

July 29, 2013

For Immediate Release

Real Estate Investment Trust

Japan Logistics Fund, Inc.

Representative: Takayuki Kawashima

Executive Director (Security Code: 8967)

Asset Management Company

Mitsui & Co., Logistics Partners Ltd. Representative: Takayuki Kawashima

President

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Notice Concerning Borrowing Capital (Interest rate)

Japan Logistics Fund, Inc. (hereinafter referred to as "JLF") announced today that the interest rate of the loans press released on July 25, 2013, has been decided as below.

Lender	Total Amount of Loan	Interest Rate	Borrowing Date	Repayment Date
Sumitomo Mitsui Trust Bank, Ltd.	4,000 million yen	0.35%	July 31, 2013	August 30, 2013
Mitsubishi UFJ Trust and Banking Corporation	4,000 million yen			

The weighted average cost of JLF's interest-bearing debt (total of 64.2 billion yen) would be 1.09%.

(End)

*JLF's website: http://8967.jp/eng/

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.