

Document and entity information

		Sep 2014
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2014-11-11
Company name		TKC Corporation
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		97460
URL		http://www.tkc.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2014-09-30
Representative		
Title		代表取締役社長
Name		角 一幸
Inquiries		
Title		代表取締役 副社長 執行役員 経 営管理本部長
Name		岩田 仁
Tel		03-3235-5511
Other		
Date of general shareholders' meeting (as planned)		2014-12-19
Dividend payable date (as planned)		2014-12-22
Annual securities report filing date (as planned)		2014-12-24
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

		(in millions of yens)
		Sep 2014
Operating results		Sep 2013
Operating results		
Consolidated operating results		

Consolidated income statements information		
Net sales		
Net sales	54,502	53,115
% change	2.6	-0.5
Operating income		
Operating income	6,192	5,964
% change	3.8	-4.2
Ordinary income		
Ordinary income	6,401	6,186
% change	3.5	-3.8
Net income		
Net income	3,604	3,685
% change	-2.2	18.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,827	4,674
Change in comprehensive income	-18.1	44.6
Other consolidated operating results		
Net income per share (Yen)	135.55	138.44
Diluted net income per share (Yen)	135.15	138.19
Net income to shareholders' equity ratio (%)	6.3	6.8
Ordinary income to total assets ratio (%)	8.7	8.7
Operating income to net sales ratio (%)	11.4	11.2
Note to consolidated operating results		
Investment profit (loss) on equity method	12	15
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)		
	Sep 2014	Sep 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	75,266	72,723
Net assets	59,906	57,421
Capital adequacy ratio (%)	77.7	77.1
Net assets per share (Yen)	2,205.39	2,106.23
Note to consolidated financial positions		
Owner's equity	58,490	56,053
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)		
	Sep 2014	Sep 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	4,402	3,926
Cash flows from investing activities	-2,873	-2,026
Cash flows from financing activities	-1,125	-1,291
Cash and equivalents, end of period	16,025	15,622
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Sep 2014
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Sep 2015	Sep 2014	Sep 2013
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		22.00	22.00
Forecast	23.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		22.00	22.00
Forecast	23.00		
Upper	-		
Lower	-		
Annual			
Result		44.00	44.00
Forecast	46.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,169	1,171
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		32.5	31.8
Forecast	30.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.0	2.2
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Sep 2015	Mar 2015
Forecasts		
Forecasts		
Title for forecasts	3. 平成27年 9月期の 連結業績予想(平成2 6年10月 1日～平成2 7年 9月30日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	54,000	26,300
Upper	-	-
Lower	-	-
% change		
Forecast	-0.9	-0.9

Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	6,200	2,700
Upper	-	-
Lower	-	-
% change		
Forecast	0.1	-16.3
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	6,400	2,800
Upper	-	-
Lower	-	-
% change		
Forecast	0.0	-15.4
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	4,000	1,750
Upper	-	-
Lower	-	-
% change		
Forecast	11.0	-8.8
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	150.82	65.98
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Sep 2014
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Sep 2014
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-

Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Sep 2014	Sep 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	26,731,033	26,731,033
Number of treasury stock at the end of fiscal year	209,466	118,022
Average number of shares	26,587,901	26,621,453
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

	(in millions of yens)		
		Sep 2014	Sep 2013
Non-consolidated operating results			
Non-consolidated operating results			
Non-consolidated operating results			
Non-consolidated income statements information			
Net sales			
Net sales		50,616	49,355
% change		2.6	-1.5
Operating income			
Operating income		6,160	5,838
% change		5.5	-5.0
Ordinary income			
Ordinary income		6,367	6,056
% change		5.1	-4.7
Net income			
Net income		3,581	3,626
% change		-1.3	16.6
Other non-consolidated operating results			
Net income per share (Yen)		134.68	136.22
Diluted net income per share (Yen)		134.28	135.98
Note to non-consolidated operating results			
Note to operating results		-	

Business Results-Overview of nonconsolidated financial positions

	(in millions of yens)		
		Sep 2014	Sep 2013
Non-consolidated financial positions			
Non-consolidated financial positions			
Non-consolidated financial positions			
Total assets		69,882	67,819
Net assets		56,934	54,479
Capital adequacy ratio (%)		81.3	80.2
Net assets per share (Yen)		2,142.76	2,044.87
Note to non-consolidated financial positions			
Owner's equity		56,833	54,423
Note to financial positions		-	

Business Results-Note to overview of nonconsolidated business results

	Sep 2014
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Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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Overview of nonconsolidated Forecasts

(in millions of yens)

	Sep 2015	Mar 2015
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成27年 9月期の 個別業績予想(平成2 6年10月 1日～平成2 7年 9月30日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	49,800	24,200
Upper	-	-
Lower	-	-
% change		
Forecast	-1.6	-1.8
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	6,250	2,700
Upper	-	-
Lower	-	-
% change		
Forecast	-1.8	-19.7
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	3,950	1,690
Upper	-	-
Lower	-	-
% change		
Forecast	10.3	-13.0
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	148.92	63.71
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.