



Japan Logistics Fund, Inc.

December 25, 2013

For Immediate Release

Real Estate Investment Trust

Japan Logistics Fund, Inc.

Representative: Takayuki Kawashima

Executive Director

(Security Code: 8967)

Asset Management Company

Mitsui & Co., Logistics Partners Ltd.

Representative: Takayuki Kawashima

President

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Notice Concerning Borrowing Capital (Interest rate)

Japan Logistics Fund, Inc. (hereinafter referred to as “JLF”) announced today that the interest rate of the loans press released on December 20, 2013, has been decided as below.

Lender	Total Amount of Loan	Interest Rate	Term of Maturity	Borrowing Date	Repayment Date
Syndicate of lenders arranged by Sumitomo Mitsui Banking Corporation and Sumitomo Mitsui Trust Bank, Limited	3,000 million yen	0.97375%	7 years	December 27, 2013	December 25, 2020
Syndicate of lenders arranged by Sumitomo Mitsui Banking Corporation and Sumitomo Mitsui Trust Bank, Limited	6,000 million yen	1.37625%	10 years		December 27, 2023
Mitsubishi UFJ Trust and Banking Corporation	2,000 million yen	1.23375%	8 years and 8 months		August 31, 2022

(End)

*JLF's website: <http://8967.jp/eng/>

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.