

Document and entity information

		Dec 2014
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2015-02-10
Company name		EARTH CHEMICAL CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		49850
URL		http://www.earth-che m.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2014-12-31
Representative		
Title		代表取締役社長
Name		川端 克宜
Inquiries		
Title		役員待遇 経営企画部 部長
Name		三枚堂 正悟
Tel		03-5207-7458
Other		
Date of general shareholders' meeting (as planned)		2015-03-25
Dividend payable date (as planned)		2015-03-26
Annual securities report filing date (as planned)		2015-03-26
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(アナリスト・機関投資 家向け)
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

		Dec 2014	Dec 2013
Operating results			
Operating results			
Consolidated operating results			
Consolidated income statements information			
Net sales			
Net sales		145,858	135,737

% change	7.5	8.2
Operating income		
Operating income	4,843	5,446
% change	-11.1	32.0
Ordinary income		
Ordinary income	6,020	6,469
% change	-6.9	38.0
Net income		
Net income	1,705	2,986
% change	-42.9	73.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,636	4,468
Change in comprehensive income	-41.0	88.6
Other consolidated operating results		
Net income per share (Yen)	84.47	147.86
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	3.9	7.0
Ordinary income to total assets ratio (%)	6.4	7.6
Operating income to net sales ratio (%)	3.3	4.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Dec 2014	Dec 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	101,598	85,796
Net assets	49,580	48,406
Capital adequacy ratio (%)	43.6	50.6
Net assets per share (Yen)	2,192.88	2,151.52
Note to consolidated financial positions		
Owner's equity	44,287	43,452
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Dec 2014	Dec 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	6,380	7,026
Cash flows from investing activities	-10,422	-1,419
Cash flows from financing activities	3,489	-4,058
Cash and equivalents, end of period	12,426	12,843
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

	Dec 2014
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2015	Dec 2014	Dec 2013
Dividends			

Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		110.00	105.00
Forecast	110.00		
Upper	-		
Lower	-		
Annual			
Result		110.00	105.00
Forecast	110.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		2,221	2,120
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		130.2	71.0
Forecast	84.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		5.1	4.6
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

		Dec 2015	Jun 2015
Forecasts			
Forecasts			
Title for forecasts		3. 平成27年12月期の連結業績予想(平成27年 1月 1日～平成27年12月31日)	
Preamble to consolidated forecasts			
Preamble to forecasts		-	
Main table of consolidated forecasts			
Net sales			
Net sales			
Forecast		165,091	98,521
Upper		-	-
Lower		-	-
% change			
Forecast		13.2	16.0
Upper		-	-
Lower		-	-
Operating income			
Operating income			

Forecast	6,268	11,901
Upper	-	-
Lower	-	-
% change		
Forecast	29.4	-2.8
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	6,738	12,290
Upper	-	-
Lower	-	-
% change		
Forecast	11.9	-2.2
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	2,629	7,188
Upper	-	-
Lower	-	-
% change		
Forecast	54.1	1.2
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	130.19	355.95
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Dec 2014
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2014
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	true
Changes in accounting estimates	true

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates,
retrospective restatement

Note to changes in accounting policies and accounting estimates,
retrospective restatement

(注) 詳細は、添付資料P.25「4.連結財務諸表(5)連結財務諸表に関する注記事項(会計方針の変更)」をご参照ください。

Notes-Number of issued and outstanding shares common stock

	Dec 2014	Dec 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	20,200,000	20,200,000
Number of treasury stock at the end of fiscal year	4,017	3,891
Average number of shares	20,196,053	20,196,292
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.