

September 12, 2014

For Immediate Release

Real Estate Investment Trust

Japan Logistics Fund, Inc.
Representative: Takayuki Kawashima
Executive Director
(Security Code: 8967)

Asset Management Company

Mitsui & Co., Logistics Partners Ltd.
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Notice Concerning Borrowing Capital (Debt Cost)

Japan Logistics Fund, Inc. (hereinafter referred to as “JLF”) announced today that debt cost of the loan press released on September 11, 2014, has been decided as below.

Lender	Total Amount of Loan	Debt Cost	Term	Borrowing Date	Repayment Date
Sumitomo Mitsui Banking Corporation	5,000 million yen	0.27636% (Note)	5 years and 14 days	September 17, 2009	October 1, 2014

(Note) Interest Rate Applicable Period: September 18, 2014 ~ October 1, 2014

(End)

*JLF's website: <http://8967.jp/eng/>

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.