

Japan Retail Fund Investment Corporation (Tokyo Stock Exchange Company Code: 8953)

News Release — September 4, 2014

## **Japan Retail Fund Investment Corporation Has Reached an Agreement on a Commitment Line**

Japan Retail Fund Investment Corporation (“JRF”) (TSE:8953) announced today that it has reached an agreement on a commitment line as outlined below.

### 1. Purpose of the commitment line agreement

JRF originally entered into a commitment line agreement on September 30, 2013 (maximum amount: ¥50 billion) with an expiration date of September 30, 2014. JRF decided to amend the agreement with respect to a ¥15 billion portion of the total commitment line, so that such ¥15 billion portion is now governed by a three-year renewable contract with a borrowing period of up to five years (while the remaining ¥35 billion of the total commitment line remains as a short-term commitment line with the original terms), for the purpose of securing a flexible and stable method for raising capital and further strengthening JRF’s financial base.

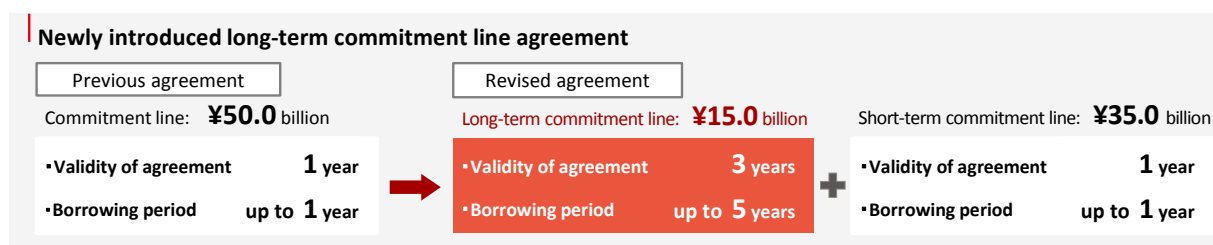
The capital available under this commitment line agreement is expected to be used for the acquisition of properties, as well as for miscellaneous expenses associated with such acquisitions and the repair and renovation of existing properties, repayment of debt, redemption of investment corporation bonds, and returning of tenant leasehold and security deposits.

### 2. Description of commitment line

	Long-term commitment line	Short-term commitment line
(1) Maximum amount	¥15 billion	¥35 billion
(2) Date of contract	September 4, 2014	September 4, 2014
(3) Contract period	From October 1, 2014 to September 30, 2017 (3 years)	From October 1, 2014 to September 30, 2015 (1 year)
(4) Borrowing period	1 month to 5 years (Note 1)	1 month to 1 year (Note 2)
(5) Form of contract	Commitment line contract of syndication	
(6) Participants	The Bank of Tokyo-Mitsubishi UFJ, Ltd., Mitsubishi UFJ Trust and Banking Corporation, Sumitomo Mitsui Trust Bank, Ltd.	
(7) Collateral, Guarantee	Unsecured, Unguaranteed	

(Note 1) Until any day of any month corresponding to the borrowing date that borrower specifies in the period between one month after the desired start date and five years after the desired start date

(Note 2) Until any day of any month corresponding to the borrowing date that borrower specifies in the period between one month after the desired start date and one year after the desired start date



About JRF: JRF is the third largest listed J-REIT and the largest J-REIT to focus exclusively on retail properties. As of the date of this release, JRF owns 84 properties containing approximately 3.1 million square meters of leasable space.

Please refer to our website at <http://www.jrf-reit.com/english/index.html> for further details.

Contacts: For further information relating to this press release as well as JRF and Mitsubishi Corp.-UBS Realty Inc., its Asset Manager, please feel free to contact: Mr. Fuminori Imanishi (Telephone Number: 81-3-5293-7080), Head of the Retail Division at Mitsubishi Corp.-UBS Realty Inc.

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*This translation is for informational purposes only, and the Japanese language press release should be referred to as the original.*

Note: This press release is intended as general information for the press regarding JRF’s debt financing etc. in Japan, and has not been prepared for the purpose of solicitation of investment.