

Dai Nippon Printing Co., Ltd. and Consolidated Subsidiaries

Selected Financial Data for the First Nine Months Ended December 31, 2014

*This note is a selected translation of the Japanese Financial Statements and is unaudited information.

February 5, 2015

(Amounts under one million yen have been rounded down.)

1. Consolidated financial results for the first nine months ended December 31, 2014

(April 1, 2014 – December 31, 2014)

(1) Consolidated financial results

(Percentages show change from corresponding year-ago period.)

	Net Sales		Operating Income		Ordinary Income		Net Income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended December 31, 2014	1,091,782	1.6	35,827	(0.8)	40,972	0.9	24,577	11.7
Nine months ended December 31, 2013	1,075,027	(1.2)	36,127	47.6	40,607	41.3	22,002	122.3

Note: Comprehensive income: For the first nine months ended December 31, 2014: ¥116,226 million (112.6%)
For the first nine months ended December 31, 2013: ¥54,676 million (325.1%)

	Net Income per Share	Diluted Net Income per Share
	Yen	Yen
Nine months ended December 31, 2014	38.17	37.89
Nine months ended December 31, 2013	34.17	34.02

(2) Consolidated financial position

	Total Assets	Net Assets	Equity Ratio
	Million yen	Million yen	%
As of December 31, 2014	1,725,752	1,074,742	59.7
As of March 31, 2014	1,574,753	976,386	59.2

2. Dividends

	Annual Dividends (Yen)				
	First Quarter-end	Second Quarter-end	Third Quarter-end	Year-end	Total
Year ended March 31, 2014	—	16.00	—	16.00	32.00
Year ending March 31, 2015	—	16.00	—		
Year ending March 31, 2015 (Forecasts)				16.00	32.00

Note: Revisions to the most recently announced dividend forecasts during the current quarter: No

3. Consolidated earnings forecasts for the year ending March 31, 2015

(April 1, 2014 – March 31, 2015)

(Percentages show change from corresponding year-ago period.)

	Net Sales		Operating Income		Ordinary Income		Net Income		Net Income per Share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	1,500,000	3.6	52,000	3.8	54,000	1.3	26,000	1.4	40.38

Note: Revisions to the most recently announced earnings forecasts during the current quarter: No

4. Segment information, etc.

I. First nine months of previous fiscal year (April 1, 2013 – December 31, 2013)

Information on sales and income by reporting segment

(Million yen)

	Reporting segment					Adjustment Note 1	Amounts reported on quarterly consolidated statements of income Note 2
	Information Communication	Lifestyle and Industrial Supplies	Electronics	Beverages	Total		
Net sales							
Outside customers	514,481	342,243	176,478	41,824	1,075,027	–	1,075,027
Inter-segment	4,135	605	0	2	4,744	(4,744)	–
Total	518,617	342,849	176,478	41,827	1,079,772	(4,744)	1,075,027
Segment income	7,401	15,566	19,312	807	43,087	(6,959)	36,127

Notes: 1. Segment income is adjusted for costs related to basic research not assignable to a reporting segment or costs of research shared by different segments.

2. Segment income is adjusted to reflect operating income as reported in the consolidated financial results on page 1.

II. First nine months of current fiscal year (April 1, 2014 – December 31, 2014)

1. Information on sales and income by reporting segment

(Million yen)

	Reporting segment					Adjustment Note 1	Amounts reported on quarterly consolidated statements of income Note 2
	Information Communication	Lifestyle and Industrial Supplies	Electronics	Beverages	Total		
Net sales							
Outside customers	515,933	354,930	175,124	45,794	1,091,782	–	1,091,782
Inter-segment	3,781	635	7	5	4,430	(4,430)	–
Total	519,715	355,565	175,131	45,799	1,096,212	(4,430)	1,091,782
Segment income	4,815	17,477	19,174	1,121	42,588	(6,760)	35,827

Notes: 1. Segment income is adjusted for costs related to basic research not assignable to a reporting segment or costs of research shared by different segments.

2. Segment income is adjusted to reflect operating income as reported in the consolidated financial results on page 1.

2. Changes in reportable business segments

DNP changed its reportable business segments effective from the first quarter of the current fiscal year.

DNP shifted the optical films business from the Lifestyle and Industrial Supplies segment to the Electronics segment as a result of integrating the business unit responsible for display products and semiconductor photomasks and the business unit responsible for optical films including LCD surface films in April 2014.

Segment information for the first nine months of the previous fiscal year has been prepared based on the new reportable business segments.

***English translation of the original text of the financial statements will be available as soon as completed.**