

For Immediate Release

REIT Issuer:

ORIX JREIT Inc. (TSE: 8954)
Yutaka Okazoe
President and Executive Director

Asset Management Company:

ORIX Asset Management Corporation
Hiroshi Nishio
President and CEO

Inquiries:

Hajime Nakamura
General Manager
Corporate Planning Department
TEL: +81 3 5418 4858

ORIX JREIT Announces Establishment of Commitment Line

TOKYO, July 25, 2013 — We, ORIX JREIT Inc. (“OJR”) announces the establishment of commitment line, as described below.

1. Purpose of Establishment

Securing flexible and stable means of funding for acquisition of specified assets etc.

2. Summary of Commitment Line

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|----------------------------------|--|
| a. Limit for the commitment line | JPY 2 billion |
| b. Commitment line providers | Resona Bank, Ltd. |
| c. Contract execution date | July 31, 2013 |
| d. Commitment period | From July 31, 2013 until July 30, 2014 |
| e. Security / Guarantee | Un-secured, Non-guaranteed |

3. Additional information for investors

The establishment of this commitment line will not affect the investment risks described in OJR’s Securities Report (*Yukashoken Hokokusho*) for the 22nd fiscal period ended February 28, 2013.

- Note:
1. This is the English translation of original Japanese documents and is provided solely for information purposes. If there are any discrepancies between the translation and the Japanese original, the latter shall prevail.
 2. The original Japanese version of this announcement was distributed today to the Kabuto Club, the Ministry of Land, Infrastructure, Transport and Tourism Press Club, and the Ministry of Land, Infrastructure, Transport and Tourism Construction Specialty Publication Press Club.