



For Immediate Release

Real Estate Investment Trust

Japan Logistics Fund, Inc.

Representative: Takayuki Kawashima

Executive Director

(Security Code: 8967)

Asset Management Company

Mitsui & Co., Logistics Partners Ltd.

Representative: Takayuki Kawashima

President

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Notice Concerning Borrowing Capital

Japan Logistics Fund, Inc. (hereinafter referred to as “the Fund”) announced today that it has decided to raise funds, the total of 8,000 million yen, through a bank loan as described below.

1. Use of the Proceeds

Proceeds will be used to repay an existing loan due August 30, 2013.

2. Details of the Loans

< Sumitomo Mitsui Trust Bank, Ltd. >

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| (1) Total Amount of Loan: | 4,000 million yen |
| (2) Borrowing Date: | August 30, 2013 |
| (3) Repayment Date: | September 30, 2013 |
| (4) Term of Maturity | 1 month |
| (5) Fixed Rate/Floating Rate | Fixed Rate (Note 2) |
| (6) Borrowing Method/Repayment of Principal: | Unsecured/non-guaranteed, payment in full amount on the repayment date |

< Mitsubishi UFJ Trust and Banking Corporation >

- | | |
|--|--|
| (1) Total Amount of Loan: | 4,000 million yen |
| (2) Borrowing Date: | August 30, 2013 |
| (3) Repayment Date: | September 30, 2013 |
| (4) Term of Maturity | 1 month |
| (5) Fixed Rate/Floating Rate | Fixed Rate (Note 2) |
| (6) Borrowing Method/Repayment of Principal: | Unsecured/non-guaranteed, payment in full amount on the repayment date |

(Note 1) Based on the Commitment Line Agreement concluded on August 1, 2012

(Note 2) The applicable interest rate will be decided and noticed on August 28, 2013.

3. Summary of the Loan Repaid

Lender	Total Amount of Loan	Borrowing Date	Repayment Date	Borrowing Method/ Repayment of Principal
Sumitomo Mitsui Trust Bank, Ltd.	4,000 million yen	July 31, 2013	August 30, 2013	Unsecured/non-guaranteed, payment in full on the principal repayment date
Mitsubishi UFJ Trust and Banking Corporation	4,000 million yen			

(Note) For details of the loan, please refer to “Notice Concerning Borrowing Capital” announced on July 25, 2013.

4. Balance of the Interest-Bearing Debt After the New Loan

(Millions of yen)

		Before New Loans	After New Loans	Increase/Decrease
	Short-Term Loans	8,000	8,000	±0
	Long-Term Loans	48,200	48,200	±0
	Current Portion of the Above L-T Loan	7,000	7,000	±0
	Total Loans	56,200	56,200	±0
	Investment Corporation Bonds	8,000	8,000	±0
Total Interest-Bearing Debt		64,200	64,200	±0
Unitholders' Capital		97,559	97,559	±0
Total Appraisal Value (Note 1)		198,176	198,176	±0
LTV (Note 2)		32.4%	32.4%	±0
Long-Term Debt Ratio (Note 3)		76.6%	76.6%	±0

(Note 1) Total appraisal value at the end of 15th period +
Appraisal value of the property acquired in 16th and 17th period (at the time of acquisition)

(Note 2) LTV = (interest-bearing debt / total appraisal value of properties held) x 100

(Note 3) Long-term debt ratio = (long-term loans (excluding Current Portion) + investment corporation bond) / total interest-bearing debt x 100

(Note 4) LTV, and long-term debt ratio are rounded off to two decimal points.

(End)

*JLF's website: <http://8967.jp/eng/>

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.