

July 17, 2014

REIT Issuer: Daiwa Office Investment Corporation (Stock Code No.: 8976)
Representative: Nobuaki Omura, Executive Director

Asset Manager: Daiwa Real Estate Asset Management Co., Ltd.
Representative: Akira Yamanouchi, President and Representative Director
Inquiries to: Yuji Shinotsuka, Vice President and Representative Director
(Tel: +81-3-6215-9649)

**Notice Concerning Submission of Shelf Registration Statement
for Investment Corporation Bonds**

We hereby announce that Daiwa Office Investment Corporation (the “Investment Corporation”) has today passed comprehensive resolution and submitted the shelf registration statement to the Director-General of the Kanto Local Finance Bureau for the issuance of investment corporation bonds.

1. Outline of Shelf Registration Statement

- | | | |
|--|---|---|
| (1) Form of Securities | : | Investment Corporation Bonds
(excluding short-term investment corporation bonds) |
| (2) Amount to be Issued | : | JPY 100 billion |
| (3) Date of submission
of shelf registration
statement | : | July 17, 2014 |
| (4) Scheduled Period of
Issue | : | For two years from scheduled date of shelf registration's
becoming effective (From July 25, 2014 to July 24, 2016)
Acquisition of specified assets (as defined in Article 2 (1) of the Act
on Investment Trusts and Investment Corporations), repayment of |
| (5) Use of Funds | : | loans, redemption of investment corporation bonds (including
short-term investment corporation bonds), payment for
renovations, operating funds, etc. |

2. Outline of Comprehensive Resolution on the Issuances of investment Corporation Bonds

- | | | |
|---------------------------------|---|--|
| (1) Type | : | Domestic, Unsecured Investment Corporation Bonds |
| (2) Maximum Issue
Amount | : | JPY 100 billion (which can be divided and issued under different
terms and conditions on various dates within this limit) |
| (3) Each Issue Amount | : | More than JPY 100 million |
| (4) Issue Period | : | July 25, 2014 to July 24, 2016 |
| (5) Use of Funds | : | The same as 1. (5) above |
| (6) Collaterals
& Guarantees | : | None |

End