To whom it may concern
4-45-1 Sakai-Ekimae Portus Center Building Ebisujima-cho Sakai-ku Sakai OSAKA
590-0985 Japan
Round One Corporation
C.E. O. Masahiko Sugino
(Code : 4680 TSE/OSE First section)
http://www. round1. co. jp

## 〈 Performance in December 2012〉

1. Sales Performance in December 2012.

|  | ( $¥$ million / rounddown) |  |  |
| :---: | :---: | :---: | :---: |
|  | $\begin{gathered} \text { Actual } \\ \text { (All Shops) } \end{gathered}$ | VS Previous Year (All Shops) | VS Previous Year (Existing Shops) |
| Bowling business | 2, 424 | (3.1)\% | (6.4) \% |
| Amusement business | 2,860 | (11. 6) \% | (16. 5) \% |
| Karaoke business | 800 | +4.9\% | +0.5\% |
| Spo-cha business | 753 | +11.8\% | +1.1\% |
| Other business | 235 | (2.9) \% | (6. 5) \% |
| Total sales | 7,075 | (4.6) \% | (9.4) \% |

2. Sales Performance in April 2012 ~ December 2012. (Accumulate)
( $¥$ million / rounddown)

|  | Plan <br> (Al। Shops) | Actual <br> (Al। Shops) | Different <br> (Al। Shops) |
| :--- | :---: | :---: | :---: |
| Bowling business | 21,266 | 21,066 | $(199)$ |
| Amusement business | 25,536 | 25,365 | $(171)$ |
| Karaoke business | 6,039 | 5,997 | $(42)$ |
| Spo-cha business | 7,362 | 7,280 | $(82)$ |
| Other business | 2,155 | 2,160 | +4 |
| Total sales | 62,360 | 61,869 | $(490)$ |


|  | VS Plan <br> (AII Shops) | VS Previous Year <br> (AlI Shops) | VS Previous Year <br> (Existing Shops) |
| :--- | :---: | :---: | :---: |
| Bowl ing business | $(0.9) \%$ | $(9.9) \%$ | $(12.5) \%$ |
| Amusement business | $(0.7) \%$ | $(7.5) \%$ | $(12.2) \%$ |
| Karaoke business | $(0.7) \%$ | $(0.9) \%$ | $(4.6) \%$ |
| Spo-cha business | $(1.1) \%$ | $+9.4 \%$ | $(0.7) \%$ |
| Other business | $+0.2 \%$ | $(6.4) \%$ | $(8.5) \%$ |
| Total sales | $(0.8) \%$ | $(6.0) \%$ | $(10.3) \%$ |

※ Note
Cases with the exception of last year and this year, and the timing of collections, the impact of the holiday by calendar.

|  | VS Previous Year <br> (Existing Shops) |
| :--- | :---: |
| Amusement business | (11.3)\% |
| Total sales | $(7.0) \%$ |

3. Sales Performance about "Existing Shops"

|  | Apr | May | Jun | 1Q | Jul | Aug | Sep | 2Q | $1 Q-2 Q$ |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Bowling | $(11.7) \%$ | $(18.5) \%$ | $(8.4) \%$ | $(13.3) \%$ | $(14.8) \%$ | $(12.3) \%$ | $(10.6) \%$ | $(12.5) \%$ | $(12.9) \%$ |
| Amusement | $(10.4) \%$ | $(13.5) \%$ | $(9.9) \%$ | $(11.4) \%$ | $(14.6) \%$ | $(12.2) \%$ | $(12.1) \%$ | $(12.9) \%$ | $(12.2) \%$ |
| Karaoke | $(7.8) \%$ | $(12.7) \%$ | $(0.9) \%$ | $(7.5) \%$ | $(6.7) \%$ | $(2.6) \%$ | $+0.1 \%$ | $(3.1) \%$ | $(5.2) \%$ |
| Spo-cha | $+4.2 \%$ | $(12.7) \%$ | $+0.6 \%$ | $(3.8) \%$ | $(2.9) \%$ | $+4.5 \%$ | $+6.2 \%$ | $+3.0 \%$ | $(0.2) \%$ |
| Others | $(6.2) \%$ | $(10.6) \%$ | $(4.9) \%$ | $(7.4) \%$ | $(12.0) \%$ | $(9.8) \%$ | $(6.9) \%$ | $(9.6) \%$ | $(8.5) \%$ |
| Total sales | $(9.1) \%$ | $(15.1) \%$ | $(7.4) \%$ | $(10.9) \%$ | $(12.7) \%$ | $(9.2) \%$ | $(8.4) \%$ | $(10.1) \%$ | $(10.4) \%$ |
| Existing <br> shops | 108 | 108 | 108 | $\ldots$ | 108 | 108 | 107 | $※$ | $※$ |
| VS Pre Year <br> (Sat/Sun/Hol) | $\pm 0$ | $(2)$ | +1 | $(1)$ | $(1)$ | $\pm 0$ | +1 | $\pm 0$ | $(1)$ |


|  | Oct | Nov | Dec | $3 Q$ | Jan | Feb | Mar | 4Q | 3Q-4Q |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Bowling | $(15.6) \%$ | $(13.4) \%$ | $(6.4) \%$ | $(11.6) \%$ |  |  |  |  |  |
| Amusement | $(11.4) \%$ | $(7.9) \%$ | $(16.5) \%$ | $(12.3) \%$ |  |  |  |  |  |
| Karaoke | $(5.6) \%$ | $(5.6) \%$ | $+0.5 \%$ | $(3.2) \%$ |  |  |  |  |  |
| Spo-cha | $(3.6) \%$ | $(4.1) \%$ | $+1.1 \%$ | $(2.1) \%$ |  |  |  |  |  |
| Others | $(11.0) \%$ | $(8.5) \%$ | $(6.5) \%$ | $(8.7) \%$ |  |  |  |  |  |
| Total sales | $(11.6) \%$ | $(9.2) \%$ | $(9.4) \%$ | $(10.1) \%$ |  |  |  |  |  |
| Existing <br> shops | 108 | 108 | 108 | $\ldots$ | 108 | 108 | 108 | ※ | ※ |
| VS Pre Year <br> (Sat/Sun/Hol) | $(2)$ | $(1)$ | +1 | $(2)$ | $(1)$ | +1 | +1 | +1 | $(1)$ |

\# The number of total 111 shops in December 2012. (Without two shops in USA)
Above sales data before audit by CPA.
The Mizuho shop was closed on September 2, 2012.

