

Japan Retail Fund Investment Corporation (Tokyo Stock Exchange Company Code: 8953)

News Release — March 27, 2015

Japan Retail Fund Investment Corporation Has Reached an Agreement on a Commitment Line

Japan Retail Fund Investment Corporation (“JRF”) announced today that it has reached an agreement on a commitment line as outlined below.

1. Purpose of the commitment line agreement

While JRF has a commitment line agreement with the Bank of Tokyo-Mitsubishi UFJ, Ltd., Mitsubishi UFJ Trust and Banking Corporation and Sumitomo Mitsui Trust Bank, Ltd (maximum amount: ¥50 billion), in order to further strengthen JRF’s financial base, JRF decided to conclude a commitment line agreement with Sumitomo Mitsui Banking Corporation in an amount of ¥10 billion, which will be used to repay debts and investment corporation bonds, and to return deposits.

2. Description of commitment line

(1) Maximum amount:	¥10 billion
(2) Date of contract	March 27, 2015
(3) Contract period	From June 1, 2015 to May 31, 2016 (1 year)
(4) Borrowing period	Selectable from 1 month to 3 years (by month)
(5) Lender	Sumitomo Mitsui Banking Corporation
(6) Collateral, Guarantee:	Unsecured, Unguaranteed

About JRF: JRF is the third listed Japanese Real Estate Investment Trust (“J-REIT”) and the first J-REIT to focus exclusively on retail properties. As of the date of this release, JRF owns 88 properties containing approximately 3.1 million square meters of leasable space.

Please refer to our website at <http://www.jrf-reit.com/english/index.html> for further details.

Contacts: For further information relating to this press release as well as JRF and Mitsubishi Corp.-UBS Realty Inc., its Asset Manager, please feel free to contact: Mr. Fuminori Imanishi (Telephone Number: 81-3-5293-7080), Head of Retail Division at Mitsubishi Corp.-UBS Realty Inc.,

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This translation is for informational purposes only, and the Japanese language release should be referred to as the original.