



February 26, 2015

To All Concerned Parties

Name of REIT Issuer:
Nippon Building Fund, Inc.
Tsutomu Nishikawa, Executive Director
(TSE Code : 8951)

Contact:
Asset Management Company
Nippon Building Fund Management, Ltd.
Kenichi Tanaka, President and CEO
Person to Contact:
Toshihiko Mori, General Manager
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Notice Concerning Extension of Expiration Date of Commitment Line Agreement

Nippon Building Fund, Inc. ("NBF") hereby provides notice that it has extended the expiration date of the commitment line agreement with Sumitomo Mitsui Trust Bank, Limited stated in the press release announced on March 19, 2014 for another year as follows:

Description

1. Extension of the expiration date of the commitment line agreement
Current expiration date: March 31, 2017
Extended expiration date: March 31, 2018

[Reference: Outline of the commitment line agreement concluded on March 19, 2014]

1. Purpose of Establishment
Securing a flexible and stable means of funding for the acquisition of specified assets, repayment of existing borrowings and redemption of outstanding NBF bonds etc.
2. Details of Commitment Line
 - (1) Maximum amount of borrowing : ¥20 billion
 - (2) Counterparty : Sumitomo Mitsui Trust Bank, Limited
 - (3) Agreement execution date : March 19, 2014
 - (4) Expiration date : March 31, 2017 (current)
 - (5) Collateral : Unsecured/non-guaranteed
3. Other Matters Required for Investors to Appropriately Understand and Evaluate the Above Information
There is no change to the content of "Investment Risks" of NBF's Financial Report filed as of September 29, 2014 due to the abovestated extension of the commitment line agreement.

Besides from the abovestated commitment line, NBF has established a commitment line with the maximum amount of ¥40 billion. Together with the abovestated commitment line, the total maximum amount becomes ¥60 billion.

End



This English language notice is a translation of the Japanese language notice dated February 26, 2015 and was prepared solely for the convenience of, and reference by, overseas investors. Neither NBF nor Nippon Building Fund Management, Ltd. makes any warranties as to its accuracy or completeness.