

January 14, 2015

Treasure Factory Issues Financial Results for First 3 Quarters of Fiscal 2014
[Japanese GAAP] [Non-Consolidated]

Name	Treasure Factory Co., Ltd. (Securities Code: 3093)
Fiscal year	March 1 to February 28 (February 29 in leap year)
Current fiscal year	Fiscal 2014 (March 1, 2014 to February 28, 2015)
Item of note	A 2-for-1 share split was conducted on September 1, 2014.

1. Results for First 3 Quarters of Fiscal 2014

(First 3 quarters of fiscal 2014 is from March 1, 2014 to November 30, 2014)

(1) Business Results [Cumulative]

	Net Sales [mn yen]	Operating Income [mn yen]	Ordinary Income [mn yen]	Net Income [mn yen]
First 3 quarters of fiscal 2014	7,803 (+16.8%)	771 (+42.0%)	792 (+41.7%)	441 (+40.2%)
First 3 quarters of fiscal 2013	6,678 (+13.6%)	543 (+8.2%)	559 (+9.5%)	314 (+9.4%)

	Net Income per Share [yen]	Return on Shareholders' Equity [%]	Ordinary Income to Total Assets [%]	Ordinary Income to Net Sales [%]
First 3 quarters of fiscal 2014	79.47	—	—	—
First 3 quarters of fiscal 2013	56.90	—	—	—

*Figures are based on the assumption that the share split was conducted at the beginning of fiscal 2013.

(2) Financial Position

	Total Assets [mn yen]	Net Assets [mn yen]	Net Assets to Total Assets [%]	Net Assets per Share [yen]
First 3 quarters of fiscal 2014	4,824	2,826	58.5%	—
Fiscal 2013	4,184	2,434	58.2%	—

2. Dividends

	Annual Dividends [yen]					Total Dividends [mn yen]	Payout Ratio [%]	Dividends to Net Assets [%]
	1Q	2Q	3Q	4Q	Total			
Fiscal 2013	—	0.00	—	20.00	20.00	—	—	—
Fiscal 2014	—	0.00	—			—	—	—
Fiscal 2014 [forecast]				18.00	18.00	—	—	—

*Figures for fiscal 2014 [forecast] take into consideration the effect of the share split.

3. Forecast for Results in Fiscal 2014

	Net Sales [mn yen]	Operating Income [mn yen]	Ordinary Income [mn yen]	Net Income [mn yen]	Net Income per Share [yen]
Full year	10,449 (+14.5%)	888 (+25.1%)	912 (+24.9%)	509 (+22.0%)	91.60

*Figures for full year take into consideration the effect of the share split.

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