

June 16, 2014

For Immediate Release

Real Estate Investment Trust

Japan Logistics Fund, Inc.
Representative: Takayuki Kawashima
Executive Director
(Security Code: 8967)

Asset Management Company

Mitsui & Co., Logistics Partners Ltd.
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Notice Concerning a Lease Contract with an Interested Party (Urayasu Logistics Center)

Japan Logistics Fund, Inc. (hereinafter referred to as “JLF”) announced today that Mitsui & Co., Logistics Partners Ltd. (hereinafter referred to as “MLP”), which is the asset management company of JLF, has notified to JLF regarding to the conclusion of a lease contract on Urayasu Logistics Center (M-2) with an interested party specified by Act on Investment Trust and Investment Corporations (hereinafter referred to as “the Act”), as required by the Act. The details are shown below;

1. Outline of the Lease Contract with an interested party

JLF has concluded a lease contract on Urayasu Logistics Center (M-2) with Mitsui & Co. Steel Ltd. which is the interested party as specified by Act on Investment Trust and Investment Corporations. Nippon Steel & Sumitomo Metal Corporation which was the previous tenant of the property vacated on May 27, 2014 upon expiration of the lease contract.

Name of the tenant	Mitsui & Co. Steel Ltd.
Sector of the tenant	Wholesale of processed and finished steel products
Rent area	3,540.26 m ²
% to the total rentable area	37.1%
Annual rent (excl. consumption tax)	Not Disclosed (Note)
Lease period	1 year
Safety deposit	Not Disclosed (Note)
Type of the lease	
Type of the lease :	Fixed-term lease contract
Rent renewal :	Unable to change
Contract renewal :	No contract will be renewed, unless otherwise agreed between the tenant and the Fund to initiate a new contract.
Lease cancellation:	Unable to cancel
Main merchandize	Steel Materials

(Note) Not disclosed, for unable to obtain the tenant’s consent.

2. Outline of the dealing with an interested party

Name of the company	Mitsui & Co. Steel Ltd.
Address	5-3-1 Akasaka, Minato-ku, Tokyo
Date of establishment	April 1, 2008
Representative	Kenji Kasamatsu, President
Capital	9.62 billion yen (As of April 1, 2014)
Principle business lines	Wholesale of processed and finished steel products
Relationship to JLF and the asset management company	Mitsui & Co. Steel Ltd. is a subsidiary of Mitsui & Co., Ltd. which is the parent company of MLP. Therefore, Mitsui & Co. Steel Ltd. falls under the interested party as specified by the Act.

3. Transaction with the interested party

Mitsui & Co. Steel Ltd., which has concluded the contract with JLF, qualifies as the interested party defined by the Act. The conclusion of the contract was approved by the board of directors and compliance committee of MLP by strictly following its anti-conflict of interest rule.

4. Future prospect

There is no change of forecasts for the 18th Period (from February 1, 2014 to July 31, 2014) and the 19th Period (from August 1, 2014 to January 31, 2015) associated with this lease initiation, for the impact of the lease id limited.

(End)

*JLF's website: <http://8967.jp/eng/>

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.