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For Immediate Release

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### Notice Concerning of Loan Commitments Renewal

Advance Residence Investment Corporation (ADR) announced today, that existing term loan commitment agreements (hereafter, the “Agreements”) will be renewed as follows.

#### 1.Reason for Signing the Agreements

Although Advance Residence Investment Corporation (ADR) was sign into term loan commitment agreements (Loan Commitment 1year / Loan Commitment 3year) on May 1, 2012 with an objective of securing flexible and stable financing. ADR decided to renew the agreements with an objective of more securing flexible and stable financing as follows.

#### 2.Overview of the Renewed Agreements

(The Renewed point is underlined.)

##### < Loan Commitment 3year>

- ①Lenders : The Bank of Tokyo-Mitsubishi UFJ, Ltd.  
Sumitomo Mitsui Trust Bank, Limited
- ②Revolving line of credit : (former) JPY 10 billion  
(after renewed) JPY 12 billion<sup>(Note)</sup>
- ③Agreement date : May 1, 2013
- ④Commitment period: : (former) From May 1, 2012 (inclusive) to April 30, 2015 (inclusive)  
(after renewed) From May 1, 2012 (inclusive) to April 28, 2016 (inclusive)
- ⑤Loan Term : One year or shorter
- ⑥Collateral/Guarantee : Unsecured and non-guaranteed



< Loan Commitment 1year>

- ①Lenders : Sumitomo Mitsui Banking Corporation
- ②Revolving line of credit : (former) JPY 4 billion  
(after renewed) JPY 4 billion
- ③Agreement date : May 1, 2013
- ④Commitment period: : (former) From May 1, 2012 (inclusive) to April 30, 2013 (inclusive)  
(after renewed) From May 1, 2013 (inclusive) to April 30, 2014 (inclusive)
- ⑤Loan Term : One year or shorter
- ⑥Collateral/Guarantee : Unsecured and non-guaranteed

< Loan Commitment 1year>

- ①Lenders : Mizuho Corporate Bank
- ②Revolving line of credit : (former) JPY 4 billion  
(after renewed) JPY 4 billion
- ③Agreement date : May 1, 2013
- ④Commitment period: : (former) From May 1, 2012 (inclusive) to April 30, 2013 (inclusive)  
(after renewed) From May 1, 2013 (inclusive) to April 30, 2014 (inclusive)
- ⑤Loan Term : One year or shorter
- ⑥Collateral/Guarantee : Unsecured and non-guaranteed

(Note) The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Sumitomo Mitsui Trust Bank, Ltd. have each reduced the credit limit for the one year contract loan commitments by one billion yen. On the other hand they have each increased the credit limit for of three year contract loan commitments by one billion yen. Therefore there will be no change in the total amount of credit limit at 20 billion yen before and after the renewal.

3. Use of funds

To acquire properties, to fund acquisition fees and to repay existing loans, to redeem maturing investment corporation bonds.

4. Future Outlook

The management performance forecasts for the fiscal period ending July 2013 (from February 1, 2013 to July 31, 2013) and ending January 2014 (from August 1, 2013 to January 31, 2014) remain unchanged.

- \* The original Japanese version of this material is released today to the Kabuto Club (the press club of the Tokyo Stock Exchange), the ministry of Land, Infrastructure and Transport Press Club, and the Ministry of Land, Infrastructure and Transport Press Club for Construction Publications.
- \* URL: <http://www.adr-reit.com>

*[Provisional Translation Only]*

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