



August 7, 2014

To All Concerned Parties

Name of REIT Issuer:
Nippon Building Fund, Inc.
Tsutomu Nishikawa, Executive Director
(TSE Code: 8951)
Contact:
Asset Management Company
Nippon Building Fund Management, Ltd.
Kenichi Tanaka, President and CEO
Person to Contact:
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Notice Concerning Establishment of Commitment Line

Nippon Building Fund, Inc. ("NBF") announces that on August 7, 2014, it decided to establish a commitment line as follows:

Descriptions

1. Purpose of Establishment

Securing a flexible and stable means of funding for the acquisition of specified assets, repayment of existing borrowings and redemption of outstanding NBF bonds etc.

2. Details of Commitment Line

- (1) Maximum amount of borrowing : ¥40 billion
- (2) Agreement execution date : August 7, 2014
- (3) Agreement effective date : September 1, 2014
- (4) Expiration date : August 30, 2019
- (5) Arranger : Sumitomo Mitsui Banking Corporation
- (6) Agent : Sumitomo Mitsui Banking Corporation
- (7) Participating banks : Total of 16 banks including the arranger and 15 other banks
- (8) Collateral : Unsecured/non-guaranteed

3. Other Matters Required for Investors to Appropriately Understand and Evaluate the Above Information

There is no change to the content of "Investment Risks" of NBF's Financial Report filed as of March 28, 2014 due to the establishment of this commitment line.

In addition to the abovementioned commitment line, NBF has an existing commitment line with the maximum amount of borrowing of ¥20 billion (¥60 billion in aggregate).

End

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