

October 23, 2013

For Immediate Release

Real Estate Investment Trust

Japan Logistics Fund, Inc.
Representative: Takayuki Kawashima
Executive Director
(Security Code: 8967)

Asset Management Company

Mitsui & Co., Logistics Partners Ltd.
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**Notice Concerning Determination of the Number of Additional Issuance of
New Investment Units by Third-Party Allotment**

Japan Logistics Fund, Inc. (hereinafter referred to as “JLF”) announced today that it has received the notice concerning the determination of the number of additional issuance of new investment units by third-party allotment from the allottee. The allottee will subscribe the maximum number of the investment units allowed to issue through the third-party allotment. The issuance of new investment units by third-party allotment was originally resolved, together with the resolution on the issuance of new investment units by public offering and the secondary offering of investment units by over-allotment, by Board of Directors on September 13 and 25, 2013.

Notes:

- (1) Total number of units to be issued : 2,000 units
(Number of investment units scheduled to be issued: 2,000 units)
- (2) Total amount of net proceeds : 1,829,304,000 Yen
(Issue Price: 914,652 yen Per unit)
- (3) Subscription date : October 25, 2013 (Fri.)
- (4) Payment date : October 28, 2013 (Mon.)
- (5) Allottee : SMBC Nikko Securities Inc.

Note: This document is a public announcement regarding the issuance of new investment units by third-party allotment of JLF, and has not been prepared for the purpose of solicitation of investment.

<Reference>

1. The issuance of new investment units by third-party allotment was resolved in Board of Directors on September 13 and 25, 2013, together with the issuance of new investment units by public offering and the secondary offering of investment units by over-allotment.

For details of the third-party allotment, please refer to “Notice Concerning the Issuance of New Investment Units and Secondary Offering of Investment Units” announced on September 13, 2013 and “Notice Concerning Pricing of the Issuance of New Investment Units and Secondary Offering of Investment Units” announced on September 25, 2013.

2. Number of investment units issued and outstanding after the third-party allotment

Number of investment units issued and outstanding after the primary offering:	164,000 units
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Increase in the number of investment units by way of third-party allotment:	2,000 units
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Number of investment units issued and outstanding after the third-party allotment:	166,000 units
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3. Use of the proceeds

The net proceeds by third-party allotment (1,829,304,000 Yen) shall be allocated for partial repayment of the borrowings.

(End)

*JLF's website: <http://8967.jp/eng/>