

**For Immediate Release****REIT Issuer:**

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**ORIX JREIT Announces the Number of New Investment Units  
to be Issued through Third-Party Allotment**

TOKYO, October 6, 2014 — ORIX JREIT Inc. “OJR”, announced the number of new investment units to be issued through a third-party allotment. Resolution was reached concerning the issue of new investment units through a third-party allotment at OJR’s Board meetings held on September 1, 2014 and September 9, 2014, at the same time as an issue of new investment units through a public offering and a secondary offering of investment units through over-allotment. The allottee has notified OJR that it will subscribe the maximum number of units to be issued.

**Issue of New Investment Units through Third-Party Allotment**

(1) Total number of units offered	7,367 units (Number of units scheduled to be issued: 7,367 units)
(2) Amount to be paid (issue value)	126,023yen per unit
(3) Total issue value	928,411,441 yen
(4) Application period (application date)	Wednesday, October 8, 2014
(5) Payment date	Thursday, October 9, 2014
(6) Allottee	Daiwa Securities Co. Ltd.

## &lt;Reference&gt;

1. This issue of new investment units through a third-party allotment was ratified at the same time as an issue of new investment units through a public offering and a secondary offering of investment units through over-allotment at OJR’s Board meetings held on September 1, 2014 and September 9, 2014.

For details about this issue, please refer to the press releases “ORIX JREIT Announces Issue of New Investment Units and Secondary Offering of Units” dated September 1, 2014 and “ORIX JREIT Announces the Pricing for the Issue of New Investment Units and Secondary Offering” dated September 9, 2014.

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2. Change in Number of Investment Units Outstanding after the Issue of New Investment Units through Third-Party Allotment

Current number of units outstanding	2,113,517 units
Total number of new units issued through this third-party allotment	7,367 units
Number of units issued and outstanding after this third-party allotment	2,120,884 units

3. Use of Proceeds Raised through Third-Party Allotment

OJR will allocate the full amount of the proceeds from the issue of new investment units through this third-party allotment “JPY928,411,441” to a part of the funds to acquire specified assets in the future or repayment of borrowings.

Note: The amount of the proceeds from this third-party allotment is deposited to a bank until the expenditures.

Notes:

1. This is the English translation of original Japanese documents and is provided solely for information purposes. If there are any discrepancies between the translation and the Japanese original, the latter shall prevail.
2. The original Japanese version of this announcement was distributed today to the Kabuto Club, the Ministry of Land, Infrastructure, Transport and Tourism Press Club, and the Ministry of Land, Infrastructure, Transport and Tourism Construction Specialty Publication Press Club.

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