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Consolidated Financial Results for the Three months Ended October 31, 2014 (Japan GAAP)



December 12, 2014

Company name: Ateam Inc.
 Stock exchange listing: Section 1 of Tokyo Stock Exchange
 Securities code: 3662
 URL: <http://www.a-tm.co.jp/>
 Representative: Takao Hayashi, President
 Contact: Akinori Mitsuoka, General Manager of Corporate Development Division
 Phone: +81-52-527-3091
 Scheduled date of filing securities report: December 12, 2014
 Scheduled date of commencing dividend payments: -
 Supplementary briefing material for the financial results: Yes
 Schedule of financial results briefing: Yes (for institutional investors and security analysts)

(Amounts of less than one million yen are rounded off.)

1. Consolidated Financial Results for the Three Months Ended October 31, 2014 (August 1, 2014 to October 31, 2014)

(*) Since the Company is now producing Consolidated Financial Results from fiscal year 2013, certain figures including some year-on-year comparisons to earlier fiscal years will not be listed.

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes)

	Revenue		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended October 31, 2014	3,200	18.3	490	340.9	495	340.5	328	480.9
Three months ended October 31, 2013	2,705	—	111	—	112	—	56	—

(*) Comprehensive Income (millions of yen) Fiscal year ended July 31, 2014 326 (478.2%)
 Fiscal year ended July 31, 2013 56 (-)

	Net income per share-basic	Net income per share-diluted
	Yen	Yen
Three months ended October 31, 2014	33.94	33.63
Three months ended October 31, 2013	5.89	5.79

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of October 31, 2014	5,713	4,444	76.3
Fiscal Year ended July 31, 2013	5,504	4,198	75.1

Note: Shareholders' equity (millions of yen) As of October 31, 2014 4,361
 Fiscal Year ended July 31, 2013 4,131

2. Dividends

	Annual Dividend Per Share				
	Q1	Q2	Q3	Q4	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended July 31, 2014	-	10.00	-	10.00	20.00
Fiscal year ended July 31, 2015	-				
Fiscal year ending July 31, 2015 (forecast)		-	-	-	-

Note: Revision to dividend forecasts: No

The dividend forecast for the fiscal year ending July 31, 2015 has not been determined at this time.

3. Forecasts for the Fiscal Year Ending July 31, 2015 (from August 1, 2014 to July 31, 2015)

(Percentages indicate year-on-year changes)

	Revenue		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Interim	7,000	20.9	500	4.0	500	1.6	300	12.6	31.01
Full year	15,000	24.6	1,700	17.0	1,700	15.6	1,080	33.7	111.63

Note: Revision to the forecasts for the fiscal year ending July 31, 2015: No

*Notes

(1) Significant changes in scope of consolidation during the current quarter : No

* Changes in scope of consolidation of specified subsidiaries:

Newly consolidated: (--) Newly excluded companies: (--)

(2) Changes in accounting policies, accounting projections, or restatement

(i) Changes in accounting policies due to revisions in accounting standards, etc. : No

(ii) Changes in accounting policies other than above (i) : No

(iii) Changes in accounting projections : No

(iv) Restatement : No

(3) Number of Shares Issued (common stock)

(i) Number of shares issued at the end of the period (including treasury stock)

(ii) Number of shares of treasury stock at the end of the period

(iii) Average number of shares during the period

As of October 31, 2014	9,675,800	As of July 31, 2014	9,674,600
As of October 31, 2014	-	As of July 31, 2014	-
Three months ended October 31, 2014	9,675,409	Three months ended October 31, 2014	9,597,507

* Presentation regarding the Implementation Status of the Audit Process

This financial report is outside the scope of audit procedures under the Financial Instruments and Exchange Act. At the time of disclosure of this financial report, audit procedures for the financial statements under the Financial Instruments and Exchange Act have not been completed.

* Explanation of the Proper Use of Financial Results Forecast and Other Notes

The forward-looking statements herein are based on information available to the Company and certain assumptions deemed reasonable as of the date of publication of this document. They are not intended as the Company's commitment to achieve such forecasts, and actual results may differ significantly from these forecasts due to a wide range of factors. For conditions prerequisite to the financial results forecast, etc., please refer to the original Japanese version of this Consolidated Financial Results Forecasts preconditions, or the Notes on FY2015 Interim Forecast of Business Report announced (both Japanese and English version) by the Company.