



Japan Logistics Fund, Inc.

November 21, 2013

For Immediate Release

Real Estate Investment Trust

Japan Logistics Fund, Inc.

Representative: Takayuki Kawashima

Executive Director

(Security Code: 8967)

Asset Management Company

Mitsui & Co., Logistics Partners Ltd.

Representative: Takayuki Kawashima

President

Contact: Ryota Sekiguchi

Senior Manager, Corporate Planning & Finance Dept.

TEL +81-3-3238-7171

Notice Concerning the Issuance of Investment Corporation Bonds

Japan Logistics Fund, Inc. (hereinafter referred to as “JLF”) announced today that it intends to issue investment corporation bond as outlined below.

Outline of the Comprehensive Resolution

- | | |
|---|---|
| (1) Type of Investment Corporation Bond | Unsecured domestic investment corporation bonds |
| (2) Amount to be Issued | Within 10 billion yen |
| (3) Issue Period | November 29, 2013 to December 27, 2013 |
| (4) Amount of Each Bond | Over 100 million yen |
| (5) Collateral/Security | No security or guarantee, and no assets to be reserved. |
| (6) Use of Proceeds | Repayment of loans, etc. |

(End)

*JLF's website: <http://8967.jp/eng/>

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.