relationshipsThere are no applicable matters.(9) FAJA's operating results and financial position for the most recent three years (million yen)Fiscal year ended:December 31, 2013December 31, 2012December 31, 2011Net assets322273210Total assets348336263Net assets per share¥268,702¥227,871¥175,180Net sales25737492Operating income5792117Ordinary income7510922Net income per share¥40,830¥52,691¥10,172(10) FAJA's and its subsidiaries' operating results and financial position for the most recent threeyears (simple total)(million yen)Fiscal year ended:December 31, 2013December 31, 2012December 31, 2013Net assets1,7071,9181,711Total assets2,0492,4372,700Net assets per share¥1,422,856¥1,598,390¥1,426,148Net assets per share¥1,422,856¥1,598,390¥1,426,148Net assets per share¥1,422,856¥1,598,390¥1,426,148Net sales3,9864,5614,936Operating income(56)441394Ordinary income(31)4694003Net income(210)206217	(8) Relationships between	Capital relationships		There are no appl	icable matters.	
(9) FAJA's operating results and financial position for the most recent three years (million yen)   Fiscal year ended: December 31, 2013 December 31, 2012 December 31, 2011   Net assets 322 273 210   Total assets 348 336 263   Net assets per share ¥268,702 ¥227,871 ¥175,180   Net sales 257 374 92   Operating income 57 92 17   Ordinary income 75 109 222   Net income per share ¥40,830 ¥52,691 ¥10,172   (10) FAJA's and its subsidiaries' operating results and financial position for the most recent three years (simple total) (million yen)   Fiscal year ended: December 31, 2013 December 31, 2012 December 31, 2011   Net assets 1,707 1,918 1,711   Total assets 2,049 2,437 2,700   Net assets per share ¥1,422,856 ¥1,598,390 ¥1,426,148   Net assets per share \$1,422,856 ¥1,598,390 ¥1,426,148	Tsukada Global Holdings	Personal relationship	s	There are no appl	icable matters.	
Fiscal year ended: December 31, 2013 December 31, 2012 December 31, 2011   Net assets 322 273 210   Total assets 348 336 263   Net assets per share ¥268,702 ¥227,871 ¥175,180   Net assets per share ¥268,702 ¥227,871 ¥175,180   Net sales 257 374 92   Operating income 57 92 17   Ordinary income 75 109 22   Net income per share ¥40,830 ¥52,691 ¥10,172   (10) FAJA's and its subsidiaries' operating results and financial position for the most recent three years (simple total) (million yen)   Fiscal year ended: December 31, 2013 December 31, 2012 December 31, 2011   Net assets 1,707 1,918 1,711   Total assets 2,049 2,437 2,700   Net assets per share ¥1,422,856 ¥1,598,390 ¥1,426,148   Net sales 3,986 4,561 4,936   Operating income (56) 441	and FAJA	Business relationship	s	There are no appl	icable matters.	
Net assets 322 273 210   Total assets 348 336 263   Net assets per share ¥268,702 ¥227,871 ¥175,180   Net sales 257 374 92   Operating income 57 92 17   Ordinary income 75 109 222   Net income 48 63 122   Net income per share ¥40,830 ¥52,691 ¥10,172   (10) FAJA's and its subsidiaries' operating results and financial position for the most recent three years (simple total) (million yen)   Fiscal year ended: December 31, 2013 December 31, 2012 December 31, 2011   Net assets 1,707 1,918 1,711   Total assets 2,049 2,437 2,700   Net assets per share ¥1,422,856 ¥1,598,390 ¥1,426,148   Net sales 3,986 4,561 4,936   Operating income (56) 441 394   Ordinary income (31) 469 403   Net income	(9) FAJA's operating results	and financial position for	or th	ne most recent three	e years (million yen)	
Total assets 348 336 263   Net assets per share ¥268,702 ¥227,871 ¥175,180   Net sales 257 374 92   Operating income 57 92 17   Ordinary income 75 109 22   Net income 48 63 12   Net income per share ¥40,830 ¥52,691 ¥10,172   (10) FAJA's and its subsidiaries' operating results and financial position for the most recent three years (simple total) million yen)   Fiscal year ended: December 31, 2013 December 31, 2012 December 31, 2011   Net assets 1,707 1,918 1,711   Total assets 2,049 2,437 2,700   Net assets per share ¥1,422,856 ¥1,598,390 ¥1,426,148   Net sales 3,986 4,561 4,936   Operating income (56) 441 394   Ordinary income (31) 469 403   Net income (210) 206 217	Fiscal year ended:	December 31, 2013	De	ecember 31, 2012	December 31, 2011	
Net assets per share ¥268,702 ¥227,871 ¥175,180   Net sales 257 374 92   Operating income 57 92 17   Ordinary income 75 109 22   Net income 48 63 12   Net income per share ¥40,830 ¥52,691 ¥10,172   (10) FAJA's and its subsidiaries' operating results and financial position for the most recent three years (simple total) (million yen)   Fiscal year ended: December 31, 2013 December 31, 2012 December 31, 2011   Net assets 1,707 1,918 1,711   Total assets 2,049 2,437 2,700   Net assets per share ¥1,422,856 ¥1,598,390 ¥1,426,148   Net assets per share \$1,422,856 ¥1,598,390 ¥1,426,148   Net sales 3,986 4,561 4,936   Operating income (56) 441 394   Ordinary income (210) 206 217	Net assets	322		273	210	
Net sales 257 374 92   Operating income 57 92 17   Ordinary income 75 109 22   Net income 48 63 12   Net income per share ¥40,830 ¥52,691 ¥10,172   (10) FAJA's and its subsidiaries' operating results and financial position for the most recent three years (simple total) (million yen)   Fiscal year ended: December 31, 2013 December 31, 2012 December 31, 2011   Net assets 1,707 1,918 1,711   Total assets 2,049 2,437 2,700   Net assets per share ¥1,422,856 ¥1,598,390 ¥1,426,148   Net sales 3,986 4,561 4,936   Operating income (56) 441 394   Ordinary income (31) 469 403   Net income (210) 206 217	Total assets	348		336	263	
Operating income 57 92 17   Ordinary income 75 109 22   Net income 48 63 12   Net income per share ¥40,830 ¥52,691 ¥10,172   (10) FAJA's and its subsidiaries' operating results and financial position for the most recent three years (simple total) (million yen)   Fiscal year ended: December 31, 2013 December 31, 2012 December 31, 2011   Net assets 1,707 1,918 1,711   Total assets 2,049 2,437 2,700   Net assets per share ¥1,422,856 ¥1,598,390 ¥1,426,148   Net sales 3,986 4,561 4,936   Operating income (56) 441 394   Ordinary income (31) 469 403   Net income (210) 206 217	Net assets per share	¥268,702	¥227,871		¥175,180	
Ordinary income7510922Net income486312Net income per share¥40,830¥52,691¥10,172(10) FAJA's and its subsidiaries' operating results and financial position for the most recent three years (simple total)(million yen)Fiscal year ended:December 31, 2013December 31, 2012December 31, 2011Net assets1,7071,9181,711Total assets2,0492,4372,700Net assets per share¥1,422,856¥1,598,390¥1,426,148Net sales3,9864,5614,936Operating income(56)441394Ordinary income(31)469403Net income(210)206217	Net sales	257	374		92	
Net income486312Net income per share¥40,830¥52,691¥10,172(10) FAJA's and its subsidiaries' operating results and financial position for the most recent three years (simple total)(million yen)Fiscal year ended:December 31, 2013December 31, 2012December 31, 2011Net assets1,7071,9181,711Total assets2,0492,4372,700Net assets per share¥1,422,856¥1,598,390¥1,426,148Net sales3,9864,5614,936Operating income(56)441394Ordinary income(210)206217	Operating income	57	92		17	
Net income per share¥40,830¥52,691¥10,172(10) FAJA's and its subsidiaries' operating results and financial position for the most recent three years (simple total)(million yen)Fiscal year ended:December 31, 2013December 31, 2012December 31, 2011Net assets1,7071,9181,711Total assets2,0492,4372,700Net assets per share¥1,422,856¥1,598,390¥1,426,148Net sales3,9864,5614,936Operating income(56)441394Ordinary income(31)469403Net income(210)206217	Ordinary income	75	109		22	
(10) FAJA's and its subsidiaries' operating results and financial position for the most recent three years (simple total)Fiscal year ended:December 31, 2013December 31, 2012December 31, 2011Net assets1,7071,9181,711Total assets2,0492,4372,700Net assets per share¥1,422,856¥1,598,390¥1,426,148Net sales3,9864,5614,936Operating income(56)441394Ordinary income(31)469403Net income(210)206217	Net income	48	63		12	
years (simple total) (million yen)   Fiscal year ended: December 31, 2013 December 31, 2012 December 31, 2011   Net assets 1,707 1,918 1,711   Total assets 2,049 2,437 2,700   Net assets per share ¥1,422,856 ¥1,598,390 ¥1,426,148   Net sales 3,986 4,561 4,936   Operating income (56) 441 394   Ordinary income (31) 469 403   Net income (210) 206 217	Net income per share	¥40,830	¥52,691 ¥10,172			
Fiscal year ended: December 31, 2013 December 31, 2012 December 31, 2011   Net assets 1,707 1,918 1,711   Total assets 2,049 2,437 2,700   Net assets per share ¥1,422,856 ¥1,598,390 ¥1,426,148   Net sales 3,986 4,561 4,936   Operating income (56) 441 394   Ordinary income (31) 469 403   Net income (210) 206 217	(10) FAJA's and its subsidiar	ies' operating results a	nd f	financial position for	r the most recent three	
Net assets 1,707 1,918 1,711   Total assets 2,049 2,437 2,700   Net assets per share ¥1,422,856 ¥1,598,390 ¥1,426,148   Net sales 3,986 4,561 4,936   Operating income (56) 441 394   Ordinary income (31) 469 403   Net income (210) 206 217	years (simple total)				(million yen)	
Total assets 2,049 2,437 2,700   Net assets per share ¥1,422,856 ¥1,598,390 ¥1,426,148   Net sales 3,986 4,561 4,936   Operating income (56) 441 394   Ordinary income (31) 469 403   Net income (210) 206 217	Fiscal year ended:	December 31, 2013	December 31, 2012 December 31, 2011			
Net assets per share ¥1,422,856 ¥1,598,390 ¥1,426,148   Net sales 3,986 4,561 4,936   Operating income (56) 441 394   Ordinary income (31) 469 403   Net income (210) 206 217	Net assets	1,707	1,918		1,711	
Net sales 3,986 4,561 4,936   Operating income (56) 441 394   Ordinary income (31) 469 403   Net income (210) 206 217	Total assets	2,049	2,437		2,700	
Operating income(56)441394Ordinary income(31)469403Net income(210)206217	Net assets per share	¥1,422,856	¥1,598,390		¥1,426,148	
Ordinary income (31) 469 403   Net income (210) 206 217	Net sales	3,986	4,561 4,5		4,936	
Net income (210) 206 217	Operating income	(56)	(56) 441 394			
	Ordinary income	(31)	469 40			
Net income per share (¥175,199) ¥172,241 ¥181,390	Net income	(210)	206		217	
	Net income per share	(¥175,199) ¥172,241 ¥181,390				

(1) Name	RAJA Co., Ltd.				
(2) Location	3-2-9 Ginza, Chuo-ku, Tokyo				
(3) Representative name	Maki Yamaya, Repre	ser	ntative Director		
and title					
(4) Business description	Operation of reflexold	ogy	salons		
(5) Capital	50 million yen				
(6) Date established	January 7,1998				
(7) Major shareholder and	FAJA Co., Ltd. 100%	þ			
shareholding ratio					
(8) Relationships between	Capital relationships There are no applicable matters.				
Tsukada Global Holdings	Personal relationships There are no applicable matters.				
and RAJA	Business relationships There are no applicable matters.				
(9) RAJA's operating results and financial position for the most recent three years (million yen)				(million yen)	
Fiscal year ended:	December 31, 2013	D	ecember 31, 2012	Decem	ber 31, 2011
Net assets	1,464		1,434		1,206
Total assets	1,705		1,843		2,068
Net assets per share	¥813,564	13,564 ¥797,144 ¥670,08			¥670,083
Net sales	3,358	3,358 3,778 4,16			4,163
Operating income	173	173 433		353	
Ordinary income	179 442 355			355	
Net income	29	228 19			197
Net income per share	¥16,419 ¥127,061 ¥109,960				

(1) Name	Retreat Co., Ltd.			
(2) Location	3-2-9 Ginza, Chuo-ku, T	okyo		
(3) Representative name	Maki Yamaya, Representative Director			
and title				
(4) Business description	Operation of a reflexology school			
(5) Capital	90 million yen			
(6) Date established	May 1, 2001			
(7) Major shareholder and	FAJA Co., Ltd. 100%			
shareholding ratio				
(8) Relationships between	Capital relationships There are no applicable matters.			
Tsukada Global Holdings	Personal relationships There are no applicable matters.			
and Retreat	Business relationships There are no applicable matters.			

(9) Retreat's operating results and financial position for the most recent three years (million yen)						
Fiscal year ended:	December 31, 2013	December 31, 2013 December 31, 2012 December 31, 2				
Net assets	100	389	475			
Total assets	175	438	548			
Net assets per share	¥50,284	¥194,880	¥237,505			
Net sales	371	408	680			
Operating income	(288)	(83)	23			
Ordinary income	(287)	(82)	25			
Net income	(288)	(85)	7			
Net income per share	(¥144,396)	(¥42,625)	¥3,766			

4. Outline of the Counterparties to the Share Acquisition

(1) Name	Keiko Fujita
(2) Address	Shibuya-ku, Tokyo
Relationship between	There is no noteworthy relationship.
Tsukada Global Holdings	
and the individual	

(1) Name	Kae Fujita
(2) Address	Shibuya-ku, Tokyo
Relationship between	There is no noteworthy relationship.
Tsukada Global Holdings	
and the individual	

(1) Name	Maki Yamaya
(2) Address	Shibuya-ku, Tokyo
Relationship between	There is no noteworthy relationship.
Tsukada Global Holdings	
and the individual	

(1) Name	Sayo Seki
(2) Address	Shibuya-ku, Tokyo
Relationship between	There is no noteworthy relationship.
Tsukada Global Holdings	
and the individual	

5. Number of Shares to Be Acquired, Acquisition Price, and Status of Shares Held before and after Acquisition

(1) Number of shares held before the transfer	0 shares (Number of voting rights: 0) (Voting rights ownership ratio: 0.0%)			
(2) Number of shares to be acquired	1,200 shares (Number of voting rights: 1,200)			
(3) Acquisition price	Ordinary shares of FAJA Co., Ltd. Advisory fees, etc. (estimate) Total (estimate)	3,000,000,000 yen 82,000,000 yen 3,082,000,000 yen		
(4) Number of shares to be held after the transfer	1,200 shares (Number of voting rights: 1,200) (Voting rights ownership ratio: 100.0	0%)		

## 6. Schedule

(1) Board of Directors	August 15, 2014
resolution	
(2) Signing of acquisition	August 15, 2014
agreement	
(3) Date of share transfer	September 18, 2014 (planned)

# 7. Future Outlook

The Company is currently investigating the impact of the share acquisition on the consolidated business results for the fiscal year ending December 31, 2014 and will promptly make an announcement when it becomes clear.

For Reference: Forecast of Consolidated Business Results for the Fiscal Year Ending December 31, 2014 (Announced August 8, 2014) and Consolidated Business Results for the Fiscal Year Ended December 31, 2013 (million yen)

	Consolidated	Consolidated	Consolidated	Consolidated
	Net Sales	Operating	Ordinary	Net Income
		Income	Income	
Forecast of consolidated	52,650	7,250	7,250	4,300
business results for the fiscal				
year ending December 31, 2014				

Consolidated business results	47,426	6,856	7,129	4,236
for the fiscal year ended				
December 31, 2013				