

February 20, 2014

**For Immediate Release**

**Real Estate Investment Trust**

Japan Logistics Fund, Inc.  
Representative: Takayuki Kawashima  
Executive Director  
(Security Code: 8967)

**Asset Management Company**

Mitsui & Co., Logistics Partners Ltd.  
Representative: Takayuki Kawashima  
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**Notice Concerning Comprehensive Resolution on Issuance of Investment Corporation Bond**

Japan Logistics Fund, Inc. (hereinafter referred to as “JLF”) announced today that JLF has made comprehensive resolution on issuance of investment corporation bond as outlined below.

**Outline of the Comprehensive Resolution**

- |   |  |
|---|--|
| (1) Type of Investment Corporation Bond | Unsecured domestic investment corporation bonds  |
| (2) Amount to be Issued                 | Up to 10 billion yen   |
| (3) Issuable Period                     | March 3, 2014 to March 31, 2014  |
| (4) Amount of Each Bond                 | Over 100 million yen   |
| (5) Collateral/Security                 | No security or guarantee, and no assets to be reserved.  |
| (6) Use of Proceeds                     | Acquisition of Specified Assets (Note), Repayment of loans, Redemption of Investment Corporation Bonds, Repayment of tenant leasehold and security deposits, Rebuilding of properties, Redevelopment of Specified Assets (Note), Working capital, etc. |

(Note) Specified Assets are defined in Article 2 (1) of “Act on Investment Trusts and Investment Corporations”.

(End)

\*JLF's website: <http://8967.jp/eng/>

**This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.**