



February 2, 2015

Company name	Hearts United Group Co., Ltd.
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## Notice Regarding Revision of Financial Forecast for the Fiscal Year Ending March 31, 2015

Hearts United Group Co., Ltd. (hereinafter referred to as the “Company”) would like to announce that, given the trends of its recent business performance, the Company has revised its financial forecast for the fiscal year ending March 31, 2015 which was announced on May 9, 2014. The details are as follows.

### 1. Revision of consolidated financial forecast for the fiscal year ending March 31, 2015 (from April 1, 2014 to March 31, 2015)

	Net sales	Operating income	Ordinary income	Net income	Net income per share
	Million yen	Million yen	Million yen	Million yen	yen
Previous forecast(A)	15,002	2,223	2,201	1,210	101.35
Revised forecast(B)	13,500	1,785	1,762	944	79.04
Change (B – A)	Δ1,502	Δ438	Δ439	Δ266	-
% Change	Δ10.0	Δ19.7	Δ20.0	Δ22.0	-
Actual amount for the previous fiscal year (fiscal year ended March 31, 2014)	10,137	1,780	1,788	1,087	91.92

### 2. Reason for revision

Pachinko and slot developers are the main customers for the Company’s Amusement Unit in the Debugging Business and certain services of the Creative Business.

Following the change in model tests for slot machines on September 16, 2014, slot developers are facing the need to change specifications and other elements of machines that were in the process of development, causing a significant change in their development schedules. Accordingly, the Group’s customers are temporarily experiencing a delay in the development of new titles and other changes.

As a result, despite a solid performance from units targeting consumer and social games in the Company’s core Debugging Business, operating revenues for the fiscal year ending March 31, 2015 are expected to fall below the previous consolidated financial forecast due to the impact of the Pachinko and slot market environment. The effect of this is likely to cause operating income, ordinary income, and net income to fall below the previous forecast.

\* The forecast above is based on the latest information available to the Company and actual results may differ due to a variety of factors.