



February 12, 2015

To whom it may concern:

Company name: Seven & i Holdings Co., Ltd.

Representative: Noritoshi Murata,

President and Representative Director

(Code No. 3382/First Section of the Tokyo Stock Exchange)

**Announcement Regarding Additional Share Acquisition of Barneys Japan Co., Ltd.
(Becoming a wholly owned subsidiary)**

Seven & i Holdings Co., Ltd. (the Company) has announced that the Company have acquired additional share of Barneys Japan Co., Ltd. from Sumitomo Corporation, and made it the Company's wholly owned subsidiary, as described below.

1. Purpose of the wholly owned subsidiary

The Company expects to generate further synergies with its Group companies

2. Overview of Barneys Japan Co., Ltd.

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|------------------------------------|---|
| (1) Name: | Barneys Japan Co., Ltd. |
| (2) Representative: | Shinichi Uetadani, Representative Board Director and President |
| (3) Location of headquarters: | 5-33-8, Sendagaya, Shibuya-ku, Tokyo |
| (4) Principal business activities: | Import and sales of men's apparel, women's apparel, clothing sundries, cosmetics and gift products. |
| (5) Shareholders: | Sumitomo Corporation: 127,801 shares
Seven & i Holdings Co., Ltd. : 127,800 shares |

3. Outline of the share acquisition

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|---|-------------------|
| (1) Number of shares held before transfer | 127,800 shares |
| (2) Number of shares acquired | 127,801 shares |
| (3) Number of shares held after transfer | 255,601 shares |
| (4) Date acquired | February 12, 2015 |

4. Outlook

The agreement will have only a minimal effect on the Company's consolidated business results for the fiscal year ending February 2015, but this acquisition measure is expected to contribute to the Company's profits over the medium- to and long -terms.