



For Immediate Release

Real Estate Investment Trust

Japan Logistics Fund, Inc.

Representative: Takayuki Kawashima

Executive Director

(Security Code: 8967)

Asset Management Company

Mitsui & Co., Logistics Partners Ltd.

Representative: Takayuki Kawashima

President

Contact: Ryota Sekiguchi

Senior Manager, Corporate Planning & Finance Dept.

TEL +81-3-3238-7171

(Amendment) Notice Concerning Acquisition of Silent Partnership Equity Interests
(Investment in Silent Partnership)

Japan Logistics Fund, Inc. (hereinafter referred to as “JLF”) amended the “Notice Concerning Acquisition of Silent Partnership Equity Interests (Investment in Silent Partnership)” announced on August 27, 2013. The amended part is underlined as below.

4. Outline of assets to be acquired

(2) Outline of the Target Property in which the Proprietor essentially invests

<Before amendment>

Outline of the asset	Outline of the appraisal
(Omitted)	
Collateral: <u>None</u>	
(Omitted)	

<After amendment>

Outline of the asset	Outline of the appraisal
(Omitted)	
Collateral: <u>A pledge to the lender of the non-recourse loan will be established on this trust beneficiary rights.</u>	
(Omitted)	

(End)

*JLF's website: <http://8967.jp/eng/>

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.