

Dai Nippon Printing Co., Ltd. and Consolidated Subsidiaries

Selected Financial Data for the First Six Months Ended September 30, 2014

*This note is a selected translation of the Japanese Financial Statements and is unaudited information.

November 6, 2014

(Amounts under one million yen have been rounded down.)

1. Consolidated financial results for the first six months ended September 30, 2014

(April 1, 2014 – September 30, 2014)

(1) Consolidated financial results

(Percentages show change from corresponding year-ago period.)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended September 30, 2014	715,734	0.9	22,411	(6.6)	25,309	(6.3)	15,154	1.9
Six months ended September 30, 2013	709,625	(1.5)	24,003	106.7	27,021	84.1	14,866	—

Note: Comprehensive income: For the first six months ended September 30, 2014: ¥19,869 million (-49.9%)
For the first six months ended September 30, 2013: ¥39,627 million (—%)

	Net Income per Share	Diluted Net Income per Share
	Yen	Yen
Six months ended September 30, 2014	23.54	23.32
Six months ended September 30, 2013	23.09	23.02

(2) Consolidated financial position

	Total Assets	Net Assets	Equity Ratio
	Million yen	Million yen	%
As of September 30, 2014	1,585,310	988,854	59.6
As of March 31, 2014	1,574,753	976,386	59.2

2. Dividends

	Annual Dividends (Yen)				
	First Quarter-end	Second Quarter-end	Third Quarter-end	Year-end	Total
Year ended March 31, 2014	—	16.00	—	16.00	32.00
Year ending March 31, 2015	—	16.00			
Year ending March 31, 2015 (Forecasts)			—	16.00	32.00

Note: Revisions to the most recently announced dividend forecasts during the current quarter: No

3. Consolidated earnings forecasts for the year ending March 31, 2015

(April 1, 2014 – March 31, 2015)

(Percentages show change from corresponding year-ago period.)

	Net Sales		Operating Income		Ordinary Income		Net Income		Net Income per Share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	1,500,000	3.6	52,000	3.8	54,000	1.3	26,000	1.4	40.38

Note: Revisions to the most recently announced earnings forecasts during the current quarter: No

4. Segment information, etc.

I. First six months of previous fiscal year (April 1, 2013 – September 30, 2013)

Information on sales and income by reporting segment

(Million yen)

	Reporting segment					Adjustment Note 1	Amounts reported on quarterly consolidated statements of income Note 2
	Information Communication	Lifestyle and Industrial Supplies	Electronics	Beverages	Total		
Net sales							
Outside customers	339,525	225,489	118,912	25,697	709,625	–	709,625
Inter-segment	2,929	387	0	1	3,318	(3,318)	–
Total	342,455	225,876	118,912	25,698	712,944	(3,318)	709,625
Segment income	5,658	9,561	13,296	33	28,550	(4,547)	24,003

Notes: 1. Segment income is adjusted for costs related to basic research not assignable to a reporting segment or costs of research shared by different segments.

2. Segment income is adjusted to reflect operating income as reported in the consolidated financial results on page 1.

II. First six months of current fiscal year (April 1, 2014 – September 30, 2014)

1. Information on sales and income by reporting segment

(Million yen)

	Reporting segment					Adjustment Note 1	Amounts reported on quarterly consolidated statements of income Note 2
	Information Communication	Lifestyle and Industrial Supplies	Electronics	Beverages	Total		
Net sales							
Outside customers	340,587	231,202	116,513	27,430	715,734	–	715,734
Inter-segment	2,358	385	7	2	2,754	(2,754)	–
Total	342,946	231,588	116,520	27,433	718,488	(2,754)	715,734
Segment income	3,276	11,210	12,479	53	27,019	(4,608)	22,411

Notes: 1. Segment income is adjusted for costs related to basic research not assignable to a reporting segment or costs of research shared by different segments.

2. Segment income is adjusted to reflect operating income as reported in the consolidated financial results on page 1.

2. Changes in reportable business segments

DNP changed its reportable business segments effective from the first quarter of the current fiscal year.

DNP shifted the optical films business from the Lifestyle and Industrial Supplies segment to the Electronics segment as a result of integrating the business unit responsible for display products and semiconductor photomasks and the business unit responsible for optical films including LCD surface films in April 2014.

Segment information for the first six months of the previous fiscal year has been prepared based on the new reportable business segments.

***English translation of the original text of the financial statements will be available as soon as completed.**