

## Document and entity information

	Mar 2015	Dec 2014
Company information		
Company information		
FASF member mark		true
Document name		第3四半期決算短信 〔日本基準〕(連結)
Filing date		2015-01-29
Company name		EXEDY Corporation
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		72780
URL		<a href="http://www.exedy.com">http://www.exedy.com</a>
Business category		
General Business	true	
Specific Business		-
Fiscal Year End	2015-03-31	
Quarterly period		3
Representative		
Title		代表取締役社長
Name		清水 春生
Inquiries		
Title		取締役上級執行役員 管理本部長
Name		豊原 浩
Tel		072-822-1152
Other		
Quarterly statement filing date (as planned)		2015-02-12
Supplemental material of quarterly results		true
Way of getting		-
Convening briefing of quarterly results		-
Target for briefing of quarterly results		-
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Quarterly operating results

(in millions of yens)

	Dec 2014	Dec 2013
Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	189,165	172,077
% change	9.9	14.2
Operating income		
Operating income	13,823	15,160
% change	-8.8	40.4
Ordinary income		
Ordinary income	15,861	16,839

% change	-5.8	52.1
Net income		
Net income	7,893	10,007
% change	-21.1	45.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	11,631	16,793
Change in comprehensive income	-30.7	123.6
Other consolidated operating results		
Net income per share (Yen)	164.41	208.47
Diluted net income per share (Yen)	-	-
Note to consolidated operating results		
Note to operating results	-	

## Business Results-Quarterly financial positions

(in millions of yens)

	Dec 2014	Mar 2014
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	243,804	230,740
Net assets	162,424	155,930
Capital adequacy ratio (%)	62.1	63.1
Net assets per share (Yen)	3,153.30	3,032.56
Note to consolidated financial positions		
Owner's equity	151,391	145,583
Note to financial positions	-	

## Business Results-Note to quarterly business results

	Dec 2014
Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Quarterly Dividends

(in millions of yens)

	Mar 2015	Dec 2014	Mar 2014
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-		-
Second quarter			
Result	35.00		25.00
Third quarter			
Result	-		-
Year end			
Result			45.00
Forecast	35.00		
Upper	-		
Lower	-		
Annual			
Result			70.00
Forecast	70.00		
Upper	-		
Lower	-		
Correction of dividend forecast from the most recent dividend forecast			
Correction of dividend forecast from the most recent dividend forecast			
Annual	-		
Note to dividends			
Note to dividends			
Annual	-		

# Quarterly Forecasts

(in millions of yens)

Mar 2015

Quarterly forecasts	
Quarterly forecasts	
Title for forecasts	3. 平成27年 3月期の 連結業績予想(平成26 年 4月 1日～平成27 年 3月31日)
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	255,000
Upper	-
Lower	-
% change	
Forecast	8.9
Upper	-
Lower	-
Operating income	
Operating income	
Forecast	17,500
Upper	-
Lower	-
% change	
Forecast	-10.0
Upper	-
Lower	-
Ordinary income	
Ordinary income	
Forecast	19,000
Upper	-
Lower	-
% change	
Forecast	-9.6
Upper	-
Lower	-
Net income	
Net income	
Forecast	9,500
Upper	-
Lower	-
% change	
Forecast	-22.6
Upper	-
Lower	-
Net income per share (Yen)	
Net income per share (Yen)	
Forecast	197.88
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	true

## Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2014

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	

Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

	Dec 2014
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	
Others	
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	-
Note to applying of specific accounting of the consolidated quarterly financial statements	
Note to applying of specific accounting of the consolidated quarterly financial statements	-

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2014
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies, accounting estimates and retrospective restatement	
Others	
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies, accounting estimates and retrospective restatement	
Note to changes in accounting policies, accounting estimates and retrospective restatement	-

## Notes, Quarterly-Number of issued and outstanding shares common stock

	Dec 2014	Mar 2014	Dec 2013
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	48,593,736	48,593,736	
Number of treasury stock at the end of fiscal year	583,089	586,720	
Average number of shares	48,008,829		48,002,506
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	<p>(注)「株式付与ESOP信託口」及び「役員報酬BIP信託口」が保有する当社株式を、期末自己株式数に含めております (27年3月期3Q 118,800株、26年3月期 82,700株)。 また、「株式付与ESOP信託口」及び「役員報酬BIP信託口」が保有する当社株式を、期中平均株式数(四半期累計)の計算において控除する自己株式に含めております(27年3月期3Q 84,760株、26年</p>		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.