

Document and entity information

| | Mar 2015 | Sep 2014 |
|--|------------|---|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 第2四半期決算短信 〔日本基準〕(連結) |
| Filing date | | 2014-11-07 |
| Company name | | AOYAMA TRADING Co.,Ltd. |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo 1st section | | true |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya 1st section | | - |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Green Sheet | | - |
| Japan Securities Dealers Association | | - |
| Securities code | | 82190 |
| URL | | http://www.aoyama-syouji.co.jp |
| Business category | | |
| General Business | true | |
| Specific Business | - | |
| Fiscal Year End | 2015-03-31 | |
| Quarterly period | | 2 |
| Representative | | |
| Title | | 代表取締役社長兼執行役員社長 |
| Name | | 青山 理 |
| Inquiries | | |
| Title | | 専務取締役兼専務執行役員 |
| Name | | 宮武 真人 |
| Tel | | 084-920-0050 |
| Other | | |
| Quarterly statement filing date (as planned) | | 2014-11-11 |
| Dividend payable date (as planned) | | 2014-11-27 |
| Supplemental material of quarterly results | | true |
| Way of getting | | - |
| Convening briefing of quarterly results | | true |
| Target for briefing of quarterly results | | (機関投資家・アナリスト向け) |
| Note to fraction processing method | | (百万円未満切捨て) |

Business Results-Quarterly operating results

| | (in millions of yens) | Sep 2014 | Sep 2013 |
|--|-----------------------|----------|----------|
| Quarterly operating results | | | |
| Quarterly operating results | | | |
| Consolidated operating results | | | |
| Consolidated income statements information | | | |
| Net sales | | | |

| | | |
|--|--------|--------|
| Net sales | 89,641 | 89,568 |
| % change | 0.1 | 0.7 |
| Operating income | | |
| Operating income | 1,646 | 3,635 |
| % change | -54.7 | -8.3 |
| Ordinary income | | |
| Ordinary income | 2,648 | 4,611 |
| % change | -42.6 | 29.9 |
| Net income | | |
| Net income | 1,234 | 2,475 |
| % change | -50.1 | 35.8 |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 1,351 | 3,131 |
| Change in comprehensive income | -56.8 | 203.4 |
| Other consolidated operating results | | |
| Net income per share (Yen) | 21.08 | 40.72 |
| Diluted net income per share (Yen) | 21.04 | 40.48 |
| Note to consolidated operating results | | |
| Note to operating results | - | |

Business Results-Quarterly financial positions

| (in millions of yens) | | |
|--|----------|----------|
| | Sep 2014 | Mar 2014 |
| Quarterly financial positions | | |
| Quarterly financial positions | | |
| Consolidated financial positions | | |
| Total assets | 329,999 | 352,733 |
| Net assets | 239,269 | 244,231 |
| Capital adequacy ratio (%) | 71.8 | 68.6 |
| Note to consolidated financial positions | | |
| Owner's equity | 236,955 | 241,869 |
| Note to financial positions | - | |

Business Results-Note to quarterly business results

| | Sep 2014 |
|--|----------|
| Quarterly note to business results | |
| Quarterly note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Quarterly Dividends

| (in millions of yens) | | | |
|--------------------------|----------|----------|----------|
| | Mar 2015 | Sep 2014 | Mar 2014 |
| Quarterly dividends | | | |
| Quarterly dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | - | | - |
| Second quarter | | | |
| Result | 25.00 | | 25.00 |
| Third quarter | | | |
| Result | | | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | | 65.00 |
| Forecast | 45.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | | 90.00 |
| Forecast | 70.00 | | |

| | |
|--|---|
| Upper | - |
| Lower | - |
| Correction of dividend forecast from the most recent dividend forecast | |
| Correction of dividend forecast from the most recent dividend forecast | |
| Annual | - |
| Note to dividends | |
| Note to dividends | |
| Annual | - |

Quarterly Forecasts

(in millions of yens)

Mar 2015

| | |
|--|--|
| Quarterly forecasts | |
| Quarterly forecasts | |
| Title for forecasts | 3. 平成27年 3月期の 連結業績予想(平成2 6年 4月 1日～平成27 年 3月31日) |
| Preamble to consolidated forecasts | |
| Preamble to forecasts | - |
| Main table of consolidated forecasts | |
| Net sales | |
| Net sales | |
| Forecast | 222,200 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | 0.0 |
| Upper | - |
| Lower | - |
| Operating income | |
| Operating income | |
| Forecast | 18,600 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -17.7 |
| Upper | - |
| Lower | - |
| Ordinary income | |
| Ordinary income | |
| Forecast | 20,400 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -17.2 |
| Upper | - |
| Lower | - |
| Net income | |
| Net income | |
| Forecast | 11,100 |
| Upper | - |
| Lower | - |
| % change | |
| Forecast | -14.4 |
| Upper | - |
| Lower | - |
| Net income per share (Yen) | |
| Net income per share (Yen) | |
| Forecast | 189.60 |
| Upper | - |
| Lower | - |
| Note to consolidated forecasts | |
| Note to forecasts | - |
| Correction of financial forecast from the most recent financial forecast | |
| Correction of financial forecast from the most recent financial forecast | |
| Forecast | - |

**Notes, Quarterly-Material changes in subsidiaries during this period changes
in scope of consolidations resulting from change in subsidiaries**

| | Sep 2014 |
|--|----------|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

| | Sep 2014 |
|--|---|
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Others | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | true |
| Note to applying of specific accounting of the consolidated quarterly financial statements | |
| Note to applying of specific accounting of the consolidated quarterly financial statements | (注)詳細は、添付資料P.6「四半期連結財務諸表の作成に特有の会計処理の適用」をご覧ください。 |

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

| | Sep 2014 |
|--|--|
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Others | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | true |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | (注)詳細は、添付資料P.6「会計方針の変更・会計上の見積りの変更・修正再表示」をご覧ください。 |

Notes, Quarterly-Number of issued and outstanding shares common stock

| | Sep 2014 | Mar 2014 | Sep 2013 |
|--|--|------------|------------|
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Others | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 61,394,016 | 61,394,016 | |
| Number of treasury stock at the end of fiscal year | 3,193,079 | 2,390,075 | |
| Average number of shares | 58,542,872 | | 60,799,300 |
| Note to number of issued and outstanding shares (common stock) | | | |
| Note to number of issued and outstanding shares (common stock) | (注)期末自己株式数及び期中平均株式数の算定上控除する自己株式には、従業員イ | | |

ンセンティブ・プラン
「株式給付信託(J-ES
OP)」制度に係る信託
財産として、資産管理
サービス信託銀行株
式会社(信託Eロ)が
所有している当社株式
(185,900株)を含めて
おります。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.