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#### FOR IMMEDIATE RELEASE

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# Notice Concerning Commitment Line Agreement and Credit Line (non-commitment basis) Agreement

Activia Properties Inc. (hereinafter referred to as the "Investment Corporation") announces that it executed a commitment line agreement and credit line (non-commitment basis) agreement today. Details are as follows:

#### I. Commitment line agreement

#### 1. Reasons for concluding commitment line agreement

The Investment Corporation newly entered into the commitment line agreement to secure flexible and stable financing for the future potential acquisition of properties.

The commitment line agreement is established since the existing ¥10 billion commitment line agreement with Sumitomo Mitsui Trust Bank, Limited, Mitsubishi UFJ Trust and Banking Corporation, Mizuho Bank, Ltd., and The Bank of Tokyo-Mitsubishi UFJ Ltd. will be terminated on June 12, 2014, and the credit line limit increased to ¥12 billion.

#### 2. Details of commitment line agreement

(2) Limit for the commitment line

(1) Counterparty Sumitomo Mitsui Trust Bank, Limited

Mitsubishi UFJ Trust and Banking Corporation

Mizuho Bank, Ltd.

The Bank of Tokyo-Mitsubishi UFJ Ltd.
12 billion yen (3 billion yen for each bank)

(3) Date of the agreement June 11, 2014

(4) Commitment period
 June 13, 2014 to June 12, 2015
 (5) Security and guarantee
 Unsecured and unguaranteed



## II. Credit line (non-commitment basis) agreement

#### 1. Reasons for concluding credit line (non-commitment basis) agreement

The Investment Corporation newly entered into the credit line (non-commitment basis) agreement to secure flexible and stable financing for the future potential acquisition of properties.

The commitment line agreement is established since the existing ¥10 billion commitment line agreement with Sumitomo Mitsui Trust Bank, Limited, Mitsubishi UFJ Trust and Banking Corporation, Mizuho Bank, Ltd., and The Bank of Tokyo-Mitsubishi UFJ Ltd. will be terminated on June 12, 2014, and the credit line limit increased to ¥12 billion.

## 2. Details of credit line (non-commitment basis) agreement

(1) Counterparty Sumitomo Mitsui Trust Bank, Limited

Mitsubishi UFJ Trust and Banking Corporation

Mizuho Bank, Ltd.

The Bank of Tokyo-Mitsubishi UFJ Ltd.

(2) Limit for the commitment line 12 billion yen (3 billion yen for each bank)

(3) Date of the agreement June 11, 2014

(4) Commitment period
 June 13, 2014 to June 12, 2015
 (5) Security and guarantee
 Unsecured and unguaranteed

#### III. Other

There are no significant changes in the "Investment Risk" section of the securities report submitted on February 27, 2014, in relation to the risks related to these agreements.

<sup>\*</sup>Distribution of this material: This material is distributed to the Kabuto Club; the press club for the Ministry of Land, Infrastructure, Transport, and Tourism; and the press club for construction trade newspapers at the Ministry of Land, Infrastructure, Transport, and Tourism.

<sup>\*</sup>Website of the Investment Corporation: http://www.activia-reit.co.jp/english