

February 21, 2013

**For Immediate Release****Real Estate Investment Trust**

Japan Logistics Fund, Inc.

Representative: Takayuki Kawashima

Executive Director

(Security Code: 8967)

**Asset Management Company**

Mitsui &amp; Co., Logistics Partners Ltd.

Representative: Takayuki Kawashima

President

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**Notice Concerning Borrowing Capital (Debt Cost)**

Japan Logistics Fund, Inc. (hereinafter referred to as “JLF”) announced today that debt cost of the loans press released on February 20, 2014, has been decided as below.

Lender	Total Amount of Loan	Debt Cost	Term of Maturity	Borrowing Date	Repayment Date
Sumitomo Mitsui Banking Corporation	2,000 million yen	0.98875%	8 years	February 25, 2014	February 28, 2022
	3,000 million yen	1.11375%	9 years		February 28, 2023

(End)

\*JLF's website: <http://8967.jp/eng/>

**This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.**