

## Document and entity information

		Feb 2015
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2015-04-07
Company name		AIT CORPORATION
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		93810
URL		http://www.ait-jp.com/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2015-02-28
Representative		
Title		代表取締役社長
Name		矢倉 英一
Inquiries		
Title		取締役 総合企画部・ 経理財務部担当
Name		西村 司
Tel		06-6260-3450
Other		
Date of general shareholders' meeting (as planned)		2015-05-20
Dividend payable date (as planned)		2015-05-21
Annual securities report filing date (as planned)		2015-05-21
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(機関投資家・アナリス ト向け)
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

		Feb 2015	Feb 2014
Operating results			
Operating results			
Consolidated operating results			
Consolidated income statements information			
Operating revenues			
Operating revenues		21,939	19,126
% change		14.7	14.3

Operating income		
Operating income	1,648	1,387
% change	18.8	8.6
Ordinary income		
Ordinary income	1,687	1,432
% change	17.8	10.8
Net income		
Net income	1,026	903
% change	13.5	16.2
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,178	1,102
Change in comprehensive income	7.0	28.7
Other consolidated operating results		
Net income per share (Yen)	53.68	47.29
Diluted net income per share (Yen)	-	-
Net income to shareholders' equity ratio (%)	23.4	25.1
Ordinary income to total assets ratio (%)	27.5	28.7
Operating income to operating revenues ratio (%)	7.5	7.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注) 平成25年11月1日付にて、普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、1株当たり当期純利益を算定しております。	

## Business Results-Financial positions

(in millions of yens)

	Feb 2015	Feb 2014
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	6,808	5,447
Net assets	4,807	4,010
Capital adequacy ratio (%)	70.4	73.4
Net assets per share (Yen)	250.61	209.13
Note to consolidated financial positions		
Owner's equity	4,790	3,997
Note to financial positions	(注) 平成25年11月1日付にて、普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、1株当たり純資産を算定しております。	

## Business Results-Cash flows

(in millions of yens)

	Feb 2015	Feb 2014
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	663	633
Cash flows from investing activities	-107	-37
Cash flows from financing activities	-386	-309
Cash and equivalents, end of period	2,512	2,189
Note to consolidated cash flows		
Note to cash flows	-	-

## Business Results-Note to business results

Feb 2015

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

**Dividends**

(in millions of yens)

	Feb 2016	Feb 2015	Feb 2014
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		10.00	16.00
Forecast	15.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		40.00	10.00
Forecast	15.00		
Upper	-		
Lower	-		
Annual			
Result		50.00	-
Forecast	30.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		955	344
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		93.1	38.1
Forecast	50.7		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		21.8	9.6
Note to dividends			
Note to dividends			

Annual

(注) 平成25年11月1日付にて、普通株式1株につき2株の割合で株式分割を行っております。平成26年2月期第2四半期末につきましては、当該株式分割前の実際の配当金の額を記載しております。平成27年2月期の期末配当金の内訳  
普通配当20円00銭  
創立20周年記念配当20円00銭

## Forecasts

(in millions of yens)

Feb 2016

Aug 2015

Forecasts		
Forecasts		
Title for forecasts	3. 平成28年 2月期の 連結業績予想(平成27 年 3月 1日～平成28 年 2月29日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Operating revenues		
Operating revenues		
Forecast	24,468	11,314
Upper	-	-
Lower	-	-
% change		
Forecast	11.5	11.3
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	1,749	643
Upper	-	-
Lower	-	-
% change		
Forecast	6.2	5.8
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	1,777	660
Upper	-	-
Lower	-	-
% change		
Forecast	5.3	3.3
Upper	-	-
Lower	-	-
Net income		
Net income		
Forecast	1,130	407
Upper	-	-
Lower	-	-
% change		
Forecast	10.1	8.1
Upper	-	-
Lower	-	-
Net income per share (Yen)		
Net income per share (Yen)		
Forecast	59.12	21.33
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Feb 2015

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-

Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Feb 2015
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Feb 2015	Feb 2014
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	19,754,400	19,754,400
Number of treasury stock at the end of fiscal year	640,768	640,768
Average number of shares	19,113,632	19,113,632
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 平成25年11月1日付にて、普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、発行済株式数(普通株式)を算定しております。	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Feb 2015	Feb 2014
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	17,409	15,216
% change	14.4	9.9
Operating income		
Operating income	1,312	1,051
% change	24.8	-0.9
Ordinary income		
Ordinary income	1,474	1,277
% change	15.5	17.2
Net income		

Net income	967	842
% change	14.8	31.1
Other non-consolidated operating results		
Net income per share (Yen)	50.61	44.08
Diluted net income per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	(注) 平成25年11月1日付にて、普通株式1株につき2株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、1株当たり当期純利益を算定しております。	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Feb 2015	Feb 2014
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	5,409	4,269
Net assets	3,770	3,185
Capital adequacy ratio (%)	69.7	74.6
Net assets per share (Yen)	197.25	166.68
Note to non-consolidated financial positions		
Owner's equity	3,770	3,185
Note to financial positions	(注) 平成25年11月1日付にて、普通株式1株につき2株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、1株当たり純資産を算定しております。	

## Business Results-Note to overview of nonconsolidated business results

	Feb 2015
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.