

Document and entity information

Nov 2014

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕 (連結)
Filing date	2015-01-08
Company name	JASTEC Co.,Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	97170
URL	http://www.jastec.co.jp/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2014-11-30
Representative	
Title	代表取締役社長
Name	中谷 昇
Inquiries	
Title	総務経理本部 経理部 長
Name	早田 幸司
Tel	03-3446-0295
Other	
Date of general shareholders' meeting (as planned)	2015-02-26
Dividend payable date (as planned)	2015-02-27
Annual securities report filing date (as planned)	2015-02-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	機関投資家・アナリスト 向け
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

Nov 2014

Nov 2013

Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	12,356	10,874

% change	13.6	13.1
Operating income		
Operating income	1,155	647
% change	78.4	51.2
Ordinary income		
Ordinary income	1,385	1,052
% change	31.7	67.4
Net income		
Net income	785	554
% change	41.6	331.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	933	678
Change in comprehensive income	37.5	74.8
Other consolidated operating results		
Net income per share (Yen)	45.41	32.18
Diluted net income per share (Yen)	45.03	32.00
Net income to shareholders' equity ratio (%)	6.7	4.8
Ordinary income to total assets ratio (%)	9.4	7.5
Operating income to net sales ratio (%)	9.4	6.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Nov 2014	Nov 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	15,113	14,455
Net assets	12,128	11,582
Capital adequacy ratio (%)	79.9	79.8
Net assets per share (Yen)	695.62	667.86
Note to consolidated financial positions		
Owner's equity	12,080	11,533
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Nov 2014	Nov 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	775	816
Cash flows from investing activities	-228	1,569
Cash flows from financing activities	-537	-565
Cash and equivalents, end of period	5,877	5,881
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Nov 2014
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Nov 2015	Nov 2014	Nov 2013
Dividends			

Dividends

Dividends

Dividend per share (Yen)

Dividend per share (Yen)

First quarter

Result

Forecast

Upper

Lower

Second quarter

Result

Forecast

Upper

Lower

Third quarter

Result

Forecast

Upper

Lower

Year end

Result

Forecast

Upper

Lower

Annual

Result

Forecast

Upper

Lower

Total dividend paid

Total dividend paid

Annual

Result

Payout ratio (consolidated)

Payout ratio (%)

Annual

Result

Forecast

Ratio of total amount of dividends to net assets (consolidated)

Ratio of total amount of dividends to net assets (%)

Annual

Result

Note to dividends

Note to dividends

Annual

Forecasts

(in millions of yens)

Nov 2015

May 2015

Forecasts

Forecasts

Title for forecasts

Preamble to consolidated forecasts

Preamble to forecasts

Main table of consolidated forecasts

Net sales

Net sales

Forecast

Upper

Lower

% change

Forecast

Upper

Lower

Operating income

Operating income

3. 平成27年11月期の
連結業績予想(平成26
年12月1日～平成27
年11月30日)

14,130

6,734

14.4

8.6

Forecast	1,559	638
Upper	-	-
Lower	-	-
% change		
Forecast	34.9	20.3
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	1,851	758
Upper	-	-
Lower	-	-
% change		
Forecast	33.6	16.9
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	1,173	471
Upper	-	-
Lower	-	-
% change		
Forecast	49.4	24.5
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	67.88	27.26
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Nov 2014

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Nov 2014

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

Changes in accounting estimates

Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Nov 2014	Nov 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	18,287,000	18,287,000
Number of treasury stock at the end of fiscal year	921,036	1,017,696
Average number of shares	17,296,161	17,241,586
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Nov 2014	Nov 2013
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	12,179	10,726
% change	13.5	13.7
Operating income		
Operating income	1,295	889
% change	45.7	40.7
Ordinary income		
Ordinary income	1,515	1,193
% change	26.9	40.9
Net income		
Net income	780	508
% change	53.6	-
Other non-consolidated operating results		
Net income per share (Yen)	45.13	29.48
Diluted net income per share (Yen)	44.77	29.32
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Nov 2014	Nov 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	15,110	14,394
Net assets	12,065	11,577
Capital adequacy ratio (%)	79.5	80.1
Net assets per share (Yen)	692.00	667.57
Note to non-consolidated financial positions		
Owner's equity	12,017	11,528
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

Nov 2014

Note to non-consolidated financial results
Note to non-consolidated financial results
Note to non-consolidated financial results

Overview of nonconsolidated Forecasts

(in millions of yens)

	Nov 2015	May 2015
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成27年11月期の 個別業績予想(平成26 年12月1日～平成27 年11月30日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	14,007	6,660
Upper	-	-
Lower	-	-
% change		
Forecast	15.0	9.6
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	1,840	773
Upper	-	-
Lower	-	-
% change		
Forecast	21.4	14.8
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	1,162	486
Upper	-	-
Lower	-	-
% change		
Forecast	48.8	20.7
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	67.24	28.12
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.