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For Immediate Release

Advance Residence Investment Corporation  
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### Notice Concerning of Loan Commitments Renewal

Advance Residence Investment Corporation (ADR) announced today, that existing term loan commitment agreements (hereafter, the “Agreements”) will be renewed as follows.

#### 1. Reason for Signing the Agreements

Although Advance Residence Investment Corporation (ADR) has term loan commitment agreements with an objective of securing flexible and stable financing, ADR decided to renew the agreements in order to extend the commitment periods as follows.

#### 2. Overview of the Renewed Agreements

(The Renewed point is underlined.)

##### < Loan Commitment 3year>

- ①Lenders : The Bank of Tokyo-Mitsubishi UFJ, Ltd.  
Sumitomo Mitsui Trust Bank, Limited
- ②Revolving line of credit : JPY 12 billion
- ③Agreement date : April 30, 2014
- ④Commitment period : (original agreement) From May 1, 2013 to April 28, 2016  
(after renewal) From May 1, 2012 to April 28, 2017
- ⑤Loan Term : One year or shorter
- ⑥Collateral/Guarantee : Unsecured and non-guaranteed

##### < Loan Commitment 1year>

- ①Lenders : Mizuho Bank, Ltd.
- ②Revolving line of credit : JPY 4 billion
- ③Agreement date : April 30, 2014
- ④Commitment period : (original agreement) From May 1, 2013 to April 30, 2014  
(after renewal) From May 1, 2013 to April 30, 2015
- ⑤Loan Term : One year or shorter
- ⑥Collateral/Guarantee : Unsecured and non-guaranteed



3. Use of funds

The procured funds may be used to acquire properties, to fund acquisition fees and to repay existing loans, and to redeem maturing investment corporation bonds.

4. Future Outlook

The management performance forecasts for the fiscal period ending July 2014 (from February 1, 2014 to July 31, 2014) and ending January 2015 (from August 1, 2014 to January 31, 2015) remain unchanged.

- \* The original Japanese version of this material is released today to the Kabuto Club (the press club of the Tokyo Stock Exchange), the ministry of Land, Infrastructure and Transport Press Club, and the Ministry of Land, Infrastructure and Transport Press Club for Construction Publications.
- \* URL: <http://www.adr-reit.com>

*[Provisional Translation Only]*

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