

For Immediate Release

REIT Issuer:

ORIX JREIT Inc. (TSE: 8954)
Yutaka Okazoe
President and Executive Director

Asset Management Company:

ORIX Asset Management Corporation
Hiroshi Nishio
President and CEO

Inquiries:

Hajime Nakamura
General Manager
Corporate Planning Department
TEL: +81 3 5418 4858

ORIX JREIT Announced the Applicable Interest Rate of the Debt Financing

TOKYO, March 15, 2013 — ORIX JREIT Inc. announced that the applicable interest rate of the debt financing, announced on March 14, 2013, was determined as below.

Lenders	Loan amount	Applicable interest rate (Applicable period)	Draw down date	Maturity	Remarks
Mitsubishi UFJ Trust and Banking Corporation Sumitomo Mitsui Trust Bank, Limited. Sumitomo Mitsui Banking Corporation ORIX Bank Corporation Mizuho Corporate Bank, Ltd. The Shinkumi Federation Bank	JPY 10billion	0.74937% (From March 19, 2013 To March 18, 2015)	March 19, 2013	March 19, 2015	Un-secured, Non-guaranteed, Fixed rate
Mitsubishi UFJ Trust and Banking Corporation Sumitomo Mitsui Trust Bank, Limited. Sumitomo Mitsui Banking Corporation ORIX Bank Corporation Mizuho Corporate Bank, Ltd. The Shinkumi Federation Bank	JPY 4billion	0.90802% (From March 19, 2013 To March 18, 2018)	March 19, 2013	March 19, 2018	Un-secured, Non-guaranteed, Fixed rate

Disclaimer: This document is a press release intended for the general public regarding ORIX JREIT Announces the Applicable Interest Rate of the Debt Financing. It has not been prepared for the purpose of soliciting investment. When investing, investors should do so based on their own judgment after being sure to read the “prospectus on the issue of new investment units and the secondary offering of investment units through over-allotment” that OJR will prepare as well as any amendments (if any). This is the English translation of original Japanese documents and is provided solely for information purposes. If there are any discrepancies between the translation and the Japanese original, the latter shall prevail.