

Document and entity information

Dec 2014

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕 (連結)
Filing date	2015-02-12
Company name	Asahi Group Holdings, Ltd.
Stock exchange listings	
Tokyo	true
Tokyo 1st section	true
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya 1st section	-
Nagoya 2nd section	-
Nagoya Centrex	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Green Sheet	-
Japan Securities Dealers Association	-
Securities code	25020
URL	http://www.asahigroup-holdings.com/
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2014-12-31
Representative	
Title	代表取締役社長 兼 CEO
Name	泉谷 直木
Inquiries	
Title	広報部門ゼネラルマネージャー
Name	爲定 一智
Tel	03-5608-5126
Other	
Date of general shareholders' meeting (as planned)	2015-03-26
Dividend payable date (as planned)	2015-03-27
Annual securities report filing date (as planned)	2015-03-27
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	-
Note to fraction processing method	(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

Dec 2014

Dec 2013

Operating results	
Operating results	
Consolidated operating results	
Consolidated income statements information	

Net sales		
Net sales	1,785,478	1,714,237
% change	4.2	8.6
Operating income		
Operating income	128,305	117,467
% change	9.2	8.3
Ordinary income		
Ordinary income	133,168	123,612
% change	7.7	7.7
Net income		
Net income	69,118	61,749
% change	11.9	8.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	111,404	122,725
Change in comprehensive income	-9.2	29.5
Other consolidated operating results		
Net income per share (Yen)	148.92	135.73
Diluted net income per share (Yen)	148.80	126.26
Net income to shareholders' equity ratio (%)	8.1	8.0
Ordinary income to total assets ratio (%)	7.1	7.0
Operating income to net sales ratio (%)	7.2	6.9
Note to consolidated operating results		
Investment profit (loss) on equity method	8,025	8,822
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Dec 2014	Dec 2013
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	1,936,609	1,791,555
Net assets	896,510	827,481
Capital adequacy ratio (%)	45.5	45.7
Net assets per share (Yen)	1,904.64	1,772.47
Note to consolidated financial positions		
Owner's equity	881,091	819,294
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Dec 2014	Dec 2013
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	146,783	157,252
Cash flows from investing activities	-92,183	-65,704
Cash flows from financing activities	-35,842	-84,938
Cash and equivalents, end of period	62,235	41,116
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Dec 2014

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2015	Dec 2014	Dec 2013
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		22.00	21.50
Forecast	24.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		23.00	21.50
Forecast	24.00		
Upper	-		
Lower	-		
Annual			
Result		45.00	43.00
Forecast	48.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		21,054	19,678
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		30.2	31.7
Forecast	29.6		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.4	2.6
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Dec 2015	Jun 2015
Forecasts		
Forecasts		
Title for forecasts	3. 平成27年12月期の 連結業績予想(平成27 年 1月 1日～平成27 年12月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	1,850,000	850,000
Upper	-	-
Lower	-	-
% change		
Forecast	3.6	4.8

Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	135,000	43,000
Upper	-	-
Lower	-	-
% change		
Forecast	5.2	-1.5
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	139,000	39,500
Upper	-	-
Lower	-	-
% change		
Forecast	4.4	-4.5
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	75,000	18,500
Upper	-	-
Lower	-	-
% change		
Forecast	8.5	-4.4
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	162.13	39.99
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

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Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Number of subsidiaries newly consolidated

Name of subsidiaries newly consolidated

Number of subsidiaries excluded from consolidation

Name of subsidiaries excluded from consolidation

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

Notes-Changes in accounting policies and accounting estimates retrospective restatement

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Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates,

retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	true
Changes in accounting estimates	true
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
	(注)第1四半期より減価償却方法の変更を行っており、「会計方針の変更を会計上の見積りの変更と区別することが困難な場合」に該当しております。 また、当連結会計年度末より「退職給付に関する会計基準」等を適用しております。詳細は、添付資料25ページ「4.連結財務諸表(6)連結財務諸表作成のための基本となる重要な事項(会計方針の変更・会計上の見積りの変更・修正再表示)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Dec 2014	Dec 2013
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	483,585,862	483,585,862
Number of treasury stock at the end of fiscal year	20,984,062	21,352,561
Average number of shares	464,142,183	454,943,987
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2014	Dec 2013
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	87,519	50,004
% change	75.0	-28.7
Operating income		
Operating income	61,772	26,302
% change	134.9	-44.7
Ordinary income		
Ordinary income	61,609	26,396
% change	133.4	-43.7
Net income		
Net income	13,084	23,381
% change	-44.0	-35.4
Other non-consolidated operating results		
Net income per share (Yen)	28.19	51.39
Diluted net income per share (Yen)	28.17	47.75
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2014	Dec 2013
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	940,364	961,144
Net assets	518,402	551,314
Capital adequacy ratio (%)	55.1	57.4
Net assets per share (Yen)	1,120.62	1,192.72
Note to non-consolidated financial positions		
Owner's equity	518,402	551,314
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2014
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.