



Japan Logistics Fund, Inc.

October 29, 2013

For Immediate Release

Real Estate Investment Trust

Japan Logistics Fund, Inc.

Representative: Takayuki Kawashima

Executive Director

(Security Code: 8967)

Asset Management Company

Mitsui & Co., Logistics Partners Ltd.

Representative: Takayuki Kawashima

President

Contact: Ryota Sekiguchi

Senior Manager, Corporate Planning & Finance Dept.

TEL +81-3-3238-7171

Notice Concerning Borrowing Capital (Interest rate)

Japan Logistics Fund, Inc. (hereinafter referred to as “JLF”) announced today that the interest rate of the loans press released on October 28, 2013, has been decided as below.

Lender	Total Amount of Loan	Interest Rate	Term of Maturity	Borrowing Date	Repayment Date
Mizuho Bank, Ltd.	6,000 million yen	0.27818% (Note)	2 month	September 30, 2013	November 29, 2013
Sumitomo Mitsui Banking Corporation	6,000 million yen				

(Note) Interest Rate Applicable Period : October 31, 2013 ~ November 29, 2013

(End)

*JLF's website: <http://8967.jp/eng/>

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.

Note:	This document is a public announcement regarding the borrowing capital by JLF, and has not been prepared for the purpose of solicitation of investment. Investors should carefully read JLF's offering circular for the issue of new investment units and secondary offering and the notices of amendments thereto (if any), and make any investment decision at their own judgment and responsibility.
-------	---