



Creating peace of mind through honest and committed management.

[Provisional Translation Only]

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REIT Issuer

Ichigo Real Estate Investment Corporation (8975)

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Notice of Completion of Asset Acquisitions

Ichigo Real Estate Investment Corporation (“Ichigo REIT”) has completed the acquisition of the following assets announced in the November 14, 2014 release “Asset Acquisitions and Sales.” Ichigo REIT has thus completed all asset acquisitions and sales announced in the release.

1. Acquisition Summary

Asset No.	Asset name	Ownership	Acquisition Price ¹
O-55	Ichigo Sagamihara Building	Trust beneficiary interest in real estate (<i>juekiken</i>)	1,174,600,000 yen
Z-14	Ichigo Kamata Building	Trust beneficiary interest in real estate (<i>juekiken</i>)	1,400,000,000 yen

¹ The acquisition price excludes incidental expenses such as property, city planning, and consumption taxes.

2. Others

For details of the acquisition of the above assets, please see the November 14, 2014 release “Asset Acquisitions and Sales.”

Website of Ichigo REIT: www.ichigo-reit.co.jp/english