



Creating peace of mind through honest and committed management.

[Provisional Translation Only]

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Should there be any discrepancies between this translation and the Japanese original, the latter shall prevail.

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REIT Issuer

Ichigo Real Estate Investment Corporation (8975)

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Asset Management Company

Ichigo Real Estate Investment Advisors Co., Ltd.

Representative: Wataru Orii, President & Representative Statutory Executive Officer

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Determination of Interest Rate on Existing Loan

Ichigo Real Estate Investment Corporation has fixed the interest rate for the following existing loan:

Loan	Bank	Outstanding Balance as of today	Interest Rate (p.a.)	Reference
Resona Bank Loan	Resona Bank, Limited.	2,000 Million Yen	1.71182% [Effective Period] April 1, 2014 – April 30, 2014	“Notice of Borrowing of Funds and Repayment of Existing Loan” released on June 27, 2011 by the pre-merger Ichigo Real Estate Investment Corporation (8983) www.ichigo-reit.co.jp/english/oldsite/reit/cms/whats/20110627_144211W9DU.pdf

Website of Ichigo REIT: www.ichigo-reit.co.jp/english