



Financial Results for the Third Quarter of the Fiscal Year Ending March 31, 2015

(Consolidated Data)

February 6, 2015

Company Name: Seven Bank, Ltd.

Stock exchange listing: Tokyo Stock Exchange

Stock Code: 8410

URL: <http://www.sevenbank.co.jp/english/>

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Scheduled date for filing of quarterly financial report:

February 10, 2015

Scheduled date for dividend payment:

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Trading accounts:

Not established

Quarterly earnings supplementary explanatory documents:

Yes

Quarterly earnings presentation:

Yes (Analysts, institutional investors)

(Amounts of less than one million yen are rounded down and percentages are rounded to the first decimal place, etc.)

1. Financial Highlights for the Third Quarter of the Fiscal Year Ending March 31, 2015

(April 1, 2014 – December 31, 2014)

(1) Operating Results

(% represents year-on-year change)

	Ordinary income		Ordinary profit		Net income	
	Million yen	%	Million yen	%	Million yen	%
Nine months ended December 31, 2014	86,085	8.5	29,829	2.9	18,796	7.4
Nine months ended December 31, 2013	79,304	11.8	28,984	15.5	17,500	14.2

Note: Comprehensive income: Nine months ended December 31, 2014: 19,472 million yen (3.2%),

Nine months ended December 31, 2013: 18,863 million yen (23.1%)

	Net income per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2014	15.78	15.75
Nine months ended December 31, 2013	14.69	14.67

(2) Financial Position

	Total assets	Total net assets	Net assets to total assets ratio
	Million yen	Million yen	%
As of December 31, 2014	940,523	163,765	17.3
As of March 31, 2014	790,377	153,408	19.3

(Reference) Capital: December 31, 2014 : 163,289 million yen

March 31, 2014: 153,036 million yen

Note: “Net assets to total assets ratio” is calculated as: (Total net assets at the end of the period – Subscription rights to shares at the end of period – Minority interests at the end of the period) / Total assets at the end of the period. Please note that this “Net assets to total assets ratio” is not the capital adequacy ratio specified in the notification of capital adequacy ratio.

2. Dividends

	Dividend per share				
	First quarter	Semi-annual	Third quarter	Year end	Total
	Yen	Yen	Yen	Yen	Yen
March 31, 2014	—	3.50	—	4.00	7.50
March 31, 2015	—	3.75	—		
March 31, 2015 (Forecasts)				4.25	8.00

Note: Revisions to most recently announced dividend forecasts (Yes/No): Yes

Please refer to “Notice Concerning Revision of the Dividend Forecast” released today for more information.

3. Performance Forecasts for the Fiscal Year Ending March 31, 2015 (April 1, 2014 - March 31, 2015)

(% represents the year-on year change from the previous fiscal year.)

	Ordinary income		Ordinary profit		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Yen
Full-year	114,000	7.9	36,900	3.1	23,400	10.1	19.64

Note: Revisions to most recently announced performance forecasts (Yes/No): No

Notes

(1) Changes in important subsidiaries during the third quarter of the fiscal year ending March 31, 2015: None

(Changes in specific subsidiaries involving changes in the scope of consolidation)

Added – (company name) –, Excluded – (company name) –

Note: During the nine months ended December 31, 2014, PT. ABADI TAMBAH MULIA INTERNASIONAL and Bank Business Factory Co., Ltd. were newly added to the scope of consolidation, but the additions are not applicable to changes in specific subsidiaries.

(2) Application of accounting methods specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policy, changes in accounting estimates, and retrospective restatements

- (a) Changes in accounting policy arising from revision of accounting standards, etc.: Yes
- (b) Changes in accounting policy other than those noted in (a) above: None
- (c) Changes in accounting estimates: None
- (d) Retrospective restatements: None

(4) Number of shares (common stock)

(a) Number of shares in issue (including treasury stock)

As of December 31, 2014 1,191,001,000 shares As of March 31, 2014 1,190,949,000 shares

(b) Number of treasury shares

As of December 31, 2014 128 shares As of March 31, 2014 128 shares

(c) Average number of shares for the period under review (Nine month-period)

As of December 31, 2014 1,190,983,664 shares As of December 31, 2013 1,190,948,872 shares

- Quarterly review procedure status

This quarterly earnings report is exempt from quarterly review procedure based upon the Financial Instruments and Exchange Act. As of this report's publication, the review of the financial results had not been finished.

- Explanation of the appropriate use of earnings forecasts, and other special notes

This report contains earnings projections and other forward-looking statements which represent the judgement of Seven Bank based on currently available information. Various factors may cause actual results to be materially different from projections in these forward-looking statements.