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For Immediate Release

Advance Residence Investment Corporation
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Notice Concerning Extension of Loan Commitment

Advance Residence Investment Corporation (ADR) announced today, that existing term loan commitment agreement (hereafter, the “Agreement”) will be extended as follows.

1. Overview of the Renewed Agreement (The Renewed point is underlined.)

< Loan Commitment 1year>

- | | |
|---------------------------|--|
| ①Lenders | : Sumitomo Mitsui Banking Corporation |
| ②Revolving line of credit | : JPY 4 billion |
| ③Agreement date | : October 31, 2014 |
| ④Commitment period: | : (original agreement) From May 1, 2013 to October 31, 2014
(after extension) <u>From May 1, 2013 to October 30, 2015</u> |
| ⑤Loan Term | : One year or shorter |
| ⑥Collateral/Guarantee | : Unsecured and non-guaranteed |

2. Use of funds

The procured funds may be used to acquire properties, to fund acquisition fees and to repay existing loans, and to redeem maturing investment corporation bonds.

3. Future Outlook

The management performance forecasts for the fiscal period ending January 2015 (from August 1, 2014 to January 31, 2015) and July 2015 (from February 1, 2015 to July 31, 2015) remain unchanged.



Reference Material: Outstanding Committed Lines of Credit after the Extension
(As of October 31, 2014)

(JPY:billion)

Lenders	Commitment Term	Revolving Line of Credit	Loan Outstanding	Expiration Date
The Bank of Tokyo-Mitsubishi UFJ, Ltd. Sumitomo Mitsui Trust Bank, Limited	3 Years	12	0	Apr 28,2017
Sumitomo Mitsui Banking Corporation	1 Year	4	0	Oct 30, 2015
Mizuho Bank, Ltd.	1 Year	4	0	Apr 30,2015
Total	-	20	0	

- * The original Japanese version of this material is released today to the Kabuto Club (the press club of the Tokyo Stock Exchange), the ministry of Land, Infrastructure and Transport Press Club, and the Ministry of Land, Infrastructure and Transport Press Club for Construction Publications.
- * URL: <http://www.adr-reit.com/en/>

[Provisional Translation Only]

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