

July 24, 2014

For Immediate Release**Real Estate Investment Trust**

Japan Logistics Fund, Inc.
Representative: Takayuki Kawashima
Executive Director
(Security Code: 8967)

Asset Management Company

Mitsui & Co., Logistics Partners Ltd.
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Notice Concerning the Conclusion of New Commitment Line Agreements

Japan Logistics Fund, Inc. (hereafter referred to as “JLF”) concluded new commitment line agreements on July 24, 2014, as described below.

1. Reason for the Arrangement of Commitment Lines

JLF intends to use these commitment lines in order to ensure flexible and stable financing for asset acquisitions and refinances, as well as to build a solid balance sheet. The current commitment lines of total 10 billion yen will expire on July 31, 2014.

2. Outline of the Commitment Lines

(1) Lender	Sumitomo Mitsui Trust Bank, Limited	Mitsubishi UFJ Trust and Banking Corporation	Sumitomo Mitsui Banking Corporation
(2) Limit Amount	5 billion yen	5 billion yen	3 billion yen
(3) Start Date	August 1, 2014	August 1, 2014	August 1, 2014
(4) End Date	July 31, 2017 (3 years)	July 31, 2017 (3 years)	July 31, 2016 (2 years)
(5) Term	Within 6 month		
(6) Collateral	Unsecured/non-guaranteed		

(End)

*JLF's website: <http://8967.jp/eng/>

This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.